

MINDBODY, Inc.
Form S-8 POS
February 15, 2019

As filed with the Securities and Exchange Commission on February 15, 2018

Registration No. 333-224257

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

MINDBODY, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

20-1898451
(I.R.S. Employer

incorporation or organization)

Identification No.)

4051 Broad Street, Suite 220

San Luis Obispo, California
(Address of Principal Executive Offices)

93401
(Zip Code)

Booker Software, Inc. 2015 Stock Plan

Third Amended and Restated Booker Software, Inc. 2011 Equity Incentive Plan, as amended

(Full title of the plans)

Richard Stollmeyer

Chief Executive Officer

MINDBODY, Inc.

4051 Broad Street, Suite 220

San Luis Obispo, California

(877) 755-4279

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller Reporting Company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment (this Post-Effective Amendment) relates to the following Registration Statement on Form S-8 (the Registration Statement) of MINDBODY, Inc. (the Registrant):

Registration Statement No. 333-224257 pertaining to the registration of 68,958 shares of Class A common stock, par value \$.000004, of the Registrant issuable under the Booker Software, Inc. 2015 Stock Plan; and

Registration Statement No. 333-224257 pertaining to the registration of 4,950 Class A common stock, par value \$.000004, of the Registrant issuable under the Third Amended and Restated Booker Software, Inc. 2011 Equity Incentive Plan, as amended.

On December 23, 2018, the Registrant entered into an Agreement and Plan of Merger (the Merger Agreement) with Torreys Parent, LLC, a Delaware limited liability company (Parent), and Torreys Merger Sub, Inc., a Delaware corporation and wholly owned subsidiary of Parent (Merger Sub), providing for the merger of Merger Sub with and into the Registrant (the Merger), with the Registrant surviving the Merger as a wholly owned subsidiary of Parent. Parent and Merger Sub were formed by affiliates of Vista Equity Partners Fund VI, L.P., a Cayman Islands exempted limited partnership (Vista Fund VI), and Vista Equity Partners Fund VII, L.P., a Cayman Islands exempted limited partnership (Vista Fund VII), and together with Vista Fund VI, the Vista Funds). On February 15, 2019, pursuant to the terms of the Merger Agreement, Parent acquired the Registrant through the Merger.

As a result of the Merger, the Registrant has terminated any and all offerings of securities pursuant to the Registration Statement. In accordance with the undertakings made by the Registrant in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities that had been registered which remain unsold at the termination of the offering, the Registrant hereby removes from registration any securities of the Registrant registered but unsold under the Registration Statement as of the date hereof. The Registration Statement is hereby amended to reflect the deregistration of such securities.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant, MINDBODY, Inc., certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Luis Obispo, State of California, on February 15, 2019.

MINDBODY, INC.

By: /s/ Richard Stollmeyer
Name: Richard Stollmeyer
Title: Chief Executive Officer

No other person is required to sign this Post-Effective Amendment in reliance upon Rule 478 under the Securities Act of 1933, as amended.

Signature page to Form S-8 POS AM - MINDBODY, INC.