

Edgar Filing: RADISYS CORP - Form POS AM

RADISYS CORP
Form POS AM
December 31, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 31, 2002
REGISTRATION NO. 333-49092

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 TO
FORM S-3
REGISTRATION STATEMENT
Under
The Securities Act of 1933

RADISYS CORPORATION
(Exact name of registrant as specified in its charter)

Oregon (State or other jurisdiction of incorporation)	7373 (Primary Standard Industrial Classification Code Number)	93-0945232 (I.R.S. Employer Identification Number)
--	---	--

5445 NE Dawson Creek Drive, Hillsboro, Oregon 97124
(503) 615-1100
(Address, including zip code, and telephone number, including area
code, of registrant's principal executive offices)

Julia A. Harper
Vice President of Finance and Administration and Chief Financial Officer
RadiSys Corporation
5445 NE Dawson Creek Drive
Hillsboro, Oregon 97124
(503) 615-1100
(Name, address, including zip code, and telephone number, including area
code, of agent for service)

Copies to:
John R. Thomas
Jason M. Brauser
Stoel Rives LLP
900 SW Fifth Avenue, Suite 2600
Portland, Oregon 97204
(503) 224-3380

DEREGISTRATION OF NOTES AND
SHARES OF COMMON STOCK ISSUABLE UPON CONVERSION OF NOTES

The registrant files this Post-Effective Amendment No. 2 to Form S-3
Registration Statement (File No. 333-49092), as amended by Post-Effective
Amendment No. 1 (as amended, the "Registration Statement"), to deregister the
registrant's 5 1/2% Convertible Subordinated Notes due 2007 (the "Notes") and
the shares of common stock issuable upon conversion of the Notes. The registrant
is no longer obligated to keep the Registration Statement effective under the
terms of the Resale Registration Rights Agreement dated as of August 9, 2000

Edgar Filing: RADISYS CORP - Form POS AM

among the registrant, SG Cowen Securities Corporation, Banc of America Securities LLC, J.P. Morgan & Co. and First Securities Van Kasper, which agreement was filed as Exhibit 4.3 to the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Hillsboro, State of Oregon, on December 30, 2002.

RADISYS CORPORATION

By: /s/ Julia A. Harper

Julia A. Harper
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this amendment has been signed by the following persons in the capacities indicated on December 30, 2002.

Signature	Title
/s/ Scott C. Grout ----- Scott C. Grout	President, Chief Executive Officer and Director (Principal Executive Officer)
/s/ Julia A. Harper ----- Julia A. Harper	Chief Financial Officer (Principal Financial and Accounting Officer)
/s/ C. Scott Gibson * ----- C. Scott Gibson	Chairman of the Board
/s/ James F. Dalton * ----- James F. Dalton	Director
/s/ Richard J. Faubert * ----- Richard J. Faubert	Director
----- William W. Lattin	Director
/s/ Carl W. Neun * ----- Carl W. Neun	Director
/s/ Jean-Pierre D. Patkay * -----	Director

Edgar Filing: RADISYS CORP - Form POS AM

Jean-Pierre D. Patkay

/s/ Jean-Claude Peterschmitt * Director

Jean-Claude Peterschmitt

*By /s/ Julia A. Harper

Julia A. Harper, as attorney-in-fact