

CHINA SECURITY & SURVEILLANCE TECHNOLOGY, INC.
Form POS AM
September 19, 2011

As filed with the Securities and Exchange Commission on September 19, 2011

Registration No. 333-138166

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-1**

**REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933**

CHINA SECURITY & SURVEILLANCE TECHNOLOGY, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------|
| Delaware (State or other jurisdiction of incorporation or organization) | 3699 (Primary Standard Industrial Classification Code Number) | 98-0509431 (I.R.S. Employer Identification No.) |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------|

Guoshen Tu
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(Names, addresses, including zip codes, and telephone numbers, including area codes, of agents for service)

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement the same

offering.]

Indicate by check mark whether the registrant is a large accelerated filer, and accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer]

Accelerated filer]

Non-accelerated filer]

Smaller reporting company]

EXPLANATORY NOTE

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 is an amendment to the Registration Statement on Form S-1 (Reg. No. 333-138166) (the Registration Statement) of China Security & Surveillance Technology, Inc. (the Company). Effective as of September 16, 2011 (the Effective Time), pursuant to the Amended and Restated Agreement and Plan of Merger, dated as of May 3, 2011, by and among Rightmark Holdings Limited, a British Virgin Islands company (Parent), Rightmark Merger Sub Limited, a Delaware corporation and a wholly owned, direct subsidiary of Parent (Merger Sub), the Company and Mr. Guoshen Tu (solely for the purpose of Section 6.15 of therein), Merger Sub merged with and into the Company with the Company being the surviving corporation and a wholly owned subsidiary of Parent (the Merger) and each issued and outstanding shares of common stock of the Company, other than certain excluded shares, was converted into the right to receive \$6.50 per share in cash, without interest. As a result of the Merger, the offerings under the Registration Statement have been terminated. In accordance with the undertakings made by the Company to remove from registration, by means of a post-effective amendment, any of the securities registered under the Registration Statement which remain unsold at the termination of the offerings, the Company hereby removes from registration all securities registered under the Registration Statement which remained unsold as of the Effective Time.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Shenzhen, China on September 19, 2011.

China Security & Surveillance Technology, Inc.

By: /s/ Guoshen Tu

Guoshen Tu

Chairman and Chief Executive Officer

Note: No other person is required to sign this Post-Effective Amendment No. 1 to the Registration Statement in reliance on Rule 478 of the Securities Act of 1933, as amended.