M&T BANK CORP Form 4 May 05, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

January 31, 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person * BRUMBACK EMERSON L			2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer			
			M&T BANK CORP [MTB]	(Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	•			
ONE M&T PLAZA			(Month/Day/Year) 05/03/2005	X Director 10% OwnerX Officer (give title Other (specify below) Executive Vice President			
(Street)			4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
			Filed(Month/Day/Year)	Applicable Line)			

BUFFALO, NY 14203-2399

(City)	(State)	(Zip) Tab	le I - Non-	Derivative	Secu	rities Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired (A) Transactiomr Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or				5. Amount of Securities Ownership Beneficially Form: Owned Direct (D) Following or Indirect Reported (I) Transaction(s) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(D)	Price	(Instr. 3 and 4)		
Common Stock	05/03/2005		M	31,500	A	\$ 42	47,380	D	
Common Stock	05/03/2005		M	7,740	A	\$ 44.2063	55,120	D	
Common Stock	05/03/2005		M	9,980	A	\$ 49.5	65,100	D	
Common Stock	05/03/2005		M	1,520	A	\$ 65.8	66,620	D	
Common Stock	05/03/2005		S	1,340	D	\$ 102.95	65,280	D	

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Common Stock	05/04/2005	S	500	D	\$ 102.5	64,780	D
Common Stock	05/04/2005	S	200	D	\$ 102.55	64,580	D
Common Stock	05/04/2005	S	100	D	\$ 102.61	64,480	D
Common Stock	05/04/2005	S	200	D	\$ 102.62	64,280	D
Common Stock	05/04/2005	S	100	D	\$ 102.65	64,180	D
Common Stock	05/04/2005	S	100	D	\$ 102.66	64,080	D
Common Stock	05/04/2005	S	100	D	\$ 102.68	63,980	D
Common Stock	05/04/2005	S	500	D	\$ 102.69	63,480	D
Common Stock	05/04/2005	S	500	D	\$ 102.7	62,980	D
Common Stock	05/04/2005	S	100	D	\$ 102.71	62,880	D
Common Stock	05/04/2005	S	100	D	\$ 102.73	62,780	D
Common Stock	05/04/2005	S	5,500	D	\$ 102.75	57,280	D
Common Stock	05/04/2005	S	100	D	\$ 102.78	57,180	D
Common Stock	05/04/2005	S	1,600	D	\$ 102.8	55,580	D
Common Stock	05/04/2005	S	100	D	\$ 102.85	55,480	D
Common Stock	05/04/2005	S	200	D	\$ 102.87	55,280	D
Common Stock	05/04/2005	S	100	D	\$ 102.89	55,180	D
Common Stock	05/04/2005	S	100	D	\$ 102.9	55,080	D
Common Stock	05/04/2005	S	100	D	\$ 102.91	54,980	D
Common Stock	05/04/2005	S	300	D	\$ 102.93	54,680	D
	05/04/2005	S	100	D	\$ 102.95	54,580	D

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Common Stock							
Common Stock	05/04/2005	S	200	D	\$ 102.97	54,380	D
Common Stock	05/04/2005	S	300	D	\$ 103	54,080	D
Common Stock	05/04/2005	S	3,500	D	\$ 103.01	50,580	D
Common Stock	05/04/2005	S	900	D	\$ 103.02	49,680	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

 $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code		iorDerivative Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
\$ 42	05/03/2005		M			31,500	(1)	01/18/2010	Common Stock	31,500
\$ 44.2063	05/03/2005		M			7,740	(1)	01/20/2008	Common Stock	7,740
\$ 49.5	05/03/2005		M			9,980	(1)	01/19/2009	Common Stock	9,980
\$ 65.8	05/03/2005		M			1,520	<u>(1)</u>	01/16/2011	Common Stock	1,520
	or Exercise Price of Derivative Security \$ 42 \$ 44.2063	Conversion or Exercise Price of Derivative Security \$ 42	Conversion or Exercise Price of Derivative Security \$ 42	Conversion or Exercise Price of Derivative Security Security Execution Date, if any (Month/Day/Year) Code (Instr. security Code (Instr. security Security Code (Instr. security Security Code (Instr. security Secur	Conversion or Exercise Price of Derivative Security \$ 42	Conversion or Exercise	Conversion or Exercise Price of Derivative Security (Month/Day/Year) Execution Date, if any (Month/Day/Year) TransactiorDerivative Code (Instr. 8) Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) \$ 42 05/03/2005 M 31,500 \$ 44.2063 05/03/2005 M 7,740 \$ 49.5 05/03/2005 M 9,980	Conversion or Exercise Price of Derivative Security	Conversion or Exercise Price of Derivative Security	Conversion or Exercise Price of Derivative Security Code Securities Code Securities Code Securities Code Securities Code Securities Code Securities Code C

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

BRUMBACK EMERSON L
ONE M&T PLAZA X Executive Vice President
BUFFALO, NY 14203-2399

Signatures

By: Brian R. Yoshida, Esq.
(Attorney-In-Fact)

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Currently exercisable.
- (2) The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

Remarks:

This is the first of three Form 4 filings by the reporting person to report the reporting person's transactions that occurred on Management Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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