

APPLIED GENETIC TECHNOLOGIES CORP

Form 4

April 01, 2014

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
MedImmune Ventures, Inc.

2. Issuer Name **and** Ticker or Trading
Symbol

APPLIED GENETIC
TECHNOLOGIES CORP [AGTC]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

ONE MEDIMMUNE WAY

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
04/01/2014

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

GAITHERSBURG, MD 20878

(City) (State) (Zip)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
Common Stock	04/01/2014		C	V Amount (A) or (D) Price	1,376,461 A 1,376,461	D	
Common Stock	04/01/2014		P(2)	75,735 A \$ 12 (2)	1,452,196	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title
Series A-1A Convertible Preferred Stock	<u>(1)</u>	04/01/2014		C		11,478,652		<u>(1)</u>	<u>(3)</u>	Common Stock
Series B-1 Convertible Preferred Stock	<u>(1)</u>	04/01/2014		C		6,409,436		<u>(1)</u>	<u>(3)</u>	Common Stock
Series B-2 Convertible Preferred Stock	<u>(1)</u>	04/01/2014		C		11,893,926		<u>(1)</u>	<u>(3)</u>	Common Stock
Series B-3 Convertible Preferred Stock	<u>(1)</u>	04/01/2014		C		5,699,111		<u>(1)</u>	<u>(3)</u>	Common Stock
Series B-1 Warrant (Right to Buy)	\$ 0.1297 <u>(4)</u>	04/01/2014		C		416,361 <u>(4)</u>		<u>(5)</u>	05/02/2017	Series B Convertible Preferred Stock
Common Stock Warrant (Right to Buy)	\$ 4.54 <u>(4)</u>	04/01/2014		C		11,896 <u>(4)</u>		<u>(5)</u>	05/02/2017	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MedImmune Ventures, Inc. ONE MEDIMMUNE WAY GAITHERSBURG, MD 20878		X		

Signatures

/s/ Hemmie Chang, attorney-in-fact for MedImmune Ventures, Inc.

04/01/2014

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of convertible preferred stock converted automatically into common stock upon the closing of the Issuer's initial public offering, and had no expiration date.
- (2) Shares purchased in the Issuer's initial public offering at the initial public offering price of \$12.00 per share.
- (3) Not applicable.
- (4) Each share of Series B-1 convertible preferred stock automatically converted into shares of common stock upon the closing of the Issuer's initial public offering on a 1-for-35 basis.
- (5) Warrant was fully exercisable upon original issue.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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