

Hilton Worldwide Holdings Inc.

Form 4

October 03, 2014

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

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Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
HLT Holdco LLC

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
L.P., 345 PARK AVENUE

(Street)

NEW YORK, NY 10154

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Hilton Worldwide Holdings Inc.
[HLT]

3. Date of Earliest Transaction
(Month/Day/Year)
10/03/2014

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price			
Common Stock	10/03/2014		J ⁽¹⁾⁽²⁾		1,024,980	D	⁽¹⁾ <u>(2)</u>	0	I	See Footnotes ⁽³⁾ ⁽⁶⁾ ⁽¹¹⁾ ⁽¹⁸⁾ ⁽¹⁹⁾ ⁽²⁰⁾ ⁽²¹⁾
Common Stock								185,500,512	I	See Footnotes ⁽⁴⁾ ⁽⁶⁾ ⁽¹¹⁾ ⁽¹⁸⁾ ⁽¹⁹⁾ ⁽²⁰⁾ ⁽²¹⁾
								383,603.683	I	

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Common Stock								See Footnotes <u>(5)</u> <u>(6)</u> <u>(11)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock	10/03/2014	J ⁽⁷⁾⁽⁸⁾	35,429	D	<u>(7)</u> <u>(8)</u>	0	I	See Footnotes <u>(9)</u> <u>(11)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock						19,604,774	I	See Footnotes <u>(10)</u> <u>(11)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock	10/03/2014	J ⁽¹²⁾	37,402	D	<u>(12)</u>	56,731,675	I	See Footnotes <u>(13)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock						1,999,809	I	See Footnotes <u>(14)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock						337,022	I	See Footnotes <u>(15)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock						117,458	I	See Footnotes <u>(16)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>
Common Stock						237,430	I	See Footnotes <u>(17)</u> <u>(18)</u> <u>(19)</u> <u>(20)</u> <u>(21)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned
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Derivative Security	Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Instr. 3 and 4)	Ownership Following Reported Transaction (Instr. 3 and 4)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
HLT Holdco LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
BH Hotels Holdco LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
SCHWARZMAN STEPHEN A C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
Blackstone Holdings III L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
Blackstone Holdings III GP L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
Blackstone Holdings III GP Management L.L.C. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
Blackstone Group L.P. C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154		X		
Blackstone Group Management L.L.C. C/O THE BLACKSTONE GROUP L.P.		X		

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- (4) Reflects shares of Common Stock held directly by HLT Holdco II LLC.
- (5) Reflects shares of Common Stock held directly by HLT Holdco III LLC.
- (6) HLT Holdco III LLC is a wholly-owned subsidiary of HLT Holdco II LLC. HLT Holdco II LLC is a wholly-owned subsidiary of HLT Holdco LLC. HLT Holdco LLC is a wholly-owned subsidiary of BH Hotels.
- (7) Represents a distribution of shares of Common Stock previously held directly by Blackstone A23 Holdings LLC to members of BREA VI L.L.C. and BMA V L.L.C. in respect of their indirect interests in Blackstone A23 Holdings LLC.

Blackstone A23 Holdings LLC distributed 32,629 shares of Common Stock to Blackstone Real Estate Partners VI L.P., Blackstone Real Estate Partners VI.TE.2 L.P. and other members, who distributed such shares to Blackstone Real Estate Associates VI L.P., their general partner, which distributed such shares to BREA VI L.L.C., its general partner, who distributed such shares to Jonathan D. Gray, Stephen A. Schwarzman, William J. Stein, and other members. Blackstone A23 Holdings LLC also distributed 2,800 shares of Common Stock to Blackstone Capital Partners V L.P. and other members, who distributed such shares to Blackstone Management Associates V L.L.C., their general partner, which distributed such shares to BMA V L.L.C., its sole member, which distributed such shares to Michael S. Chae, Stephen A. Schwarzman and other members.
- (8) Reflects shares of Common Stock held directly by Blackstone A23 Holdings LLC.
- (10) Reflects shares of Common Stock held directly by HLT A23 Holdco LLC. HLT A23 Holdco LLC is a wholly-owned subsidiary of Blackstone A23 Holdings LLC.

The managing members of BH Hotels and Blackstone A23 Holdings LLC are Blackstone Real Estate Partners VI L.P. and Blackstone Capital Partners V L.P. The general partner of Blackstone Capital Partners V L.P. is Blackstone Management Associates V L.L.C. The sole member of Blackstone Management Associates V L.L.C. is BMA V L.L.C. The general partner of Blackstone Real Estate Partners VI L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The managing member of each of BREA VI L.L.C. and BMA V L.L.C. is Blackstone Holdings III L.P.
- (11) Represents a distribution of shares of Common Stock previously held directly by HLT BREP VI.TE.2 Holdco LLC to members of BREA VI L.L.C. in respect of their indirect interests in HLT BREP VI.TE.2 Holdco LLC. HLT BREP VI.TE.2 Holdco LLC distributed 37,402 shares of Common Stock to Blackstone Real Estate Partners VI.TE.2 L.P., its sole member, which distributed such shares to Blackstone Real Estate Associates VI L.P., its general partner, which distributed such shares to BREA VI L.L.C., its general partner, which distributed such shares to Jonathan D. Gray, Stephen A. Schwarzman, William J. Stein and other members.
- (12) Reflects shares of Common Stock directly held by HLT BREP VI.TE.2 Holdco LLC. The sole member of HLT BREP VI.TE.2 Holdco LLC is Blackstone Real Estate Partners VI.TE.2 L.P. The general partner of Blackstone Real Estate Partners VI.TE.2 L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The sole member of BREA VI L.L.C. is Blackstone Holdings III L.P.
- (13) Reflects shares of Common Stock held directly by HLT BREH VI Holdco LLC. The sole member of HLT BREH VI Holdco LLC is HLT BREH VI Holdings Holdco LLC. The controlling member of HLT BREH VI Holdings Holdco LLC is Blackstone Real Estate Holdings VI L.P. The general partner of Blackstone Real Estate Holdings VI L.P. is BREP VI Side-by-Side GP L.L.C. The sole member of BREP VI Side-by-Side GP L.L.C. is Blackstone Holdings III L.P.
- (14) Reflects shares of Common Stock held directly by HLT BREH Intl II Holdco LLC. The sole member of HLT BREH Intl II Holdco LLC is HLT BREH Intl II Holdings Holdco LLC. The controlling member of HLT BREH Intl II Holdings Holdco LLC is Blackstone Real Estate Holdings International II-Q L.P. The general partner of Blackstone Real Estate Holdings International II-Q L.P. is Blackstone Real Estate International II-Q GP L.P. The general partner of Blackstone Real Estate International II-Q GP L.P. is Blackstone Real Estate International II-Q GP L.L.C. The sole member of Blackstone Real Estate International II-Q GP L.L.C. is Blackstone Holdings III L.P.
- (15) Reflects shares of Common Stock held directly by HLT A23 BREH VI Holdco LLC. The sole member of HLT A23 BREH VI Holdco LLC is Blackstone Real Estate Holdings VI L.P. The general partner of Blackstone Real Estate Holdings VI L.P. is BREP VI Side-by-Side GP L.L.C. The sole member of BREP VI Side-by-Side GP L.L.C. is Blackstone Holdings III L.P.
- (16) Reflects shares of Common Stock previously held indirectly by Steven A. Schwarzman that are now directly held by Mr. Schwarzman after the distributions described herein.
- (17) The general partner of Blackstone Holdings III L.P. is Blackstone Holdings III GP L.P. The general partner of Blackstone Holdings III GP L.P. is Blackstone Holdings III GP Management L.L.C. The sole member of Blackstone Holdings III GP Management L.L.C. is The Blackstone Group L.P. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Steven A. Schwarzman.
- (18) Due to the limitations of the electronic filing system Blackstone A23 Holdings LLC, Blackstone Real Estate Partners VI L.P., HLT BREP VI.TE.2 Holdco LLC, Blackstone Real Estate Partners VI.TE.2 L.P., Blackstone Real Estate Associates VI L.P., BREA VI L.L.C., Blackstone Capital Partners V L.P., Blackstone Management Associates V L.L.C. and BMA V L.L.C. are filing a separate Form 4.
- (19)

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- (20) Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant

- (21) to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

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