

KANSAS CITY SOUTHERN
Form 8-K
October 25, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 23, 2006

Kansas City Southern

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

1-4717

(Commission
File Number)

44-0663509

(I.R.S. Employer
Identification No.)

427 West 12th Street, Kansas City, Missouri

(Address of principal executive offices)

64105

(Zip Code)

Registrant's telephone number, including area code:

816-983-1303

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Top of the Form

Item 8.01 Other Events.

Kansas City Southern ("KCS", "the Company") announced on October 23, 2006, that its subsidiary, Kansas City Southern de Mexico, S.A. de C.V. ("KCSM"), is commencing a cash tender offer for any and all outstanding \$150 million aggregate principal amount of its 10.25% Senior Notes due 2007 (the "Notes") on the terms and subject to the conditions set forth in KCSM's Offer to Purchase and Consent Solicitation Statement dated October 23, 2006. See the press release attached hereto as Exhibit 99.1 for additional information.

Item 9.01 Financial Statements and Exhibits.

(d)

Press Release issued by Kansas City Southern dated October 23, 2006 entitled "KCSM Announces Tender Offer and Consent Solicitation" is attached hereto as exhibit 99.1.

Edgar Filing: KANSAS CITY SOUTHERN - Form 8-K

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kansas City Southern

October 25, 2006

By: *Michael K. Borrows*

Name: Michael K. Borrows

*Title: Vice President-Financial Reporting and Tax (Chief
Accounting Officer)*

Edgar Filing: KANSAS CITY SOUTHERN - Form 8-K

Top of the Form

Exhibit Index

Exhibit No.	Description
99.1	Press Release issued by Kansas City Southern dated October 23, 2006 entitled "KCSM Announces Tender Offer and Consent Solicitation."