

INDEPENDENT BANK CORP
Form 8-K
April 20, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 15, 2009

Independent Bank Corp.

(Exact name of registrant as specified in its charter)

Massachusetts

1-9047

04-2870273

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

288 Union Street, Rockland, Massachusetts

02370

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

781-878-6100

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement.

Attached as Exhibit 99.1 is a copy of an April 20, 2009 press release regarding Independent Bank Corp.'s imminent repayment of the entire approximately \$78 million investment it received under the United States Treasury's Capital Purchase Program.

Item 3.03 Material Modifications to Rights of Security Holders.

Attached as Exhibit 99.1 is a copy of an April 20, 2009 press release regarding Independent Bank Corp.'s imminent repayment of the entire approximately \$78 million investment it received under the United States Treasury's Capital Purchase Program.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable
 - (b) Not applicable
 - (c) Not applicable
 - (d) Exhibit
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Independent Bank Corp.

April 20, 2009

By: */s/Edward H. Seksay*

Name: Edward H. Seksay

Title: General Counsel

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Exhibit Index

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press Release Regarding Imminent Repayment of Investment Received Under CPP |