

First California Financial Group, Inc.
Form 8-K
November 07, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

November 6, 2012
Date of Report (Date of Earliest Event Reported)

FIRST CALIFORNIA FINANCIAL GROUP, INC.

(Exact Name of Registrant As Specified In Its Charter)

| | | |
|--------------------------|--------------------------|-----------------------------------------|
| Delaware | 000-52498 | 38-3737811 |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

3027 Townsgate Road, Suite 300
Westlake Village, CA 91361
(Address of principal executive offices) (Zip Code)

(805) 322-9655
(Registrant's telephone number, including area code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On November 6, 2012, First California Financial Group, Inc. (the “Company”) and PacWest Bancorp (“PacWest”) announced that they had entered into a definitive agreement, dated as of November 6, 2012, providing for the merger of the Company with and into PacWest (the “Merger”). A copy of the press release relating to the Merger is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|----------------------------------------------|
| 99.1 | Joint Press Release, dated November 6, 2012. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST CALIFORNIA FINANCIAL GROUP, INC.

Dated: November 6, 2012

By: /s/ Romolo Santarosa
Name: Romolo Santarosa
Title: Senior Executive Vice President and
Chief Operating Officer/Chief Financial
Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|-----------------------------------------------------|
| <u>99.1</u> | <u>Joint Press Release, dated November 6, 2012.</u> |

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