## Edgar Filing: MCALLISTER WALTER W III - Form 4

MCALLIST Form 4 October 28, <b>FORN</b> Check th if no lon, subject to Section 2 Form 4 of Form 5 obligation may con <i>See</i> Instr 1(b).	<b>A 4 UNITED</b> uis box ger o 16. or Filed pur Section 17(	STATES IENT O rsuant to a a) of the	Wa F CHAN Section 1 Public U	shington NGES IN SECUF .6(a) of th	, D.C. 20 BENEF RITIES ne Securi ding Cor	)549 TCLA ties H npan	AL OWN Exchange y Act of	OMMISSION ERSHIP OF Act of 1934, 1935 or Section	OMB Number: Expires: Estimated a burden hour response		
(Print or Type	Responses)										
1. Name and A	Address of Reporting FER WALTER W		Symbol TEXAS	r Name <b>and</b> S CAPITA K [TCBI]			8	5. Relationship of I Issuer (Check	Reporting Pers		
				of Earliest Transaction				X_ Director 10% Owner Officer (give title Other (specify below)			
Filed(Mor				endment, Date Original onth/Day/Year)				<ul> <li>6. Individual or Joint/Group Filing(Check</li> <li>Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul>			
DALLAS, T	(State)	(Zip)			~ • •	~		Person			
							-	iired, Disposed of,		-	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any		3. Transactic Code (Instr. 8) Code V	4. Securi or(A) or Di (Instr. 3, Amount	ispose 4 and (A) or	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock, par value \$0.01 per share	10/26/2011			М	4,000	A	\$ 19.37	31,475	D		
Common Stock, par value \$0.01 per share	10/26/2011			М	4,000	А	\$ 7.25	35,475	D		
	10/26/2011			S	4,000	D		31,475	D		

	Common Stock, par value \$0.01 per share						\$ 27.258 (1)				
	Common Stock, par value \$0.01 per share	10/26/20	)11	S	4,000	D	\$ 27.258 (1)	27,475	D		
	Common Stock, par value \$0.01 per share	10/26/20	)11	S	800	D	\$ 26.983	26,675	D		
	Common Stock, par value \$0.01 per share	10/27/20	)11	Р	371 <u>(2)</u>	A	\$ 23	27,046	D		
	Common Stock, par value \$0.01 per share	10/27/20	)11	S	371	D	\$ 28.25	26,675	D		
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.											
				ative Securities Ac puts, calls, warrant					vned		
		2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code	tionof Sec Ac	Number Derivative curities quired	6. Date Exer Expiration I (Month/Day	Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8 D S (]

beeun	· · · ·
(Instr.	3)

Price of Derivative Security

Disposed of	
(D)	
(Instr. 3, 4,	
and 5)	

(A) or

		Code V (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
\$ 19.37	10/26/2011	М	4,000	05/17/2005	01/01/2013		4,000

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Stock Options							Common Stock, par value \$0.01 per share	
Stock Options	\$ 7.25	10/26/2011	М	4,000	01/01/2002	01/01/2012	Common Stock, par value \$0.01 per share	4,000

## **Reporting Owners**

Person

Reporting Owner Name / Addres	s	Relationships							
	Director	10% Owner	Officer	Other					
MCALLISTER WALTER W 2000 MCKINNEY AVENUE SUITE 700 DALLAS, TX 75201	III X								
Signatures									
Walter W. McAllister III	10/28/2011								
**Signature of Reporting	Date								

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The stated price represents the weighted average based on prices ranging from \$27.25 to \$27.29. Upon request from the SEC staff, the(1) Issuer, or a security holder of the Issuer, full information regarding the number of shares purchased or sold at each separate price will be provided.
- (2) The shares were purchased pursuant to the exercise of 2,000 Stock Appreciation Rights granted on May 16, 2005.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.