

MamaMancini's Holdings, Inc.
 Form 4
 July 09, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
WOLF CARL T

2. Issuer Name and Ticker or Trading Symbol
**MamaMancini's Holdings, Inc.
 [MMMB]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
9 VOSE AVENUE, APT. 322
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
07/08/2015

Director 10% Owner
 Officer (give title below) Other (specify below)
Chief Executive Officer

SOUTH ORANGE, NJ 07079
 (City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | | (A) or (D) | Code V Amount (D) Price | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivative Securities | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|

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| (Instr. 3) | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Share |
|---|------------------------------------|------------------|---|------|---|-------|-----|---------------------|--------------------|-----------------|------------------------------------|
| Series A Convertible Preferred Stock | \$ 1.25 | 07/08/2015 | S ⁽¹⁾ | | | 1,000 | | 06/12/2015 | <u>(3)</u> | Common Stock | 80,000 |
| Warrant | \$ 1.25 | 07/08/2015 | S ⁽¹⁾ | | | 1 | | 06/12/2015 | 06/12/2020 | Common Stock | <u>(2)</u> |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| WOLF CARL T 9 VOSE AVENUE, APT. 322 SOUTH ORANGE, NJ 07079 | X | X | Chief Executive Officer | |

Signatures

/s/ Carl T. Wolf 07/09/2015

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Mr. Wolf previously purchased two (2) Units for an aggregate purchase price of \$100,000. Each Unit consisted of (i) 500 shares of Series A Preferred (the "Unit Shares"), convertible into the Company's Common Stock at a conversion price of \$1.25 per share, and (ii) one (1)

(1) Warrant to purchase 100% of the number of Conversion Shares (as defined in the Series A Preferred Certificate of Designation) initially issuable upon conversion of the United Shares to the purchaser at the exercise price of \$1.25 per share. Mr. Wolf sold two (2) Units to an investor in a private sale.

The Warrant entitles the holder to purchase up to the number of shares of Common Stock ("Warrant Shares") that is equal to 100% of the (2) number of Conversion Shares initially issuable upon conversion of the Unit Shares issued to the purchaser. The Warrants are for a term of five (5) years and are exercisable at a price of \$1.25 per Warrant Share.

(3) The Series A Convertible Preferred Stock has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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