El Paso Pipeline Partners, L.P.

Form 3

May 31, 2012

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

KINDER MORGAN, INC.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

05/25/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

El Paso Pipeline Partners, L.P. [EPB]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

500 DALLAS

1. Title of Security

(Instr. 4)

STREET, SUITE 1000

(Street)

(Check all applicable)

\_X\_\_ 10% Owner Director Officer Other

(give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

HOUSTON, TXÂ 77002

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect

(I) (Instr. 5)

Common Units 90,320,810 I See footnote 1 (1)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2. Date Exercisable and

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

**Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of

Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Title

Derivative Security: Direct (D) Security

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Date Expiration Amount or or Indirect
Exercisable Date Number of (I)
Shares (Instr. 5)

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

KINDER MORGAN, INC. 500 DALLAS STREET SUITE 1000 HOUSTON, TXÂ 77002

Â X Â Â

**Signatures** 

/s/ Joseph Listengart for Kinder
Morgan, Inc.

05/31/2012

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

In October 2011, El Paso Corporation ("El Paso") entered into a definitive agreement (the "Merger Agreement") with Kinder Morgan, Inc. ("KMI"), whereby KMI agreed to acquire El Paso. In March 2012, both El Paso's and KMI's stockholders approved the Merger Agreement and a series of transactions to effectuate the merger. As a result of the series of transactions to effectuate the merger on May

(1) 25, 2012, KMI, as the direct 100% owner of El Paso Holdco LLC, which is the direct 100% owner of El Paso LLC (formerly known as El Paso), which is the indirect 100% owner of both El Paso Pipeline LP Holdings, L.L.C. ("Holdings") and the general partner of the Issuer, indirectly beneficially owns the 90,320,810 common units held of record by Holdings as well as the 2% general partner interest and the incentive distribution rights of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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