

Value Line Mid Cap Focused Fund, Inc.

Form 485BPOS

May 05, 2015

As filed with the Securities and Exchange Commission on May 5, 2015

File No. 2-10827

File No. 811-02265

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

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FORM N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 X  
Pre-Effective Amendment No. O  
**Post-Effective Amendment No. 107** X  
and/or  
REGISTRATION STATEMENT UNDER THE  
INVESTMENT COMPANY ACT OF 1940 X  
**Amendment No. 107** X

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Value Line Mid Cap Focused Fund, Inc.  
(Exact Name of Registrant as Specified in Charter)

7 Times Square, 21st Floor,  
New York, New York 10036-6524  
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 907-1900

Mitchell Appel  
Value Line Mid Cap Focused Fund, Inc.  
7 Times Square, 21st Floor,  
New York, New York 10036-6524  
(Name and Address of Agent for Service)

Copy to:  
Peter D. Lowenstein, Esq.  
515 West Lyon Farm Drive  
**Greenwich, CT 06831**

It is proposed that this filing will become effective (check appropriate box)

- immediately upon filing pursuant to paragraph (b)  
 **on (date) pursuant to paragraph (b)**  
 60 days after filing pursuant to paragraph (a)(1)

- o 75 days after filing pursuant to paragraph (a)(2)
  - o **on (date) pursuant to paragraph (a)(1)**
  - o **on (date) pursuant to paragraph (a)(2) of Rule 485**
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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the Investment Company Act of 1940, the Registrant certifies that it meets all of the requirement for effectiveness of this registration statement under rule 485(b) under the Securities Act and has duly caused this Amendment to its Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and State of New York, on the 5th day of May , 2015.

VALUE LINE MID CAP FOCUSED FUND, INC.

By: /s/ Mitchell E. Appel  
 Mitchell E. Appel, President and Chief  
 Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Amendment has been signed below by the following persons in the capacities and on the dates indicated.

Signatures	Title	Date
*Joyce E. Heinzerling (Joyce E. Heinzerling)	Director	May 5 , 2015
**James E. Hillman (James E. Hillman)	Director	May 5 , 2015
**Michael Kuritzkes (Michael Kuritzkes)	Director	May 5 , 2015
*Francis C. Oakley (Francis C. Oakley)	Director	May 5 , 2015
*David H. Porter (David H. Porter)	Director	May 5 , 2015
	Director	



EXHIBIT INDEX

Exhibit No.	Exhibit
EX-101.INS	XBRL INSTANCE DOCUMENT
EX-101.SCH	XBRL TAXONOMY EXTENSION SCHEMA DOCUMENT
EX-101.CAL	XBRL TAXONOMY EXTENSION CALCULATION LINKBASE
EX-101.DEF	XBRL TAXONOMY EXTENSION DEFINITION LINKBASE
EX-101.LAB	XBRL TAXONOMY EXTENSION LABELS LINKBASE
EX-101.PRE	XBRL TAXONOMY EXTENSION PRESENTATION LINKBASE