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EL PASO CORP/DE  
Form 425  
January 25, 2012

Filed by Kinder Morgan, Inc.

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

of the Securities Exchange Act of 1934.

Subject Company: El Paso Corporation

Commission File No.: 001-14365

Commission File No. for Registration Statement

on Form S-4: 333-177895

Representatives of Kinder Morgan, Inc ( KMI ) made presentations, including the following presentations, on January 25, 2012 during KMI s 2012 Investor Conference.

Stable Platforms, Exceptional Growth  
January 25, 2012

IMPORTANT ADDITIONAL INFORMATION WILL BE FILED WITH THE SEC

Kinder  
Morgan,  
Inc.  
( KMI )  
has  
filed  
with  
the  
SEC  
a  
Registration  
Statement  
on  
Form  
S-4  
in  
connection  
with  
the  
merger  
agreement  
providing  
for  
the  
proposed  
acquisition  
of  
El  
Paso  
Corporation  
( EP ),  
including

a  
preliminary  
Information  
Statement/Prospectus  
of  
KMI  
and  
a  
preliminary  
Proxy  
Statement  
of  
EP.  
The  
Registration  
Statement  
has  
not  
yet  
become  
effective.  
Following  
the  
Registration  
Statement  
having  
been  
declared  
effective  
by  
the  
SEC,  
KMI  
and  
EP  
plan  
to  
file  
with  
the  
SEC  
and  
mail  
to  
their  
respective  
stockholders  
a  
definitive  
Information

Statement/Proxy  
Statement/Prospectus  
in  
connection  
with  
the  
proposed  
transaction.  
INVESTORS  
AND  
SECURITY  
HOLDERS  
ARE  
URGED  
TO  
READ  
THE  
REGISTRATION  
STATEMENT  
AND  
THE  
PRELIMINARY  
INFORMATION  
STATEMENT/PROXY  
STATEMENT/PROSPECTUS  
AND  
ANY  
OTHER  
RELEVANT  
DOCUMENTS  
FILED  
OR  
TO  
BE  
FILED  
BY  
KMI  
OR  
EP,  
INCLUDING  
THE  
DEFINITIVE  
INFORMATION  
STATEMENT/PROXY  
STATEMENT/PROSPECTUS,  
BECAUSE  
THEY  
CONTAIN  
OR  
WILL

CONTAIN  
IMPORTANT  
INFORMATION.  
Investors  
and  
security  
holders  
are  
able  
to  
obtain  
free  
copies  
of  
the  
Registration  
Statement  
and  
the  
preliminary  
Information  
Statement/Proxy  
Statement/Prospectus  
and  
other  
documents  
filed  
with  
the  
SEC  
by  
KMI  
and  
EP  
through  
the  
web  
site  
maintained  
by  
the  
SEC  
at  
[www.sec.gov](http://www.sec.gov)  
or  
by  
phone,  
e-mail  
or  
written

request  
by  
contacting  
the  
investor  
relations  
department  
of  
KMI  
or  
EP  
at  
the  
following:  
Kinder Morgan, Inc.  
El Paso Corporation  
Address:  
500 Dallas Street, Suite 1000  
1001 Louisiana Street  
Houston, Texas 77002  
Houston, Texas 77002  
Attention: Investor Relations  
Attention: Investor Relations  
Phone: