UBS Group AG
Form 6-K
January 22, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 UNDER

THE SECURITIES EXCHANGE ACT OF 1934

Date: January 22, 2019

UBS Group AG

Commission File Number: 1-36764

UBS AG

Commission File Number: 1-15060

(Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and

Aeschenvorstadt 1, Basel, Switzerland

(Address of principal executive offices)

Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20 F or Form 40-F.

Form 20-F x Form 40-F o

This Form 6-K consists of the 4Q18 UBS Group AG (consolidated) capital instruments and TLAC-eligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Fourth quarter 2018

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 31 December 2018.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the “Capital management” section of our Annual Report 2017, available under “Annual reporting” at *www.ubs.com/investors.*

Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2018[1]

USD million, except where indicated					Swiss SRB, incl. transitional arrangements		Swiss SRB as
					Going concern	Gone concern[2]	Going concern
No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.18	Amount recognized in regulatory capital as of 31.12.18	Amount eligible for the gone concern requirement as of 31.12.18	Amount recognized in regulatory capital as of 31.12.18
Additional tier 1 capital							
1	UBS Group Funding (Switzerland) AG[3]	CH0271428317	19.02.15	USD 1,250	**1,235**		**1,235**
2	UBS Group AG, Switzerland, or employing subsidiaries[4]		31.12.14	USD 421	**421**		**421**
3	UBS Group AG, Switzerland, or employing subsidiaries[4]		31.12.15	USD 466	**466**		**466**
4	UBS Group Funding (Switzerland) AG[3]	CH0317921697	21.03.16	USD 1,500	**1,454**		**1,454**
5	UBS Group Funding (Switzerland) AG[3]	CH0331455318	10.08.16	USD 1,100	**1,053**		**1,053**
6	UBS Group AG, Switzerland, or employing subsidiaries[4]		31.12.16	USD 372	**372**		**372**
7	UBS Group Funding (Switzerland) AG[3]	CH0400441280	31.01.18	USD 2,000	**1,984**		**1,984**
8			31.12.17	USD 370	**370**		**370**

	UBS Group AG, Switzerland, or employing subsidiaries[]						
9	UBS Group Funding (Switzerland) AG[3]	CH044735370	28.11.18	SGD 700	**520**		**520**
10	UBS Group Funding (Switzerland) AG[3]	CH028686402	07.08.15	USD 1,575	**1,540**		**1,540**
11	UBS Group AG, Switzerland, or employing subsidiaries[]		31.12.18	USD 376	**376**		**376**
Total high-trigger loss-absorbing additional tier 1 capital					**9,790**		**9,790**
1	UBS Group Funding (Switzerland) AG[3]	CH027142830	19.02.15	EUR 1,000	**1,162**		**1,162**
2	UBS Group Funding (Switzerland) AG[3]	CH027142833	19.02.15	USD 1,250	**1,207**		**1,207**
Total low-trigger loss-absorbing additional tier 1 capital[]					**2,369**		**2,369**
Total additional tier 1 capital					**12,160**		**12,160**
Tier 2 capital							
1	UBS Group AG, Switzerland, or employing subsidiaries[]		31.12.13	USD 431	**0**		
Total high-trigger loss-absorbing tier 2 capital[]					**0**		
1	UBS AG, Switzerland,	US90261AAB89	17.08.12	USD 2,000	**1,156**	**771**	

	Stamford branch					
2	UBS AG, Switzerland	CH024410026	15.05.14	USD 2,500	**2,492**	
3	UBS AG, Switzerland	CH023673382	13.02.14	EUR 2,000	**2,359**	
Total low-trigger loss-absorbing tier 2 capital					**6,008**	**771**
1	UBS AG, Switzerland, Jersey branch	XS033131305	19.11.07	GBP 130		**166**
2	UBS AG, Switzerland, New York branch	US870836AC77	21.07.95	USD 251		**250**
3	UBS AG, Switzerland, Jersey branch	XS006227058	18.12.95	GBP 61		**78**
4	UBS AG, Switzerland, New York branch	US870845AC84	03.09.96	USD 218		**199**
Total non-Basel III-compliant tier 2 capital						**693**

Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2018[1]

USD million, except where indicated					Swiss SRB, incl. transitional arrangements		Swiss SRB as
					Going concern Amount recognized in regulatory capital	Gone concern[2] Amount eligible for the gone concern requirement	Going concern Amount recognized in regulatory capital
No.	**Issuer**	**ISIN**	**Issue date**	**Outstanding amount as of 31.12.18**	**as of 31.12.18**	**as of 31.12.18**	**as of 31.12.18**
TLAC-eligible senior unsecured debt							
1	UBS Group Funding (Switzerland) AG	144A: US90351DAA54 RegS: USG91703AA90	24.09.15	USD 1,500		**733**	
2	UBS Group Funding (Switzerland) AG	144A: US90351DAC11 RegS: USG91703AC56	24.09.15	USD 300		**150**	
3	UBS Group Funding (Switzerland) AG	144A: US90351DAE76 RegS: USG91703AJ00	05.04.16	USD 1,000		**998**	
4	UBS Group Funding (Switzerland) AG	144A: US90351DAD93 RegS: USG91703AH44	05.04.16	USD 2,000		**1,939**	
5	UBS Group Funding (Switzerland) AG	144A: US90351DAG25 RegS: USG91703AL55	10.08.16	USD 500		**502**	
6	UBS Group Funding (Switzerland) AG	144A: US90351DAH08 RegS: USG91703AM39	10.08.16	USD 2,000		**1,902**	
7		CH0310451841	22.02.16	CHF 300		**306**	

	UBS Group Funding (Switzerland) AG				
8	UBS Group Funding (Switzerland) AG	CH0359154252	20.03.17	EUR 1,750	**2,004**
9	UBS Group Funding (Switzerland) AG	CH0302790123	16.11.15	EUR 1,250	**1,458**
10	UBS Group Funding (Switzerland) AG	144A: US90352JAA16 RegS: USH4209UAA46	23.03.17	USD 2,000	**1,949**
11	UBS Group Funding (Switzerland) AG	144A: US90352JAB98 RegS: USH4209UAB29	23.03.17	USD 1,000	**977**
12	UBS Group Funding (Switzerland) AG	144A: US90352JAE38 RegS: USH4209UAG16	15.08.17	USD 2,000	**1,945**
13	UBS Group Funding (Switzerland) AG	144A: US90352JAD54 RegS: USH4209UAF33	15.08.17	USD 1,250	**1,202**
14	UBS Group Funding (Switzerland) AG	CH0314209351	04.03.16	EUR 750	**860**
15	UBS Group Funding (Switzerland) AG	CH0365501516	18.05.17	CHF 400	**412**
16	UBS Group Funding (Switzerland) AG	CH0445624981	09.11.18	JPY 130,000	**1,190**
17	UBS Group Funding (Switzerland) AG	CH0341440334	30.11.16	EUR 1,250	**1,439**
18	UBS Group Funding (Switzerland)	CH0409606354	17.04.18	EUR 1,750	**2,030**

19	AG UBS Group Funding (Switzerland) AG	144A: US90351DAB38 RegS: USG91703AB73	24.09.15	USD 2,500	**2,426**
20	UBS Group Funding (Switzerland) AG	CH031045185	22.02.16	CHF 150	**152**
21	UBS Group Funding (Switzerland) AG	144A: US90351DAF42 RegS: USG91703AK72	05.04.16	USD 2,000	**1,866**
22	UBS Group Funding (Switzerland) AG	CH033660293	01.09.16	EUR 1,250	**1,395**
23	UBS Group Funding (Switzerland) AG	144A: US90352JAC71 RegS: USH4209UAC02	23.03.17	USD 2,000	**1,969**
24	UBS Group Funding (Switzerland) AG	CH044562499	09.11.18	JPY 20,000	**184**
Total TLAC-eligible senior unsecured debt					**29,988**

1 Refer to “Capital instruments” under “Bondholder information” at www.ubs.com/investors for more and the terms and conditions of the capital instruments included in the above table as of 31 Decembe according to their maturity or optional call date. 2 Instruments available to meet gone concern requ year before maturity, with a haircut of 50% applied in the last year of eligibility. 3 Originally issued and transferred in May 2018 to UBS Group Funding (Switzerland) AG as issuer. 4 Relates to deferre (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible for regulatory capital purpos year prior to maturity. 5 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments transitional rules of the Swiss SRB framework to meet the going concern requirements until their first date is after 31 December 2019. As of their first call date, these instruments are eligible to meet the Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are available under the tra framework to meet the going concern requirements until the earlier of (i) their maturity or first call da and to meet gone concern requirements thereafter. Outstanding low-trigger loss-absorbing tier 2 cap amortization starting five years prior to their maturity, with the amortized portion qualifying as gone capacity. 7 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments.

Notice to investors | This document and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this document. Refer to UBS's fourth quarter 2018 report and its Annual Report 2017 for additional information. These reports are available at www.ubs.com/investors.

Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Starting in 2018, percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis.

Tables | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

UBS AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: January 22, 2019