## Edgar Filing: CATERPILLAR INC - Form 4

CATERPILLA	IR INC										
Form 4	2005										
November 01, <b>FORM</b>	Л	STATES					NGE (	COMMISSION	OMB	PPROVAL 3235-0287	
Check this b	DOX		Was	hington,	D.C. 205	49			Number:	January 31	
if no longer subject to Section 16. Form 4 or	F CHANGES IN BENEFICIAL OW SECURITIES						burden hou	Expires: 200 Estimated average burden hours per response 0.			
Form 5 obligations may continu <i>See</i> Instruct 1(b).	e. Section 17	(a) of the	Public Ut		ing Com	pany	Act o	ge Act of 1934, f 1935 or Sectio 40	n		
(Print or Type Res	sponses)										
1. Name and Address of Reporting Person <u>*</u> BAHAJ ALI M			2. Issuer Name <b>and</b> Ticker or Trading Symbol CATERPILLAR INC [CAT]				g	5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First)	(Middle)						(Check all applicable)			
(Last) (First) (Middle) 100 N.E. ADAMS STREET			3. Date of Earliest Transaction (Month/Day/Year) 10/31/2005					Director       10% Owner         Officer (give title       Other (specify below)         below)       vice President			
(Street) PEORIA, IL 61629-3305			4. If Amendment, Date Original Filed(Month/Day/Year)					<ul> <li>6. Individual or Joint/Group Filing(Check Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting Person</li> </ul>			
(City)	(State)	(Zip)	Table	e I - Non-Do	erivative S	ecurit	ties Ac	quired, Disposed o	f. or Beneficia	llv Owned	
	2. Transaction Date 2A. De (Month/Day/Year) Executi any (Month		emed	3.	4. Securities onAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		r )	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of	
				Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)			
Common								54,716 <u>(1)</u>	D		
Common								390	I	Owned by Wife $(2)$	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Expiration D (Month/Day,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	(3)	10/31/2005	А	45	(4)	(4)	Common	45	\$ 0

## **Reporting Owners**

Reporting Owner Name / Address	Relationships						
1	Director	10% Owner	Officer	Other			
BAHAJ ALI M 100 N.E. ADAMS STREET PEORIA, IL 61629-3305			Vice President				
Signatures							
Ali M. Bahaj; L.J. Huxtable, POA	1	1/01/2005					

## **Explanation of Responses:**

\*\*Signature of Reporting Person

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amount includes 24,888 shares in 401K, 546 shares in SEIP and 308 shares in dividend reinvestment.

Date

- (2) Reporting person disclaims beneficial ownership.
- (3) Security converts to common stock on a one-for-one basis.
- (4) The reported phantom stock units were acquired under Caterpillar Inc.'s deferred employee investment plan and will be settled upon the reporting person's retirement or other termination of service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.