CATERPILLAR INC
Form 8-K
July 25, 2017

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM 8-K
Current Report
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934
Date of Report (Date of earliest
event reported): July 25, 2017
CATERPILLAR INC.
(Exact name of registrant as
specified in its charter)
Delaware
(State or other jurisdiction of
incorporation)
1-768
(Commission
File
Number)
37-0602744
(IRS Employer Identification
No.)
100
NE
Adams
Street,
Peoria,
Illinois
(Address
of
principal
executive
offices)
61629
(Zip Code)
Registrant's telephone number,
including area code: (309)
675-1000
Former name or former address, if
changed since last report: N/A
Check the appropriate box below if
the Form 8-K filing is intended to
simultaneously satisfy the filing
obligation of the registrant under
any of the following provisions:

- o Written communications
  pursuant to Rule 425 under the

Securities Act (17 CFR 230.425)	
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	
Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company	o
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.	o

Item 2.02. Results of Operations and Financial Condition.
On July 25, 2017, Caterpillar Inc. (“Caterpillar”) issued a press release reporting its financial results for the second quarter ended June 30, 2017. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.
(d) Exhibits:
The following is furnished as an exhibit to this report:
99.1 Caterpillar Inc. press release dated July 25, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

July 25, 2017 By: /s/ Suzette M. Long
Suzette M. Long
Interim Executive Vice President, Law and Public Policy & Corporate Secretary

EXHIBIT INDEX

Exhibit No.	Description
99.1	Caterpillar Inc. press release dated July 25, 2017.