

Edgar Filing: EASTMAN KODAK CO - Form 11-K

EASTMAN KODAK CO
Form 11-K
June 07, 2006

1

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2005

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from to

Commission file number 1-87

- A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

- B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

2

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2005

(a) Financial Statements*	Page No.
Report of Independent Registered Public Accounting Firm	3
Statements of Net Assets Available for Benefits	4
Statements of Changes in Net Assets Available for Benefits	5
Notes to Financial Statements	6-11
(b) Schedule*	

Edgar Filing: EASTMAN KODAK CO - Form 11-K

I. Schedule of Assets (Held at End of Year)	12-55
(c) Signature	56
(d) Exhibit	
(23.1) Consent of Independent Registered Public Accounting Firm	

* Prepared in accordance with the filing requirements of the Employee Retirement Income Security Act of 1974 (ERISA). Other Schedules required by Section 2520.103-10 of the United States Department Of Labor's Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

3

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the accompanying statements of net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan (the Plan) as of December 30, 2005 and 2004, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2005 and 2004, and the changes in net assets available for benefits for the years then ended, in conformity with U.S. generally accepted accounting principles.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) as of December 30, 2005, is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Respectfully submitted,

/s/ Insero & Company CPAs, P.C.

Insero & Company CPAs, P.C.
Certified Public Accountants

Rochester, New York
May 31, 2006

4

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS (in thousands)

	December 30,	
	2005	2004
	-----	-----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company Common Stock	\$ 70,002	\$ 112,430
Other Common and Preferred Stocks	295,728	313,812
Mutual Funds	1,262,954	1,103,035
Interest in Common/Collective		
Trusts (Pooled) Funds	401,824	434,037
U.S. Government Securities	495	497
Loans to Participants	45,647	52,968
Investments at Contract Value:		
Group Annuity and Other Investment		
Contract	4,761,741	4,504,365
Other Assets:		
Cash - Non Interest Bearing	-	149
Dividends and Interest Receivable	297	275
Employer Contributions Receivable	1,262	1,267
Participants' Contributions Receivable	2,614	2,649
Receivables for Securities Sold	1,292	1,048
Other Receivables	107	152
	-----	-----
Total Assets	6,843,963	6,526,684
	-----	-----
LIABILITIES		
Payables for Securities Purchased	887	2,075
Payable to T. Rowe Price	1,682	723

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Accrued Expenses	392	406
Accounts Payable	19	132
	-----	-----
Total Liabilities	2,980	3,336
	-----	-----
Net Assets Available for Benefits	\$6,840,983	\$6,523,348
	=====	=====

(See accompanying notes to financial statements)

5

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENTS OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	For the fiscal year ended December 30,	
	2005	2004
	----	----
ADDITIONS TO NET ASSETS:		
Dividends on Eastman Kodak		
Company Common Stock	\$ 1,526	\$ 1,676
Other Dividends	24,471	15,202
Interest	279,105	279,812
Net Realized and Unrealized		
Gains from Investments	97,807	232,123
Employer Contributions	13,238	14,701
Participants' Contributions	352,943	321,206
	-----	-----
Total Additions	769,090	864,720
	-----	-----
DEDUCTIONS FROM NET ASSETS:		
Distributions to Participants	(447,764)	(440,039)
Administrative Expenses	(3,691)	(5,124)
	-----	-----
Total Deductions	(451,455)	(445,163)
	-----	-----
Increase in Net Assets	317,635	419,557
Net Assets Available for Benefits		
at Beginning of Year	6,523,348	6,103,791
	-----	-----
Net Assets Available for Benefits		
at End of Year	\$6,840,983	\$6,523,348
	=====	=====

(See accompanying notes to financial statements)

6

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2005 AND 2004

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974.

Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by Mellon Financial Corporation (Mellon or the Plan Trustee).

Plan participants are able to direct the investment of their Plan holdings (employer and employee) into various investment options offered under the Plan on a daily basis. The investment options consist of thirty-six funds comprised of common and preferred stocks, corporate bonds, mutual funds, common/collective trusts (pooled) funds, group annuity and other investment contracts, and U.S. government securities.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trust, including fees for investment advisors, the record keeper, the Plan Trustee, attorneys and accountants. The record keeper is T. Rowe Price Retirement Plan Services, Inc.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2005 and 2004 was limited to 75% of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. All contributions to the Plan are immediately vested. Mellon invests participant and employer contributions to the Plan into the investment funds, as

Edgar Filing: EASTMAN KODAK CO - Form 11-K

directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

7

NOTE 1: DESCRIPTION OF PLAN (continued)

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 4.00% to 9.5% in 2005 and 2004, which are commensurate with local prevailing rates as determined by the Plan Administrator.

Distributions

Distributions from the Plan are made under the following circumstances:

1. The Plan Administrator, or its designee makes approval of hardship withdrawals. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If the participant does not make an appropriate designation, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

8

Edgar Filing: EASTMAN KODAK CO - Form 11-K

NOTE 1: DESCRIPTION OF PLAN (continued)

Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when paid.

Investment Valuation and Income Recognition

The group annuity and other investment contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity and other investment contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures, or as required under the contract. There is no minimum crediting interest rates under the terms of the contracts. Effective annual yields on these contracts ranged between 4.92% and 8.15% in 2005 and 3.72% and 8.39% in 2004, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 6.09% in 2005 and 6.30% in 2004.

Interest in common/collective trusts (pooled) funds reflects fair value based on the unit prices quoted by the fund, representing the fair value of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at cost, which approximates fair value.

Investments in futures contracts have daily variation margin payments that are made to or received from the counterparty for changes in the market value of futures contracts and are recorded as realized gains and losses. Accordingly, there is no net value for these investments. The Plan's investment in futures contracts was not material during 2005 or 2004.

Edgar Filing: EASTMAN KODAK CO - Form 11-K

NOTE 2: SUMMARY OF ACCOUNTING POLICIES (continued)

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate, credit and market volatility. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have a material effect on participants' account balances and the amounts reported in the statements of net assets available for benefits and the statements of changes in net assets available for benefits.

In the normal course of business, the Plan enters into agreements that contain a variety of representations and warranties, which provide general indemnifications. The Plan's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Plan that have not yet occurred. However, based on experience, the Plan expects the risk of loss to be remote.

NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments, as it may deem advisable.

The Plan Trustee reinvests all dividends, interest or gains derived from investments in each Fund in the respective Fund.

NOTE 4: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Net realized and unrealized gains / (losses) from investments for the fiscal year ended on December 30 are:

	Net Realized and Unrealized Gains/(Losses) from Investments (in thousands)	
	2005	2004
Eastman Kodak Company Common Stock	\$ (29,272)	\$ 26,456
Other Common and Preferred Stocks	16,509	33,694
Mutual funds	89,122	125,471
Interest in Common/Collective Trusts (Pooled) Funds	21,448	43,213
Pre-mixed Portfolio of Other Funds	-	3,289
	-----	-----

Edgar Filing: EASTMAN KODAK CO - Form 11-K

\$ 97,807 \$ 232,123
 ===== =====

10

NOTE 5: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2005 and 2004:

(in thousands)

Investment -----	Maturity Date -----	Interest Rate -----	Current Value -----
2005			
John Hancock Mutual Life Ins. GAC #15187	04/01/2011	6.79%	\$ 352,690
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.70%	439,206
TOTAL			\$ 791,896 =====
2004			
John Hancock Mutual Life Ins. GAC #15187	04/01/2011	6.79%	\$ 330,265
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.70%	611,671
TOTAL			\$ 941,936 =====

NOTE 6: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 7: RELATED PARTY TRANSACTIONS

During 2005 and 2004, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$1,592,994 and \$2,178,638 for the fiscal years ended December 30, 2005 and 2004, respectively.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the parent of the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party

Edgar Filing: EASTMAN KODAK CO - Form 11-K

transactions.

11

NOTE 7: RELATED PARTY TRANSACTIONS (continued)

The Kodak Stock Fund is not actively managed, but Mellon buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the years ended December 30, 2005 and 2004, the Plan purchased shares in the Fund in the amount of \$6,757,910 and \$11,009,627, sold shares in the Fund in the amount of \$19,336,937 and \$29,634,400, and had net appreciation/(depreciation) in the Fund in the amount of \$(29,271,889) and \$26,456,658, respectively. The total value of the Plan's investment in the Fund was \$73,792,558 and \$117,094,457 at December 30, 2005 and 2004, respectively.

NOTE 8: SUBSEQUENT EVENT

Effective April 3, 2006, the Plan changed the investment options available to the participants. The Plan added the following tier one investment options: T.Rowe Price Retirement 2005, T.Rowe Price Retirement 2015, T.Rowe Price Retirement 2025, T.Rowe Price Retirement 2035, and T.Rowe Price Retirement 2045. The Plan also eliminated the Plan's tier three funds, which were the following investment options: PIMCO Opportunity Fund, American Century Emerging Markets Fund, Artisan International Fund, Batterymarch Small Cap Equity Fund, Cohen & Steers Realty Fund, Fidelity Growth & Income Fund, Fidelity Puritan Fund, First Eagle Fund of America, Growth Fund of America, Hotchkis & Wiley Mid-Cap Value Fund, MFS International Discovery Fund, Morgan Stanley Institutional International Equity Fund, PIMCO Total Return Fund, Salomon Brothers Institutional High Yield Fund, SIP Managed International Stock Fund, Skyline Special Equities Fund, T.Rowe Price Blue Chip Growth Fund, T.Rowe Price Equity Income Fund, T.Rowe Price New Era Fund, T.Rowe Price Science & Technology Fund, T.Rowe Price Small Cap Value Fund, Templeton Developing Markets Fund, and Turner Midcap Growth Fund. These funds are being replaced by a brokerage window that allows participants to invest in a variety of mutual funds. On December 28, 2006, any participant who has a balance remaining in a tier three fund will have their balance transferred to a T.Rowe Price Retirement Fund whose target date is closest to the year they reach age 65. Participants who had contributions being directed to a tier three fund will have their contributions directed to a T.Rowe Price Retirement Fund whose target date is closest to the year they reach age 65, effective April 4, 2006, unless they specify otherwise.

12

Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----

FIXED INCOME FUND

Group Annuity Contracts:
 The Prudential Life Insurance

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Co of America	01/02/06-10/02/06	7.83%-7.97%	\$191,440
New York Life Insurance Co	01/01/07-10/01/07	7.15%-8.15%	303,627
Principal Mutual Life Insurance Co.	08/15/07-11/01/08	6.31%-7.70%	606,847
John Hancock Mutual Life Insurance Co	03/31/08-04/01/11	6.42%-6.79%	461,195
Monumental Life Insurance Co	02/15/07	5.72%	40,859
Metropolitan Life Insurance Co	01/15/08	7.34%	234,118
Travelers Insurance Company	07/01/10	7.60%	116,895

Total			\$1,954,981
			=====

Investment Contract			
NISA/AEGON (Wrapper)		4.92%	\$ 56,423

U.S. Government Securities:

Federal Home LN BKS Cons BDS	05/11/07-09/12/08	4.25%-4.50%	1,511
Federal Home LN BKS #TR 00167	02/23/07	3.375%	4,236
Federal Home LN MTG Corp Debs	06/15/11	6.00%	2,035
Federal Home LN MTG Corp MTN	04/02/07-11/23/35	3.375%-5.625%	15,996
Federal NATL MTG Assn	04/15/07-05/15/11	5.25%-6.00%	10,842
Federal NATL MTG Assn 00493	06/08/09	4.20%	427
Federal NATL MTG Assn Debs	05/15/08-09/15/09	6.00%-6.625%	3,779
Federal NATL MTG Assn MTN	01/26/07-01/18/08	3.31%-3.80%	1,382
FHLMC Multi-Class CTFS	10/15/25	5.00%	1,956
FHLMC Multi-Class CTFS 2934NA	04/15/24	5.00%	3,007
FHLMC Multi-Class CTFS 2940NA	11/15/23	5.00%	2,146
FHLMC Multi-Class CTFS 3002NA	03/15/26	5.00%	2,551
FHLMC Multi-Class CTFS 3029PA	02/15/20	5.00%	3,534
FHLMC Multi-Class CTFS 3074BC	10/15/35	5.00%	1,569
FHLMC Multi-Class MTG	10/15/23	5.00%	2,078
FHLMC Multi-Class MTG 3037 NA	03/15/25	5.00%	2,585
FNMA GTG REMIC P/T	03/25/25	5.00%	1,796
FNMA GTD REMIC P/T 05-29 QA	02/25/25	5.00%	2,648
U.S. Treasury Bill	01/26/06	0.00%	20,414
U.S. Treasury Bonds	02/15/15-02/15/31	5.375%-11.25%	104,867
U.S. Treasury Notes	08/31/06-11/15/15	2.375%-6.500%	510,362
U.S. Treasury Inflation Index	07/15/15	1.875%	17,175

Corporate Debt Instruments:

Ace Ltd SR NT	04/01/07	6.000%	456
AEP Tex Cent Co SR NT Ser A	02/15/13	5.500%	1,348
AEP Tex North Co SR NT	03/01/13	5.500%	304
AIG SUNAMERICA Global NT 144A	05/10/11	6.300%	3,230
Alabama PWR Co SR NT Ser X	05/01/08	3.125%	1,096
Alcan Inc.	09/15/12	4.875%	1,762

13

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----

Edgar Filing: EASTMAN KODAK CO - Form 11-K

FIXED INCOME FUND (continued)

Corporate Debt Instruments:

Alcan Inc NT	12/15/33	6.125%	1,996
Alcoa Inc NT 2013	01/15/13	5.375%	2,137
Alcoa Inc SR NT	01/15/12	6.000%	2,094
Alful Corp SR NT 144A	08/10/10	5.000%	3,198
All Tel Corp SR NT	05/17/07	4.656%	2,499
Allstate Corp SR NT	05/09/35	5.550%	1,446
Allstate Life GBL MTN #TR0001	05/29/09	4.500%	4,930
Altria Group Inc NT	11/04/13	7.000%	2,385
Amerada Hess Corp NT	08/15/31	7.300%	8,101
Ameren Un ELEC SR SECD NT	08/01/37	5.300%	2,264
America MOVIL S A De C V SR NT	01/15/15	5.750%	1,856
America MOVIL S A De DV SR NT	03/01/35	6.375%	1,539
American Axle & Mfg Inc SR NT	02/11/14	5.250%	815
American ELEC PWR Inc SR NT	06/01/15	5.250%	339
American Express Co NT	09/12/06	5.500%	2,662
American Express CR TR 04-3 A	12/15/11	4.350%	4,588
American Express MTN #00047	12/02/10	5.000%	2,210
American Express MTN #TR00475	07/30/09	4.375%	6,851
American Gen Corp SR NT	02/15/29	6.625%	552
American Gen Fin MTN #TR00378	10/01/12	5.375%	763
American Gen Fin MTN #TR00410	07/15/12	4.875%	5,129
American General Corp NTS	08/11/10	7.500%	2,193
American Home Products Corp NT	03/15/11	STEP	5,388
American Honda TR#00432 144A	11/06/08	3.850%	1,143
American Intl Group Inc 144A	10/01/15	5.050%	893
Ameriprise FINL Inc SR NT	11/15/10-11/15/15	5.650%	2,925
Amsouth BK Birmingham MTN 0003	11/03/06	2.820%	595
Anadarko Fin Co SR NT	05/01/31	7.500%	441
Anadarko Petroleum Corp	03/15/29	7.200%	1,466
Anheuser Busch COS Inc Deb	08/20/32	6.800%	531
AOL Time Warner Inc Deb	04/15/31-05/01/32	7.625%-7.700%	2,648
AOL Time Warner Inc GL NT	04/15/06	6.125%	1,003
AOL Time Warner Inc NT	05/01/07	6.150%	2,521
Apache Corp Deb	07/01/19	7.625%	3,074
Apache Corp NT	04/15/12	6.250%	1,010
Archer Daniels Midland Co NT	02/01/31	7.000%	1,767
Archstone Smith Oper TR NT	06/15/08-05/01/15	3.000%-5.625%	4,753
Archstone Smith TR SR NT	08/15/07	5.000%	445
Asian Dev BK BDS	07/16/18	5.593%	6,240
ASIF Global Fing Xix SR 144A	01/17/13	4.900%	1,706
Assurant Inc SR NT	02/15/14-02/15/34	5.625%-6.750%	2,737
AT&T Broadband Corp NT	03/15/13	8.375%	1,649
AT&T Wireless SVCS Inc NT	05/01/07	7.500%	3,360
AT&T Wireless SVCS Inc SR NT	03/01/06-03/01/31	7.350%-8.750%	8,751
Aust & NZ Bank GRP BDS Eur1000	02/05/15	VAR RT	1,376
Avalon Bay Cmnty Inc SR NTS	07/15/06	6.800%	1,489
Avalon Bay Cmnty MTN #TR00009	03/15/13	4.950%	2,829

14

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Maturity	Interest	Current
----------	----------	---------

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Description	Dates	Rates	Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Axa SA US\$ Sub NT	12/15/30	8.600%	2,569
BAE Sys HLDGS Inc GTD NT 144A	08/15/10	4.750%	3,580
Bank One Corp NTS	06/30/08	2.625%	2,091
Banco Santander Chile New 144A	12/09/14	5.375%	1,712
Bank Amer Corp NT	02/15/10-06/15/14	4.500%-7.800%	13,809
Bank Amer Corp Sub Global NT	08/15/13	4.750%	1,024
Bank Amer Corp Sub NTS	01/15/11-10/15/11	7.125%-7.400%	6,666
Bank New York Inc SR HLDG Co	07/01/07	5.200%	754
Bank of Tokyo - Mitsubishi UFJ	12/16/15	VAR RT	2,237
Bank One Corp NT	09/01/07-08/01/08	4.125%-6.000%	6,037
Bank One Issuance TR 03-7 CL A	03/15/11	3.350%	5,023
Bank One Issuance TR 2002 3 NT	05/17/10	VAR RT	2,190
Bank One NA MTN #TR 00324	01/15/08	3.700%	1,958
Bank One NA MTN #TR 00300	03/26/07	5.500%	1,555
Bank One Tex NA MTN SB 00001	02/15/08	6.250%	4,385
BankAmerica Cap III Cap SECS	01/15/27	VAR RT	676
BankAmerica Corp SR NTS	02/15/09	5.875%	5,931
Bank Boston NA NTS	04/15/08	6.375%	3,099
Bank Boston Sub NTS	03/25/08	6.375%	4,524
Barclays Bank Sub NTS	03/04/19	VAR RT	803
BB&T Cap TR I Cap SECS	08/18/35	5.850%	2,688
Bear Stearns COS Inc Global NT	01/31/08-10/30/15	4.000%-5.300%	8,655
Bear Stearns COS Inc NT	07/02/08	2.875%	3,013
Bear Stearns COS Inc SR Global	06/23/10	4.550%	2,306
Bellsouth Cap FDG Corp Debs	02/15/30	7.875%	995
Bellsouth Cap Funding Corp	02/15/10	7.750%	547
Bellsouth Corp Deb	06/15/34	6.550%	3,877
Bellsouth Corp NT	10/15/06-11/15/34	4.750%-6.000%	4,410
Bellsouth Telecommunicat BNDS	06/01/28	6.375%	872
Berkshire Hathaway Fin Corp	07/02/07-01/15/15	3.400%-4.850%	16,184
BHP Finance Ltd MTN Eur1000	10/10/07	4.375%	1,934
BMW VEH Owner TR 04-A A3	03/25/08	2.670%	915
Boardwalk Pipelines LLC NT	02/01/17	5.500%	2,266
Boeing Cap Corp Global NT	01/15/13	5.800%	1,184
Boeing Cap Corp SR NT	03/01/11-02/15/12	6.100%-6.500%	2,196
Boeing Co.	08/15/24	7.950%	2,954
BRE PPTYS Inc NT	03/15/07	5.950%	3,223
Bristol Myers Squibb	06/15/23	7.150%	2,796
British Sky Broadcasting NTS	02/23/09	6.875%	1,152
British Telecommunications NT	12/15/10	STEP UP	4,929
British Telecommunications PLC	12/15/30	STEP	5,593
Bunge Ltd Fin Corp GTD SR 144A	04/15/14	5.350%	1,459
Burlington Northn MTN TR 00002	07/15/37	6.530%	1,173
Burlington Resources Finance	12/01/06-12/01/31	5.600%-7.400%	4,729
California Infr PG&E-1 97-1 A7	09/25/08	6.420%	1,362
California Infrac 1997-1 A7	12/26/09	6.370%-6.420%	3,363
California Infrac 1997-1 A8	12/26/09	6.480%	2,121

15

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005

Edgar Filing: EASTMAN KODAK CO - Form 11-K

(in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Canadian National Railway Co	10/15/11	6.375%	842
Canadian NATL Railway Co SR NT	08/01/34	6.250%	1,558
Canadian Pacific Railway Co	10/15/11-10/15/31	6.250%-7.125%	3,673
Capital Auto Fin 2005-D A3	03/15/10	4.810%	1,989
Capital One BK MTN #TR 00175	03/13/13	6.500%	797
Capital One BK MTN #TR 00177	12/01/08	4.250%	1,794
Capital One BK MTN SR #TR00174	05/15/08	4.875%	697
Capital One BK MTN SR #TR00176	09/15/10	5.750%	2,058
Capital One FINL Corp SR NT	06/01/15	5.500%	940
Carolina Pwr & Lt Co 1st MTG	12/15/15	5.250%	3,236
Carramerica Realty Oper	09/01/11	5.125%	1,387
Caterpillar FINL Corp	07/15/08	2.700%	523
Caterpillar FINL SVCS Corp MTN	11/15/07	3.625%	3,335
Caterpillar FINL SVCS Corp SR	06/15/09	4.500%	1,435
CBA Cap TR I TR Pfd SECS 144A	12/31/49	5.805%	1,864
Cendant Corp SR NT	01/15/08-03/15/10	6.250%	1,139
Centerpoint Energy Houston	07/01/23-03/15/33	5.600%-6.950%	3,911
Centex Corp SR NT	10/01/13-06/15/15	5.125%-5.250%	1,443
Centurytel Inc SR NT Ser M	02/15/15	5.000%	681
Champion Intl Corp Deb	11/01/25	7.350%	1,511
Chase Auto Owner 2005-B CL A4	06/15/12	4.880%	2,005
Chase Cap II Cap SECS Ser B	02/01/27	FLTG RT	2,246
Chase Issuance TR 05-2 NT CL B	12/15/10	4.520%	989
Chase issuance TR 05-4 NT CL A	01/15/13	4.230%	4,892
Chevron Texaco Cap Co GTD NT	09/17/07	3.500%	1,587
Chrysler Corp SR NTS	03/01/27	7.450%	2,523
Chubb Corp SR NT	11/16/07	4.934%	2,598
Cincinnati FINL Corp SR NT	11/01/34	6.125%	419
Cincinnati Gas & ELEC Co Deb	06/15/33	5.375%	232
Cingular Wireless LLC SR NT	12/15/11	6.500%	535
CIT Group FDG Co CDA SR 144A	07/01/10	4.650%	1,160
CIT Group Inc SR NT	04/02/12	7.750%	6,623
Citibank Cr Card 2002 A1 NT	02/09/09	4.950%	2,223
Citibank Cr Card ISS 2000-A3	11/16/09	6.875%	4,158
Citibank Cr Card TR 04 A1 NT	01/20/09	2.550%	9,267
Citibank Cr Card TR 2003 A3	03/10/10	3.100%	1,172
Citigroup Inc	10/31/25	2.400%	7,172
Citigroup Inc Global NT	08/03/10-12/11/34	4.625%-5.850%	19,126
Citigroup Inc Global SR NT	03/06/07	5.000%	1,682
Citigroup Inc Global Sub NT	06/15/32-10/31/33	6.000%-6.625%	6,758
Citigroup Inc NTS	02/15/98	6.875%	814
Citigroup Inc Sub NT	09/15/14	5.000%	5,375
Clear Channel COMM Inc NT	11/01/06-09/15/14	5.500%-6.000%	2,217
Clear Channel COMM Inc SR NT	05/15/11	4.400%	865
Cleveland ELEC Illum Co SR NT	12/15/13	5.650%	1,009
Clorox Co SR NT	01/15/15	5.000%	512
Columbus Southn Pwr Co SR NT	03/01/33	6.600%	1,421

Edgar Filing: EASTMAN KODAK CO - Form 11-K

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Comcast Cable Comm Inc SR NT	06/15/13	7.125%	1,332
Comcast Cable Communs Inc NT	01/30/11	6.750%	21,355
Comcast Corp New NT	01/15/15-11/15/35	5.650%-7.050%	7,168
Commerce Group Inc Mass SR NT	12/09/13	5.950%	3,554
Conagra Foods Inc NT	09/15/11	6.750%	932
Conagra Inc Senior NTS	10/01/26	7.125%	1,843
Connecticut RRB CL&P A CL A 5	12/30/11	6.210%	631
Conoco FDG Co NT	10/15/11-10/15/31	6.350%-7.250%	2,110
Conoco Inc SR NTS	04/15/29	6.950%	1,907
Conoco Phillips NT	10/15/12-10/15/32	4.750%-5.900%	4,263
Consolidated Nat Gas 01 Ser A	04/15/11	6.850%	3,767
Consolidated Nat Gas Co 04 A	12/01/14	5.000%	2,566
Constellation Energy Group Inc.	04/01/32	7.600%	1,203
Consumers Energy Co 1st MTG BD	03/15/15	5.000%	766
Continental Airlines Pass Thru	08/02/20	6.545%	493
Continental Aircls 99-2 CL A-1	03/15/20	7.256%	494
Corporacion Andina De Fomento	01/26/07	VAR RT	1,510
Corporate PPTY INVS NT 144A	03/15/16	7.875%	4,176
Costco WHSL Corp New SR NT	03/15/07	5.500%	251
Countrywide FINL Corp Sub NT	04/01/11	VAR RT	2,685
Countrywide Home LNS MTN #0034	05/21/08	3.250%	1,798
Countrywide Home MTN #TR 00304	02/15/07	2.875%	1,622
Countrywide Home MTN #TR 00324	09/15/09	4.125%	530
Cox Communications Inc New NT	11/01/10-06/01/13	4.625%	4,254
CPC Intl MTN TR 00010	10/15/97	5.600%	957
Credit Suisse FB	08/15/15	5.125%	2,208
Credit Suisse FB USA Inc SR NT	01/15/09	3.875%	5,359
Credit Suisse First Boston USA	08/15/10	4.875%	2,451
CXS Corp SR NTS	03/15/11	6.750%	697
CVS Corp NT	11/01/07-09/15/09	3.875%-4.000%	1,680
CWMBS Inc 2003-J13 1A1	01/25/34	5.250%	1,893
Daimler Chrysler HLDG Corp NT	01/18/31	8.500%	2,299
Daimler Chrysler NA HLDG NT	05/15/06	6.400%	1,769
Daimler Chrysler Auto 04-A A3	12/08/07	2.000%	2,623
Daimler Chrysler NA HLDG SR NT	11/15/13	6.500%	1,087
Daimler Chrysler NA HLDG Corp	01/15/12	7.300%	2,886
Daimler Chrysler NA MTN TR00036	09/10/07	VAR RT	3,647
Deere John Cap Corp MTN #00318	01/13/09	3.750%	1,976
Deere John Cap Corp NT	03/15/12	7.000%	2,110
Detroit Edison Co SR NT	10/01/10-10/15/12	5.200%-6.125%	1,755
Detroit Edison SR NT SER E	10/01/37	5.700%	2,014
Deutsche Telekom Intl Fin BV	07/22/13-06/01/32	VAR RT-9.250%	10,541
Devon Energy Corp SR Deb	04/15/32	7.950%	3,547
Devon Fing Corp ULC Deb	09/30/31	7.875%	4,498
Diageo Fin BV NT	04/01/11	3.875%	947
Diageo PLC NT	11/19/07	3.500%	1,117
Disney Global Bonds	03/30/06	6.750%	2,356

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Disney Walt Co MTN # TR 00049	06/20/14	6.200%	1,578
Dominion RES Inc Del NT	09/17/12	5.700%	793
Dominion RES Inc Del SR NT D	12/15/09	5.125%	389
Dominion RES Inc VA New SR NT	02/15/08-07/15/15	4.125%-5.150%	3,347
Dominion RES Inc VA Ser A	06/15/10	8.125%	600
Dow Chem Co Global NT	12/15/08	5.750%	1,364
Dow Chem Co NT	10/01/12	6.000%	2,459
DTE Energy Co SR NT	08/16/07-04/15/33	5.630%-6.375%	4,368
DuPont EI de Nemours & Co NT	10/15/09-04/30/14	4.750%-6.875%	3,412
Duke Cap Corp SR NT	02/15/13-02/15/32	6.250%-6.750%	656
Duke Energy Corp 1st & Ref MTG	03/05/08	3.750%	5,015
Duke Energy Corp MTG BD	04/01/10	4.500%	343
Duke Energy Corp SR NT	01/15/12-11/30/12	5.625%-6.250%	2,579
Duke Energy Field SVCS LLC	08/16/10	7.875%	2,356
East Man Chem Co Debs	02/01/27	7.600%	576
Edison Spa SR NTS	12/10/10	5.125%	1,015
Eksportfinans As MTN #TR00007	07/15/09	4.375%	5,404
Electronic Data Sys Corp New	08/01/13	STEP	668
Electronic Data Sys Corp NT	10/15/29	7.125%-7.450%	1,382
Emerson Electric Co NT	08/15/32	6.000%	771
Encana Corp NT	08/15/09	4.600%	1,682
Encana HLDGS Fin Corp NT	05/01/14	5.800%	6,155
Entergy Miss Inc 1st MTG BDS	04/01/08	4.350%	1,205
Enterprise Prods Oper LP GTD	03/01/35	5.750%	773
EOP Oper Ltd Partn GTD NT	07/15/11	7.000%	1,338
EOP Oper LTD Partnership NT	06/15/28	7.250%	195
EOP Operating LP NTS	02/15/12	6.750%	1,136
ERP Oper LP	08/15/26	7.570%	2,420
Exelon Corp SR NT	05/01/11-06/15/15	4.900%-6.750%	9,934
Federated Dept Stores Inc Del	09/01/08	6.625%	4,063
First Un NATL BK MTN #SB 00005	08/18/10	7.800%	3,614
First Energy Corp NT Ser A	11/15/06	5.500%	1,229
First Energy Corp NT Ser B	11/15/11	6.450%	339
First Energy Corp NT Ser C	11/15/31	7.375%	3,605
Fleet NATL BK Providence R I	01/15/09	5.750%	4,309
Fleetboston FINL Corp SR NT	02/15/08	3.850%	980
Florida Pwr Corp 1st MTG BD	03/01/33-06/01/35	4.950%-5.900%	2,625
FMR Corp NT 144A	03/01/13	4.750%	1,162
FNANB Cr Card TR 2002 A CL A	07/16/11	VAR RT	989
Ford Cr Auto Owner TR 05-B B	04/15/10	4.640%	781
Ford MTR Co GBL Landmark	02/01/11-10/25/11	7.250%-7.375%	5,485
Ford MTR Cr Co Global Land Sec	01/25/07-10/28/09	6.500%-7.375%	7,749
Ford MTR Cr Co SR NT	01/15/08	4.950%	2,168
Fosters Fin Corp GTD NT 144A	10/01/14	4.875%	750
France Telecom	01/28/13	7.250%	486
France Telecom SA NT	03/01/06-03/01/31	VAR RT	3,535
Fuji Fin Cayman Ltd Sub 144A	04/15/10	8.625%	846

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Current Value -----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
GE Global Ins HLDG Corp	02/15/26	7.000%	1,473
Genentech Inc SR NT	07/15/35	5.250%	4,775
General Dynamics Corp NT	05/15/08	3.000%	2,779
General ELEC Cap MTN #TR 00528	03/15/32	6.750%	552
General ELEC Cap MTN #TR 00575	01/15/13	5.450%	4,220
General ELEC Cap MTN #TR 00660	10/15/08	3.600%	9,680
General ELEC Cap MTN #TR 00665	12/15/09	3.750%	3,329
General ELEC Cap MTN #TR 00678	01/15/08	VAR RT	15,364
General ELEC Cap MTN #TR00696	06/15/09	4.000%	6,649
General ELEC Cap MTN #TR00699	09/01/09	4.125%	27,597
General ELEC Co NT	02/01/13	5.000%	1,934
General Mls Inc NT	02/15/07-02/15/12	5.125%-6.000%	1,825
Georgia Pwr Co NT	02/17/09	VAR RT	1,002
Georgia Pwr Co SR NT SER Z	12/15/15	5.250%	1,460
Gillette Co NT	03/15/08	2.875%	399
Golden West FINL Corp Del SR	08/15/07	4.125%	2,474
Goldman Sachs Cap I	02/15/34	6.345%	2,568
Goldman Sachs Group Inc NT	01/15/11	6.875%	6,733
Goldman Sachs Group Inc SR NT	09/01/12-07/15/13	4.750%-5.700%	19,428
Goldman Sachs Grp Inc	06/15/10-01/15/15	4.500%-5.125%	9,136
GTE Corp	04/15/28	6.940%	1,445
Halliburton Co Deb 144A	08/15/96	7.600%	861
Harrahs Oper Inc GTD SR NT	07/01/10-10/01/17	5.500%-5.750%	7,865
Hartford Life Inc SR NT	03/01/31	7.375%	147
HBOS	10/14/49	VAR RT	2,215
HBOS Cap FDG No 2 LP 144A	06/30/49	VAR RT	1,974
HBOS Plc MTN #Sr00034 144A	09/15/09	4.000%	1,266
Health Care REIT Inc NT	09/12/12-05/15/15	5.875%-8.000%	2,306
Heinz H J Fin Co GTD NT	03/15/32	STEP	2,125
Heritage PPTY Invt TR Inc 144A	10/15/09	4.500%	986
Hertz VEH Fing 05-2 A2 144A	02/25/10	4.930%	1,000
Hewlett Packard Co Global NT	03/15/08	3.625%	584
Highmark Inc SR NT 144A	08/15/13	6.800%	1,705
Hilton Hotels Corp NT	05/15/08	7.625%	1,143
Honda Auto REC 04-2 A3	06/16/08	3.300%	6,637
Honda Auto RECV 2005-6 A-2	06/16/08	4.810%	1,000
Hospitality PPTYS TR SR NT	02/15/15	5.125%	904
Household Fin Corp	11/16/09	4.125%	5,711
Household Fin Corp MTN SR 00704	02/09/07	VAR RT	421
Household Fin Corp NT	01/30/07-03/01/07	5.750%-7.875%	5,703
HRPT PPTYS TR SR NT	08/15/16	6.250%	1,824
HRPT Properties Trust Corp BD	11/01/15	5.750%	1,605
HSBC BK USA GBL MTN #SR00013	09/15/09	3.875%	2,314
HSBC BK USA NA MTN #SB0002	08/15/35	5.625%	4,181

Edgar Filing: EASTMAN KODAK CO - Form 11-K

HSBC BK USA New York NY	04/01/14	4.625%	4,887
HSBC Cap FDG DLR 2 LP 144A	12/29/49	VAR RT	2,405
HSBC Fin Corp NT	04/15/10-01/14/11	4.750%-5.250%	11,694

19

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
HSBC HLDGS Plc Sub NT	12/12/12	5.250%	2,017
Hydro-Quebec	04/01/16	7.500%	2,536
IBM Corp Debentures	08/01/27	6.220%	1,717
IBP Inc NT	02/01/10	7.950%	717
Imperial TOB Overseas BV	04/01/09	7.125%	845
Imperial Tobacco F EMTN EUR	06/06/07	6.250%	1,573
Indiana Mich Pwr Co SR Ser F	11/15/14	5.050%	739
Indymac MBS Inc 03-A8 A1	10/25/18	3.750%	1,924
Ing Bank N V Sub NT 144A	05/01/15	5.125%	498
Inter Amern Dev BK BD	06/01/09-06/15/25	7.000%-8.875%	14,312
International Bus Machs Corp	10/01/06-11/29/32	4.750%-5.875%	3,686
International Lease Fin Corp	03/15/09	6.375%	5,640
International Lease Fin SR NT	09/15/12	5.000%	275
International Paper Co NT	01/15/14	5.500%	1,361
Istar FINL Inc SR NT	04/15/10-12/15/10	5.375%-6.000%	1,914
J P Morgan Chase & Co GBL NT	02/01/11	6.750%	18,073
John Deere Capital Corp Notes	08/22/07	4.500%	984
Johnson CTLS Inc NT	09/15/13	4.875%	487
JP Morgan Chase & Co	09/15/14-10/01/15	5.125%-5.150%	8,963
JP Morgan Chase & Co GBL	09/01/15	VAR RT	1,538
JP Morgan Chase & Co Global SR	05/30/07	5.250%	8,539
Kellogg Co Deb Ser B	04/01/31	7.450%	3,522
Kellogg Co Global NT	06/01/08	2.875%	953
Kellogg Co NT Ser B	04/01/11	6.600%	316
Key BK NA MTN #SB00008	07/01/14	5.800%	826
Keybank NATL ASSN MTN #SB00001	09/15/15	4.950%	844
Keycorp Sub NTS	06/15/06	7.500%	2,702
Kinder Morgan Energy Partners	08/15/33	7.300%	2,117
Kinder Morgan Fin Corp 144A	01/05/11-01/05/16	5.350%-5.700%	10,092
Korea Dev BK NT	03/02/09	3.875%	2,748
Korea ELEC PWR Corp NT 144A	09/12/07	4.250%	790
Kraft Foods Inc Global NT	11/01/11	5.625%	5,090
Kraft Foods Inc NT	10/01/13	5.250%	2,094
Kroger Co NT	04/01/31	7.500%	893
Kroger Co SR Deb	09/15/29	8.000%	2,801
Kroger Co SR NT Ser B	06/01/09	7.250%	1,757
Landeskreditbank Baden Wurttem	09/15/10	4.250%	1,498
LB UBS COML MTG 2205-C7 CL A2	11/15/30	5.103%	2,009
Lehman Bros HLDGS Inc GBL NT	01/22/08	4.000%	6,524
Lehman Bros HLDGS Inc NT	06/15/07	8.250%	1,923
Lehman Bros Inc NTS	04/15/08	6.500%	1,954

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Lehman Brothers HLDGS TR 00387	01/18/12	6.625%	1,620
Lehman Brothers Holding	01/14/11	5.000%	2,545
Lennar Corp SR NT SER B	05/31/15	5.600%	1,236
Liberty Mut Grp Inc 144A	03/15/14	5.750%	1,125
Lockheed Martin Corp Deb	12/01/29	8.500%	8,137
Lockheed Martin Gtd	05/01/36	7.200%	1,395

20

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Loral Corp Deb	09/15/23	7.000%	1,157
M&I Marshall & Ilsley #TR00021	08/25/08	4.500%	3,238
M&I Auto LN TR 2005-1 NT CL A4	03/21/11	4.860%	1,500
Marlin Leasing 05-1 144A	11/17/08	4.630%	993
Marsh & McLennan COS Inc	09/15/15	5.750%	670
Marsh & McLennan COS Inc SR NT	09/15/10-08/01/33	5.150%-5.875%	4,485
Massmutual GLB TR 00016 144A	04/15/09	3.800%	1,124
Massmutual Global FDG II 144A	07/15/08	2.550%	963
May Dept Stores Co SR NT	07/15/34	6.700%	53
May Dept Stores Co NT	03/01/30	7.875%	662
MBNA Amer BK NATL Assn	06/15/12	6.625%	2,183
MBNA Amer BK NATL Assn 144A	01/15/08	5.375%	1,513
MBNA Cr Card Master 05-1 CL A	09/15/10	4.200%	2,885
McDonalds Corp MTN # TR00089	04/30/07	5.375%	503
Merck & Co Inc Debs	03/01/28	6.400%	2,548
Merck & Co Inc Global NT	07/01/06	5.250%	726
Merck & Co Inc MTNS TR 00011	05/13/37	5.760%	532
Merck & Co Inc NT	03/01/15	4.750%	1,521
Merck & Co Inc SR NT	02/15/13	4.375%	830
Merrill Lynch & Co Inc NTS	02/17/09	6.000%	2,759
Merrill Lynch & Co MTN TR00453	01/15/15	5.000%	2,418
Merrill Lynch & Co MTN TR00456	02/08/10	4.250%	11,589
Metropolitan Edison Co SR NT	04/01/14	4.875%	1,702
Midamerican Energy Co MTN	11/01/35	5.750%	1,362
Midamerican Energy HLDGS Co	10/01/12	5.875%	1,198
Midland Bank Plc NTS	03/15/11	6.950%	3,597
Mizuho Fin(Cayman) MTN	04/15/14	VAR RT	1,570
Mizuho FINL GRP Cayman 144A	04/15/14	5.790%	7,459
Mobil Corp NT	08/15/21	8.625%	1,757
Molson Coors Cap Fin SR NT	09/22/10	4.850%	1,977
Morgan Stanley DW & Co GL NT	04/15/11	6.750%	3,526
Morgan Stanley NT	04/01/07-10/15/15	5.050%-5.800%	34,284
Motorola Inc	09/01/25	6.500%	861
Motorola Inc NTS	11/15/10	7.625%	181
National City BK MTN #SB 00001	02/15/11	6.300%	1,001
National City BK MTN #Tr000183	05/15/08	3.300%	6,470
National Rural Utils Coop Fin	02/15/08-03/01/12	3.875%-7.250%	2,933
Nationwide Bldg Soc MTN #00011	01/30/07	2.625%	2,491

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Nationwide MTN #SR00019 144A	02/01/10	4.250%	3,074
NATL City Corp Sub NT	02/01/09	5.750%	3,143
New America HLDGS Inc NT	08/01/34	8.450%	246
New America Inc GTD SR Deb	11/30/28	7.625%	2,807
News America HLDGS	02/01/13	9.250%	1,105
News America Inc BD	12/15/34	6.200%	124
News America Inc GTD SR Debs	04/08/28	7.125%	1,734
News America Inc GTD SR NT	03/15/33	6.550%	1,836
News America Inc SR NT 144A	12/15/35	6.400%	3,674

21

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Niagara Mohawk Pwr Corp SR NTS	10/01/08	7.750%	795
Nisource Fin Corp	11/23/09	VAR RT	1,831
Nisource Fin Corp GTD NT	11/15/10-09/15/20	5.450%-7.875%	5,458
Nissan Auto Lease 05-A CL A3	10/15/08	4.700%	3,573
Nissan Auto Rec 04-B CL A-3	05/15/08	3.350%	6,920
Noble Energy Inc NT	04/15/14	5.250%	1,198
Noranda Inc NT	06/15/17-06/15/35	5.500%-6.200%	3,508
Nordea Bank AB (SE)	09/30/16	VAR RT	776
Norfolk Southern Corp BDS	05/01/37	7.050%	2,315
Norfolk Southn Corp NT	05/15/10-05/17/25	5.590%-8.625%	3,810
Norfolk Southn Corp Sr Nts	04/15/09-02/15/31	6.200%-7.250%	2,940
Northrup Grumman Corp Deb	11/16/06-02/15/31	4.079%-7.875%	4,259
Northrup Grumman Corp NT	02/15/11	7.125%	3,215
Northwest Aircls Passthru 99-2	09/01/20	7.575%	150
Nuveen INVTS Inc SR NT	09/15/15	5.500%	1,818
NYCTL TR Tax Lien 04-A 144A	12/10/17	3.470%	735
Occidental Pete Corp NT	01/15/12	6.750%	937
Oil Ins Ltd Deferrable 144A	08/15/33	VAR RT	710
Oncor Elec Del Co SR SECD NT	01/15/33	7.250%	1,359
Oncor Elec Delivery Co Deb	09/01/22	7.000%	3,045
Oneok Inc New NT	06/15/35	6.000%	962
Pacific Gas & Electric Co 1st MTG	03/01/34	6.050%	8,849
Panhandle Eastn Pipe Line Co	08/15/08	4.800%	1,404
PC Finl Partnership GTD SR NT	11/15/14	5.000%	1,018
Peco Energy 99-A CL A-6	03/01/09	6.050%	2,020
Peco Energy Transition 01-A BD	12/31/10	6.520%	851
Pemex Proj FDG Master TR GTD	11/15/11	STEP	8,612
Penn Mut Life Ins Co 144A	06/15/34	6.650%	1,986
Pepsi Bottling GRP Inc GTD SR	03/01/29	7.000%	498
Petro CDA SR NT	07/15/33-05/15/35	5.350%-5.950%	5,069
Petrobas Intl Fin Co SR NT	07/06/11	9.750%	1,304
Petroliam Nasional BHD BD 144A	10/18/06-10/15/26	7.125%-7.625%	2,664
Petronas Cap Ltd Euro GTD 144A	05/22/22	7.875%	1,504
Pharmacia Corp Deb	12/15/27	6.750%	2,561
Phoenix Life Ins Surplus 144A	12/15/34	7.150%	1,284

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Placer Dome Inc Deb	10/15/35	6.450%	1,787
Platinum Underwriters Fin Inc	06/01/17	7.500%	1,146
PNC FDG Corp NT	03/10/08	4.200%	4,773
Popular ABS Inc 05-2 P/T AF-2	04/25/35	VAR RT	1,286
Popular ABS Inc SER 2004-4 AF6	09/25/34	VAR RT	982
Popular North Amer MTN TR00013	12/12/07	5.200%	2,857
Premium Asset TR 05-5 144A	07/15/08	VAR RT	600
Procter & Gamble Co Deb	09/01/24	8.000%	4,842
Procter & Gamble Co SR NT	08/15/08	4.300%	712
Progress Energy Inc SR NT	03/01/11-10/30/31	7.000%-7.750%	5,958
Prologis NT 144A	11/15/10-11/15/15	5.250%-5.625%	2,502
Protective Life MTN #TR 00001	11/24/08	3.700%	2,693

22

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
PSEG FDG TR I GTD NT TR SECS	11/16/07	5.381%	2,028
PSEG Pwr LLC SR NT	04/15/31	8.625%	671
PSI Energy Inc Deb	10/15/35	6.120%	1,074
Public Svc Co Colo 1st Ser 14	10/01/08	4.375%	2,222
Pulte Homes Inc SR NT	02/15/15-02/15/35	5.200%-6.000%	2,689
Pulte Homes Inc SR NT	02/15/13	6.250%	472
Quest Diagnostics Inc SR NT	11/01/10	5.125%	2,374
Rabobank Cap FDG 144A	10/29/49	VAR RT	3,633
Ras Laffan Liquefied 144A	09/30/20	5.298%	1,810
Raytheon Co Bonds	08/15/27	7.200%	1,034
Raytheon Co NTS	08/15/07-01/15/11	4.850%-6.750%	7,048
RBS Cap TR III TR PFD SECS	09/29/49	VAR RT	2,381
Reed Elsevier Cap Inc NT	06/15/12	4.625%	3,406
Reed Elsevier Capital	08/01/06	6.125%	1,549
Reed Elsevier Capital Bonds	08/01/11	6.750%	648
Regions FINL Corp New SR NT	08/08/08	4.500%	2,333
Rio Tinto Fin USA Ltd	09/30/08	2.625%	1,177
Rolls-Royce PLC	03/16/11	4.500%	1,584
Royal BK Scotland Group PLC	11/12/13-04/29/49	VAR RT-5.000%	7,070
Royal BK Scotland Sub NTS	10/01/14	5.000%	822
Royal KPN NV NT	10/01/10-10/01/30	8.000%-8.375%	4,204
Safeway Inc	08/16/10	4.950%	2,332
Safeway Inc NT	09/15/09-08/15/12	5.800%-7.500%	2,123
Salomon Smith Barney HLDGS NT	02/15/08	6.500%	682
Santander Central Hispano Iss	09/14/10	7.625%	2,049
Santander FINL Sub NTS	02/15/11	6.375%	643
SBC Communications	09/15/14-09/15/34	5.100%-6.150%	4,010
SBC Communications Inc	11/15/10	5.300%	3,114
SBC Communs Inc Global NT	06/15/34	6.450%	5,187
Scana Corp MTN TRNAHCE TR00014	05/15/11	6.875%	1,084
Schering Plough Corp SR NT	12/01/33	STEP	2,263
Science Application Intl Corp	07/01/33	5.500%	1,194

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Scottish Pwr PLC NT	03/15/10-03/15/15	4.910%-5.375%	5,645
Sempra Energy NT	05/21/08	VAR RT	2,094
Simon PPTY Group Inc New NT	01/30/09	3.750%	672
Simon PPTY Group LP NT	11/15/07	6.375%	1,349
SLM Corp MTN #TR 00007	01/15/13	5.375%	2,028
SLM Corp MTN #TR 00013	03/17/08	3.625%	1,353
SLM Corp MTN #TR 00077	01/15/10	4.000%	3,467
Southern Calif Edison Co	01/15/16	5.000%	3,193
Southwest Aircls Co NT	03/01/17	5.125%	910
Spieker Properties Inc Debs	10/01/27	7.500%	1,070
Sprint Cap Corp	11/15/28-01/30/11	6.875%-7.625%	5,184
Sprint Cap Corp GTD NT	01/15/07	6.000%	4,363
Sprint Cap Corp NT	03/15/12-03/15/32	8.375%- 8.750%	10,318
St Paul Travelers COS Inc SR	12/01/15	5.500%	1,813
Standard Chartered BK 144A	05/30/31	8.000%	1,226

23

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
Structured Asset 05-17 CL 1A1	10/25/35	5.500%	2,482
Sumitomo Mitsui BK Corp Sub NT	06/15/12	8.000%	893
Sumitomo Mitsui BKG Corp 144A	07/29/49	VAR RT	1,116
Sunamerica Inc Debs	07/31/97	5.600%	503
Sunamerica Inc Notes	10/01/07	6.750%	9,257
Suncor Energy Inc NT	12/01/34	5.950%	1,798
Suntrust BK Atl GA MTN SB00007	09/01/15	5.000%	2,254
Suntrust BKS Inc SR NT	10/15/07-10/15/08	3.625%-4.000%	6,616
Susquehanna Auto 05-1 A-3 144A	06/16/08	4.430%	1,989
System Energy Resources Inc	10/01/07	4.875%	1,221
Tampa Elec Co NT	08/15/12	6.375%	491
Target Corp NT	10/01/08-03/01/12	5.400%-5.875%	1,337
Tate & Lyle Intl Fin Plc NT	11/15/14	5.000%	1,256
TCI Commun Inc	08/01/15	8.750%	1,902
TCI Communications Inc Debs	02/15/26	7.875%	2,972
Teck Cominco Ltd Sr Nt	10/01/15-10/01/35	5.375%-6.125%	3,735
Telecommunications Inc Deb	08/01/13	7.875%	1,402
Tele N L Participacoes SER B	12/18/13	8.000%	1,389
Telecom Italia Cap GTD SR NT	11/15/08-11/15/33	4.000%-6.375%	6,611
Telecom Italia Cap GTD SR NT B	11/15/13	5.250%	3,557
Telefonica Europe BV US NT	09/15/10-09/15/30	7.750%-8.250%	5,710
Telefonos De Mexico S A SR NT	11/19/08	4.500%	2,212
Telus Corp	06/01/11	8.000%	1,043
Texaco Cap Inc	03/15/20	9.750%	880
Texaco Cap Inc Deb	09/01/21	8.875%	4,046
Texas Eastn Transmission Corp	07/15/07	5.250%	1,179
TIAA Global Mkts Inc NT 144A	11/15/07	4.125%	1,869
Time Warner Cos Inc	02/01/24	7.570%	4,336
Time Warner Cos Inc JJ13	01/15/13	9.125%	1,764

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Time Warner Entmt Co LP	07/15/33	8.375%	4,341
Time Warner Inc BNDS	05/15/29	6.625%	3,096
Toyota Motor Credit NTS	12/15/08	5.500%	560
Toyota Motor Credit Corp NT	12/15/10	4.350%	615
Turner Broadcasting Systems	07/01/13	8.375%	1,474
TXU Energy Co LLC SR NT	03/15/13	7.000%	3,453
Tyco Intl Group SA NT	11/01/08-11/15/13	6.000%-6.125%	8,637
Tyco Intl Group SA GTD NT	01/15/29	6.875%	2,316
Tyco Intl Group SA SR NT	10/15/11	6.375%	7,745
Tyson Foods Inc Bonds	01/15/28	7.000%	1,020
Tyson Foods Inc NT	10/01/11	8.250%	1,603
US BK NATL Assn MTN #TR00192	02/06/09	3.750%	5,326
UFJ Fin Aruba A E C GTD NT	07/15/13	6.750%	5,940
Unilever Cap Corp	11/01/10	7.125%	871
Union Oil Co CALIF GTD SR NT	10/01/12	5.050%	962
Union Pac Corp NT	01/15/11	6.650%	1,880
Union Pac Corp SR NT	01/15/15	4.875%	771
Union Pac RES Group Inc Deb	05/15/28	7.150%	2,793

24

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----

FIXED INCOME FUND (continued)

Corporate Debt Instruments:

Union Pacific Corp BDS	02/01/29	6.625%	3,202
United Technologies Corp Deb	11/15/19-09/15/29	7.500%-8.875%	1,705
United Technologies Corp NT	09/15/06-05/01/35	5.400%-7.000%	4,435
United UTILS PLC NT	02/01/19	5.375%	2,591
United Health Group Inc NT	01/17/07	5.200%	5,387
United Health Group SR NT	03/15/15	4.875%	490
US Bancorp MTN #TR 00147	07/15/07	5.100%	653
US BK NATL Assn # TR 00205	03/12/07	2.400%	2,839
US BK NATL Assn MTN #SB 00001	08/01/11	6.375%	1,986
USA Ed Inc MTN # TR 00014	04/10/07	5.625%	251
USA Waste Services Inc SR NTS	07/15/28	7.000%	3,217
USAA Auto Owner TR 2005-4 A4	08/15/12	4.890%	3,238
Valero Energy Corp NT	04/15/07-04/15/32	6.125%-7.500%	3,724
Vanderbilt MTG & FIN 02B CL A4	02/07/26	5.840%	2,001
Verizon Global FDG Corp BD	06/15/12	6.875%	765
Verizon Global FDG Corp Global	09/01/12	7.375%	915
Verizon Global FDG Corp NT	06/15/07-09/15/35	5.850%-7.750%	6,503
Verizon MD Inc Deb Ser B	06/15/33	5.125%	6,581
Verizon New Eng Inc Deb	09/15/11	6.500%	1,467
Verizon New York Inc Deb Ser A	05/01/07-04/01/32	7.375%	1,545
Viacom Inc SR NT	05/01/07-08/15/12	5.625%-7.700%	3,340
Virginia ELEC & PWR Co SR NT	02/01/07-03/01/13	4.750%-5.375%	4,162
Vodafone Airtouch PLC NT	02/15/10	7.750%	8,076
Vodafone Group PLC New NT	12/16/13	5.000%	2,038
Volkswagen Auto 04-A A-3	07/20/07	2.840%	860
Volkswagen Auto TR 05-A A-3	05/20/08	3.820%	2,732

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Wachovia BK NATL ASSN #SB00004	02/01/15	4.875%	463
Wachovia Corp 2nd New NT	02/15/14	4.875%	4,893
Wachovia Corp New Sub Deb	08/01/35	5.500%	4,984
Wal-Mart Stores Inc NT	08/10/09-07/01/10	4.125%-6.875%	11,584
Washington Mut Inc NT	03/22/12	5.000%	2,698
Washington Mut Inc St NT	01/15/10	4.200%	1,491
Washington Mut Inc Sub NT	04/01/14	4.625%	1,128
Washington Real Estate INVT TR	05/01/15	5.350%	3,110
Waste Mgmt Inc Del SR NT	11/15/08-05/15/32	5.000%-7.750%	4,999
Wellpoint Inc NT	12/15/14-12/15/34	5.000%-5.950%	4,230
Wells Fargo & Co New Sub NT	09/10/12-11/15/14	4.000%-5.000%	3,642
Wells Fargo & Co New NT	02/15/07-08/09/10	3.125%-5.125%	16,985
Wells Fargo & Co Sub	04/15/08	6.250%	902
Wells Fargo MTG 05 AR10 IIA15	04/25/09	VAR RT	3,882
Westinghouse Cr Corp NT	06/14/14	8.875%	2,415
Westvaco Corp Del Deb	02/15/31	7.950%	2,417
Weyerhaeuser Co Deb	07/15/23	7.125%	2,442
Weyerhaeuser Co NT	03/15/07	6.125%	799
Weyerhaeuser Co NTS	03/15/12-03/15/32	6.750%-7.375%	7,729
Willis North Amer Inc SR NT	07/15/10	5.125%	1,147
World SVGS BK FSB # TR 00001	12/15/09	4.125%	2,049

25

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
Corporate Debt Instruments:			
World SVGS BK FSB # TR 00003	03/10/08	4.125%	2,521
Wyeth NT 144A	02/15/36	6.000%	5,355
XCEL Energy Inc Minn SR NT	12/01/10	7.000%	1,324
XL Cap Ltd SR NT	09/15/14	5.250%	20
XTO Energy Inc	04/15/12	7.500%	772
XTO Energy Inc SR NT	04/15/13-01/31/15	5.000%-6.250%	6,683
Other Investments:			
Arab Rep Egypt GTD NT	09/15/15	4.450%	9,583
Australia (Cmnlwth) BDS	08/15/10-02/15/17	5.250%-6.000%	19,215
Bundesrepublik Deutschland BDS	01/04/11	5.250%	1,478
Chile Rep Nt	01/28/08	VAR RT	510
Dutch Govt	01/15/10	3.000%	36,211
Germany (Fed Rep) BDS	07/04/13-07/04/14	3.750%-4.250%	25,772
Germany (Fed Rep) BDS Euro0.01	01/04/13	4.500%	30,056
Germany Fed Rep	07/04/34	4.750%	2,839
Germany Fed Rep BDS SER 98	07/04/08	4.125%	8,072
Government of Canada	06/01/33	5.750%	10,137
Illinois St Txbl	06/01/33	5.100%	9,729
Italy Rep Nt	12/14/07-06/15/33	3.750%-5.375%	4,841
Malaysia Nt	07/15/11	7.500%	621
New York N Y Prerefunded Tax	11/15/20	7.550%	7,079
Norway (Kingdom of) BDS	05/15/15	5.000%	12,991

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Ontario Hydro	01/30/08	6.100%	1,850
Ontario Prov CDA Global NT	02/03/15	4.500%	1,716
Prov of Manitoba	11/20/06	4.250%	2,525
Prov of Nova Scotia	02/27/12	5.750%	2,274
Prov of Ontario	10/01/08	5.500%	3,649
Prov of Quebec	01/30/07-07/22/36	STEP - 7.500%	27,532
Prov of Saskatchewan	03/15/08	7.125%	2,644
Russian Federation BDS REG S	03/31/30	STEP	5,063
Sales Tax Asset Receivable N Y	10/15/10	4.060%	2,297
South Africa Rep NT	04/25/12-06/02/14	6.500%-7.375%	1,836
Sweden (Kingdom of) BDS	12/01/15-12/01/28	3.500%	5,965
Treasury STK GBP1	03/07/36	4.250%	8,508
United Mexican Sts #TR 00006	01/14/11	8.375%	684
United Mexican Sts #TR 00013	04/08/33	7.500%	12,557
United Mexican Sts MTN #00007	08/15/31	8.300%	2,827
United Mexican Sts Mtn TR00009	09/24/22	8.000%	9,540
United Mexican Sts Mtn TR00017	09/27/34	6.750%	9,527
Wisconsin St Gen Rev Txb-Ser A	05/01/13-05/01/26	4.800%-5.700%	1,633

26

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (continued)			
**Common/Collective Trust:			
TBC Inc. Pooled Emp Daily		VAR RT	49,122
Interest Bearing Cash:			
BSDT - Late Money Deposit Account		VAR RT	21,103
Deutsche Bank AG NY INSTL C/D	03/15/07	VAR RT	1,625
State Street BK & TR INSTL C/D	12/11/06	VAR RT	1,572
Non Base Currency			3,249

Total Investment Contract			\$2,806,760
			=====
Total Fixed Income Fund			\$4,761,741
			=====

Edgar Filing: EASTMAN KODAK CO - Form 11-K

**Parties-in-interest

27

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND

Description -----	Principal Amount or Shares/Units -----	Current Value -----
U.S. Government Securities:		
Federal Natl Mtg Assn Discount	500	\$ 495 =====
Common Stocks:		
American Safety Ins Hldgs Ltd Com	2	\$ 37
Central European Media Ent-A	10	581
Foster Wheeler Ltd Shares New DTC	1	4
Fresh Del Monte Produce	14	323
Herbalife Ltd USD Com Shs	41	1,346
IPC Holdings Ltd Com	15	418
Marvell Technology Group Ltd Shs	10	583
Max Re Capital Ltd Hamilton Shs	11	280
Platinum Underwriters Hldgs Ltd Shs	41	1,263
Scottish Re Group Ltd Com	12	293
Sina Corporation	24	585
Tommy Hilfiger Corp Com	36	583
Tsakos Energy Navigation Ltd Shs	10	356
Lipman Electronic Enginerring Ltd	18	419
Lumenis Ltd Shs	1	1
M-System Flash Disk Pioneer	11	353
Kerzner Intl Ltd Com	1	47
Steiner Leisure Ltd	2	67
Pacific Internet Com	1	1
AAR Corp.	15	353
ABM Inds Inc	3	54
AGCO Corp Com	25	414
AGL Res Inc	1	38
AMLI Residential PPTYS TR Sh	5	192
AMN Healthcare Svcs Inc Com	63	1,246
AMR Corp Del Com	27	607
ATMI Inc. Com.	6	160
ATP Oil & Gas Corp Com	5	189
AZZ Inc Com	1	6
Abgenix Inc Com Cash Merger	19	419
Ablest Inc Com	1	8
Accredited Home Lenders Hldg Com	20	989
Activision Inc.	55	761
Adams Res & Energy Inc New	1	32
Adesa Inc. Com.	5	125
Adobe Sys Inc Del Com	10	367
Advisory Board Co. Com.	11	529
Advanced Med Optics Inc Com	12	506
Advanta Corp CL A	7	208
Affiliated Managers Group Inc Com	10	809

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Affymetrix Inc. OC Cap. Stk.	6	306
Aftermarket Technology Corp Com	24	470
Agrium Inc Com	3	68

28

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Air Methods Corp New	1	7
Airgas Inc.	54	1,783
Airnet Sys. Inc. Com.	3	11
Airtran Hldgs Inc	44	705
Alaska Air Group Inc.	6	214
Albany Intl Corp CL A	1	4
Alderwoods Group Inc. Com	7	104
Aldila Inc. Com. New	1	10
Alexion Pharmaceuticals Inc	10	209
Alleghany Technologies Inc Com	29	1,029
Alliance Data Sys. Corp. Com.	12	441
Alliant Energy Corp. Com.	24	666
Allied Healthcare Prods. Inc.	1	3
Allied Healthcare Intl. Inc. Com.	4	25
Allied Motion Tech. Inc. Com.	2	7
Allscripts Healthcare Solutions Inc. Com.	2	20
Almost Family Inc. Com.	1	2
American Biltrite Inc.	1	8
American Cap Strategies Ltd. Com.	14	525
American Greetings Corp. CL A	20	445
American Healthways Inc.	15	680
American Locker Group Inc.	1	3
American Natl. Inc. Co.	3	324
American PAC Corp.	2	16
American Retirement Corp. Com.	7	178
American Shared Hosp. Svcs.	2	11
American Software Inc.	7	48
American Technical Ceramics Corp	1	0
Ameron International Corp.	1	64
Amerus Group Co. Com.	14	807
Ametek Inc.	8	336
Amrep Corp	1	9
Anaren Inc.	1	1
Andersons Inc. Com.	3	129
Anheuser Busch Cos Inc. Com.	21	902
Anixter Intl. Inc. Com.	2	82
AnnTaylor Stores Corp. Com.	13	453
Ansys Inc. Com.	7	320
Aon Corp. Com.	97	3,487

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Applied Indl. Tech. Inc. Com.	7	221
Arch Chemical Inc. Com.	19	581
Arctic Cat Inc.	38	768
Arkansas Best Corp Del	5	214
Arm Holdings PLC Sponsored ADR	135	837
Arris Group Inc. Com	119	1,126

29

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Arrow Electrs. Inc. Com.	23	732
Ashfrod Hospitality TR Inc. Com Shs	9	90
Aspect Med Sys Inc. Com	1	28
Aspreva Pharmaceuticals Corp Com	27	423
Astec Inds. Inc.	1	46
Atheros Communications Inc. Com	51	664
Atherogenics Inc. Com	8	166
Atlantic Tele-Network Inc Com New	1	34
Atlantis Plastics Inc. CL A Com.	1	5
Atrion Corp	1	3
Auburn Natl. Bancorp Com.	1	27
Autoliv Inc. Com.	21	977
Avalon hldgs Corp CL A	1	6
Avatar Hldgs. Inc. Com.	2	88
Avista Corp Com	1	12
Avnet Inc. Com	12	288
Axcan Pharma Inc. Com.	38	573
B&H Ocean Carriers Ltd Com	1	6
BMC Software Inc. Com	43	891
BNCCORP Inc.	1	16
Bairnco Corp	1	1
Baker Michael Corp.	3	72
Baldwin Technology Inc. CL A	1	4
Banc Corporation	22	252
Bandag Inc	1	12
Bank of Hawaii Corp.	2	119
Banta Corp	2	82
Bar HBR Bankshares	1	0
Barns Group Inc. Com.	5	172
Bassett Furniture Inds. Inc.	4	74
Bausch & Lomb Inc. Com.	26	1,738
Be Aerospace Inc.	33	717
Beazer Homes USA Inc.	14	1,020
Belden CDT Inc. Com.	47	1,156
Bell Microproducts Inc. Com.	10	80
Benchmark Electrs Inc.	13	427
Berkshire Bancorp Inc Del Com New	2	40

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Berkshire Hills Bancorp. Inc. Com.	1	4
Beverly Hills Bancorp Del Com	5	47
Big Dog Hldgs Inc. Com.	1	10
Big Lots Inc. Com	14	169
Biovail Corp Com	2	48
Black Box Corp. Del. Com.	3	154
Blair Corp.	1	40
Bluelinx Hldgs Inc. Com	3	38
Bob Evans Farms Inc.	1	2

30

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Bon Ton Stores Inc. Com.	2	44
Bonso Electrs. Intl. Inc.	1	6
Borg Warner Inc. Com	6	358
Boston Private Finl Hldgs Inc.	14	417
Bottomline Technologies Del Inc Com	15	161
Bowne & Co Inc. Com	79	1,174
Boykin Lodging Co. Com	3	39
Bright Horizons Family Solutions Inc. Com	17	637
Britton & Koontz Cap. Corp. Com.	1	2
Brookfield Homes Corp. Com.	1	39
Brooks Automation Inc. Com.	49	619
Brown Shoe Inc. New Com	6	269
Brunswick Bancorp Com.	1	0
Bucyrus Intl Inc New CL A	11	585
Buffalo Wild Wings Inc. Com.	11	356
Burlington Coat Factory WHSE Corp	6	228
Business Objects SA Spon ADR	19	764
CBIZ Inc. Com	1	7
CBRL Group Inc. Com.	15	538
CDI Corp. Com.	4	119
C D W Corp. Com.	21	1,206
CFS Bancorp Inc. Com.	1	4
CH Energy Group Inc. Com.	1	8
C H Robinson Worldwide Inc. Com New	27	1,000
Cleco Corp New Com	2	42
CPI Corp	1	1
CSS Inds Inc.	3	90
CNF Inc.	14	810
CNET Networks Inc. Com	1	13
CPAC Inc.	3	11
CSP Inc.	1	3
CT Communications Inc. Com. New	6	68
Cadence Design Sys Inc. Com	6	94

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Cagles Inc CL A	1	4
Calgon Carbon Corp Com	37	211
California First Natl Bancorp Com	3	40
California Wtr. Svc. Group Com.	6	217
Callon Pete Co. Del.	5	90
Canwest Global Communications Non-Vtg	1	7
Capitol Bancorp Ltd	1	4
Capital Title Group Inc. Com	5	27
Cardinal Finl Corp Com	1	10
Carmike Cinemas Inc. Com	11	287
Carriage Svcs. Inc. Com.	5	28
Carter Hldgs Inc. Com	1	6

31

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Carver Bancorp Inc. Com.	1	18
Cass Information Sys. Inc. Com.	1	2
Castle A M & Co	1	6
Cathay General Bancorp	11	392
Cato Corp CL A	10	208
Cemex SA Spon. ADR New Rep Ord Partn CTF New	72	4,254
Centene Corp Del Com	46	1,198
Centracore PPTYS TR Com	4	95
Central Bancorp Inc Mass Com	1	3
Central Garden & Pet Co. Com.	7	308
Central Pkg Corp	24	325
Centure Finl. Corp. Com.	1	26
Ceres Group Inc. Com.	6	32
Cerner Corp.	4	378
Charlotte Russe Hldg Inc.	61	1,267
Charming Shoppes Inc. PA Com.	16	213
Chase Corp. Com.	1	1
Checkers Drive-In Restaurant Inc Com	1	14
Checkfree Corp. New Com.	26	1,192
Checkpoint Sys Inc. Com.	13	312
Cheesecake Factory (THE)	13	505
Chesapeake Utils. Corp.	1	12
Chicago Rivet & Mach. Co.	1	12
Children's PL Retail Stores Inc Com	7	335
Chiquita Brands Intl. Inc. Com.	1	18
Choicepoint Inc. Com.	9	405
Chromcraft Revington Inc.	1	2
Ciber Inc. Com.	24	161
Cimarex Energy Co. Com	10	445

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Citizens First Bancorp Inc. Del Com	1	5
Coast Distr. Sys. Com.	2	12
Cobra Electrs. Corp.	2	32
Cogent Inc Com	21	477
Cognos Inc. Com.	13	451
Cognizant Tech. Solutions CL A	18	906
Coherent Inc. Com.	10	309
Cohu Inc.	52	1,192
Coldwater Creek Inc. Com	1	21
Collegiate Fdg Svcs Inc. Cash Merger	3	69
Comfort Systems USA Inc.	1	3
Comcast Corp New CL A	14	363
Comcast Corp New CL A SPL	76	1,952
Commerce Group Inc. MASS	9	521
Commercial Net Lease Rlty Inc Com	1	10

32

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Commercial Vehicle Group Inc. Com	1	4
Communications Sys Inc.	2	27
Community West Bancshares Com	1	6
Compex Technologies Inc.	1	9
Compucredit Corp Com	7	254
Computer Programs & Systems Inc. Com	1	11
Computer Task Group Inc. Com.	1	4
Compuware Corp	1	1
Concur Technologies Inc. Com	25	316
Conmed Corp. Com.	6	151
Connetics Corp. Com.	36	521
Consol. Energy Inc. Com.	3	167
Consumer Portfolio Svcs Inc.	1	1
Continental Matls. Corp. Com.	1	12
Cooper Cos Inc Com New	9	451
Corinthian Colleges Inc. Com.	28	333
Corporate Executive Bd. Co. Com.	17	1,557
Corrections Corp Amer New Com New	1	67
Corus Bankshares Inc.	8	461
Cost-U-Less Inc. Com.	1	11
Costar Group Inc. Com.	18	775
Covansys Corp Com	1	11
Cowlitz Bancorp Longview Wash. CDT-Com.	3	42
Cross A T Co. CL A	2	8
Crown Holdings Inc. Com. 144 A	2	38
Ctrip Com Intl Ltd American Dep Shs	13	762
Cubist Pharmaceuticals Inc.	25	542

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Cummins Inc. Com.	11	985
Cumulus Media Inc. CL A	1	0
Cutter & Buck Inc. Com.	1	5
Cymer Inc. Com.	9	312
D & E Communications Inc.	1	2
DSP Group Inc. Com	3	86
Dade Behring Hldgs. Inc. Com.	12	500
Dataram Corp Com Par \$1	1	0
Datascope Corp.	5	172
Dawson Geophysical Co. Com.	1	1
Deb Shops Inc.	1	3
Decorator Inds Inc. Com Par \$0.20	1	0
Delia*s Inc. New Com	4	30
Delia*s Inc. New Rt	1	0
Dell Inc. Com	106	3,179
Delphi Finl. Group Inc. CL A Com.	11	488
Delta & Pine Land Co	13	311
Delta Apparel Inc. Com	1	5

33

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Dendrite International Inc.	7	104
Dennys Corp Com	26	104
Digital Insight Corp Com	1	13
Diodes Inc.	1	9
Directtv Group Inc. Com.	181	2,557
Discovery Hldg Co Com Ser A	23	342
Disney Walt Co. Com.	108	2,589
Dixie Group Inc. CL A	1	11
Dominos Pizza Inc Com	2	37
Dress Barn Inc. Com.	1	21
Dril-Quip Inc. Com.	6	269
Duquesne Lt. Hldgs. Inc. Com.	26	428
EMAK Worldwide Inc. Com.	1	3
EMS Technologies Inc. Com.	2	34
E-Z-EM Inc. Com. New	4	99
Eagle Matls Inc. Com.	3	398
Eagle Matls Inc CL B	1	135
Earthlink Inc. Com.	50	560
East West Bancorp Inc. Com	25	912
Eastern Amern Nat Gas TR	1	23
Eastern Co.	12	12
Eastman Chem. Co. Com.	1	5
Ecology & Environment Inc. CL A	1	1
Edge Pete Corp Del Com	1	11
Edgewater Technology Inc. Com.	4	24

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Edwards Life Sciences Corp. Com.	22	932
Edwards A G Inc. Com.	22	1,022
Elmira Svgs. Bk. FSB Elmira NY	1	14
Encysive Pharmaceuticals Inc. Com.	13	107
Endo Pharmaceuticals Hldgs Inc. Com	17	507
Energy Conversion Devices Inc.	31	1,255
Enersys Com	1	1
Enpro Inds. Inc. Com.	1	4
Entertainment PPTYS Tr Com SH Ben Int	1	45
E Plus Inc. Com.	3	48
Equifax Inc. Com	7	285
Espey Mfg. & Electrs Corp.	1	22
Esterline Technologies Corp.	15	558
Ethan Allen Interiors Inc. Com.	1	28
Euronet Worldwide Inc. Com.	37	1,037
Evans & Sutherland Computer	2	8
Exponent Inc. Com.	2	49
Express Scripts Inc. Com. Stk	14	1,192
Ezcorp Inc. CL A Non Vtg	4	64
FBL Fin'l Group Inc. CL A	5	161
FMC Technologies Inc. Com.	12	511

34

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
FMS Finl Corp	1	0
FNB United Corp	1	4
FPIC Ins. Group Inc. Com.	4	153
FNB Corp VA Com	1	6
Famous Daves Amer. Inc. Com.	2	23
Fastenal Co.	46	1,788
Federal Agric Mtg Corp CL C	1	5
Fedex Corp. Com.	27	2,792
F5 Network Inc. Com.	30	1,727
Fidelity Bancorp Inc.	1	0
Finlay Enterprises Inc. Com New	2	19
First American Corp. Com.	6	280
First Citizens Bancshares Inc N C CL A	3	593
First Defiance Finl Corp Com	1	1
First Fed Bancshares Inc Del Com	1	7
First Franklin Corp.	1	18
First Niagara Finl Group Inc Com. New	1	3
First PL Finl Corp Del Com	1	9
First Regl Bancorp	1	7
First Rep BK San Francisco Calif		

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Com	15	559
First UTD Corp	1	2
First W VA Bancorp Inc. Com	1	1
Firstservice Corp Sub Vtg Sh	64	1,650
Firstfed Finl Corp Del Com	3	170
Five Star Quality Care Inc. Com	4	29
Fleetwood Enterprises Inc. Com.	104	1,282
Florida Pub Utils Co	1	4
Flowers Food Inc. Com.	4	124
Flowserve Corp. Com.	22	888
Foodarama Supermarkets Inc.	1	11
Forrester Resh Inc. Com	57	1,062
Foster L. B. Co. CL A	4	67
Foundation Coal Hldgs Inc. Com	2	70
Fox & Hound Restaurant Group Com	1	9
Franklin Covey Co Com	1	1
Freds Inc. CL A	20	324
Frequency Electrs. Inc.	1	3
Fresh Brands Inc. Com	1	0
Friedman Billings Ramsey Group Inc. New CL A	97	959
Frischs Restaurants Inc.	1	15
Frontier Oil Corp. Com.	6	226
Frozen Foods Express Inds	3	37

35

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2005
(in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
G & K Svcs Inc. CL A	2	66
G III Apparel Group Ltd.	1	2
GSI Commerce Inc. Com	11	163
GTSI Corp. Com.	1	1
GameStop Corp. Com. CL B	3	92
Gartner Inc. Com	44	562
Gehl Co.	6	151
General Communication Inc CL A	44	450
General Mtrs Corp Com	83	1,612
Genesis Microchip Inc. Com	29	517
Genitope Corp. Com.	11	89
Genlyte Group Inc. Com.	12	664
Gerber Scientific Inc. Com.	2	17
Giant Inds Inc.	4	221
Global Inds Ltd Com	1	8
Global PMT Technologies Inc. Com	1	1
Globecomm Sys Inc. Com	1	4
Gold Kist Inc. Com	1	3
Golden Telecom Inc.	1	34

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Golf Galaxy Inc. Com	18	354
Gottschalks Inc.	1	11
Granite Constr. Inc. Com.	13	474
Grant Prideco Inc. Com.	24	1,059
Green Mountain Power Corp.	2	69
Greif Inc. CL A Com	12	822
Griffon Corp. Com.	1	2
Guaranty Fed Bancshares Inc. Com	1	0
Gymboree Corp Com	1	5
HCC Ins. Hldgs. Inc. Com.	31	922
HF Finl. Corp.	1	11
HMN Finl. Inc.	1	3
HRPT PPTYS Tr. Com. SBI	64	668
Habersham Bancorp Inc. Com	1	12
Hain Celestial Group Inc. Com	2	44
Hallwood Group Inc. Com. New	1	39
Hampshire Group Ltd.	1	24
Hanover Compressor Co. Com	1	10
Hanover Ins Group Inc. Com	1	1
Hardinge Inc.	4	64
Harland John H. Co. Com.	1	15
Harris Corp. Del. Com.	7	317
Harsco Corp.	8	527
Harvard Bioscience Inc. Com	1	1
Hartmax Corp	1	6
Hastings Entmt. Inc. Com.	1	2
Hawk Corp. CL A Com.	3	41

36

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2005
 (in thousands)

SIP MANAGED SMALLER STOCK FUND (continued)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
Common Stocks:		
Hayes Lemmerz Intl Inc. Com New	139	491
Health Net Inc. Com Stk	24	1,220
Heartland Finl USA Inc Com	1	0
Hector Communications Corp.	2	45
Hercules Inc. Com.	16	180
Herley Inds Inc Del	16	258
Hexcel Corp New	61	1,101
Hibbett Sporting Goods Inv	1	11
Highland Hospitality Corp Com	3	29
Hittite Microwave Corp Com	17	386
Hopfed Bancorp Inc. Com	1	1
Horace Mann Educators Corp New Com	11	217
Horizon Health Corp. Com.	4	96
Hub Group Inc. CL A	1	57
Hudson Highland Group Inc. Com	40	693

Edgar Filing: EASTMAN KODAK CO - Form 11-K

Hummingbird Ltd Com	6	137
Hunt J B Trans Svcs Inc.	4	77
Huron Consulting Group Inc. Com	30	713
Huttig Bldg. Prods. Inc. Com.	26	