

SUPREME INDUSTRIES INC  
Form 8-K/A  
February 13, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

&nbsp;

**FORM 8-K/A**

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

**CURRENT REPORT**

&nbsp;

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

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**Commission File No. 1-8183**

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**SUPREME INDUSTRIES, INC.**

*(Exact name of Registrant as specified in its charter)*

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

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&nbsp; **Delaware** &nbsp; &nbsp; &nbsp; &nbsp; **75-1670945**

*(State of Incorporation)* &nbsp; &nbsp; &nbsp; *(IRS Employer Identification No.)*

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

**P.O. Box 237, 2581 E. Kercher Road, Goshen, Indiana 46528** &nbsp; &nbsp;

*(Address of principal executive offices)* &nbsp; &nbsp; *(Zip Code)* &nbsp; &nbsp;

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;



**SIGNATURES**

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

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&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; SUPREME INDUSTRIES, INC.

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

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Dated: February 13, 2004 &nbsp; &nbsp; BY: /s/ ROBERT W. WILSON

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; Robert W. Wilson

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; Executive Vice President, Treasurer, Chief Financial Officer and Director (Principal Financial and Accounting Officer)

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; (Signing on behalf of the Registrant and as Principal Financial Officer)

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**EXHIBIT INDEX**

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

99.1 &nbsp; &nbsp; Press release dated February 5, 2004, reporting its results for the fiscal quarter and year ended December 27, 2003

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Supreme Industries, Inc., is a nationwide manufacturer of specialized truck bodies that are produced to the specifications of its customers. Supreme also manufactures the StarTrans® line of special-purpose "shuttle-type" buses. The Company's transportation equipment products are used by a wide variety of industrial and commercial customers.

&nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp; &nbsp;

*This report contains forward-looking statements, other than historical facts, that reflect the views of Company management with respect to future events. When used in this report, words such as "believe," "expect," "anticipate," "estimate," "intend" and similar expressions, as they relate to the Company or its plans or operations, identify forward-looking statements. Such forward-looking statements are based on assumptions made by, and information currently available to, the Company's management. Although management believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations are reasonable, and it can give no assurance that such expectations will prove to have been correct. Important factors that could cause actual results to differ materially from such expectations include, without limitation, limitations on the availability of chassis on which the Company's product is dependent, availability of raw materials and severe interest rate increases. The forward-looking statements contained herein reflect the current views of Company management with respect to future events and are subject to those factors and other risks, uncertainties and assumptions relating to the operations, results of operations, cash flows and financial position of the Company. The Company assumes no obligation to update the forward-looking statements or to update the reasons actual results could differ from those contemplated by such forward-looking statements.*

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**Financial Tables Follow**

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**Supreme Industries**

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**Supreme Industries, Inc. and Subsidiaries**

**Consolidated Statements of Income**

	Three Months Ended			Twelve Months Ended			
	December 27,	December 28,		December 27,	December 28,		
	2003	2002		2003	2002		
Revenues	\$58,240,873	\$49,773,894		\$226,876,180	\$210,132,147		
Costs and expenses:							

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Cost of sales	50,295,956	&nbsp;	44,139,335	&nbsp;	196,290,476	&nbsp;	181,350,538
Selling, general and administrative	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
	5,834,350	&nbsp;	5,104,972	&nbsp;	22,247,343	&nbsp;	21,964,703
Interest	176,127	&nbsp;	247,187	&nbsp;	782,662	&nbsp;	995,523
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	56,306,433	&nbsp;	49,491,494	&nbsp;	219,320,481	&nbsp;	204,310,764
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Income before income taxes	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
	1,934,440	&nbsp;	282,400	&nbsp;	7,555,699	&nbsp;	5,821,383
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Income taxes	757,000	&nbsp;	92,000	&nbsp;	2,914,000	&nbsp;	2,241,000
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Net income	\$1,177,440	&nbsp;	\$190,400	&nbsp;	\$4,641,699	&nbsp;	\$3,580,383
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
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Earnings per share (a):	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Basic	\$.10	&nbsp;	\$.02	&nbsp;	\$.39	&nbsp;	\$.30
Diluted	.10	&nbsp;	.02	&nbsp;	.38	&nbsp;	.30
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Shares used in the computation of earnings per share (a):	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Basic	11,948,959	&nbsp;	11,933,042	&nbsp;	11,921,777	&nbsp;	11,904,395
Diluted	12,303,156	&nbsp;	12,061,742	&nbsp;	12,139,590	&nbsp;	12,095,579
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(a) 2002 share and per share data have been adjusted for a ten percent stock dividend paid in October 2003.

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***Supreme Industries***

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**Supreme Industries, Inc. and Subsidiaries**

**Consolidated Balance Sheets**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	December 27,	&nbsp;	December 28,	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	2003	&nbsp;	2002	&nbsp;	&nbsp;
Assets	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Current assets	&nbsp;	&nbsp;	\$65,929,916	&nbsp;	\$48,404,309	&nbsp;	&nbsp;
Property, plant and equipment, net	&nbsp;	&nbsp;	37,444,901	&nbsp;	35,602,888	&nbsp;	&nbsp;
Intangible assets, net	&nbsp;	&nbsp;	816,622	&nbsp;	868,164	&nbsp;	&nbsp;
Other assets	&nbsp;	&nbsp;	2,459,841	&nbsp;	3,061,733	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Total assets	&nbsp;	&nbsp;	\$106,651,280	&nbsp;	\$87,937,094	&nbsp;	&nbsp;
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Liabilities	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Current liabilities	&nbsp;	&nbsp;	\$22,428,864	&nbsp;	\$19,128,671	&nbsp;	&nbsp;
Long-term debt	&nbsp;	&nbsp;	17,366,609	&nbsp;	7,366,858	&nbsp;	&nbsp;
Deferred income taxes	&nbsp;	&nbsp;	3,183,648	&nbsp;	2,219,894	&nbsp;	&nbsp;
Other long-term liabilities	&nbsp;	&nbsp;	29,190	&nbsp;	209,348	&nbsp;	&nbsp;
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Total liabilities	&nbsp;	&nbsp;	43,008,311	&nbsp;	28,924,771	&nbsp;	&nbsp;
Total stockholders' equity	&nbsp;	&nbsp;	63,642,969	&nbsp;	59,012,323	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Total liabilities and stockholders' equity	&nbsp;	&nbsp;	\$106,651,280	&nbsp;	\$87,937,094	&nbsp;	&nbsp;
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