

Edgar Filing: MERCK & CO INC - Form 424B3

MERCK & CO INC
Form 424B3
June 27, 2001

Pricing Supplement No. 5
Dated June 26, 2001
(to Prospectus dated August 3,
2000 and Prospectus Supplement
dated September 7, 2000)

Merck & Co., Inc.
Medium-Term Notes, Series D
Floating Rate Notes

Principal Amount: \$34,670,000

Trade Date: June 26, 2001

Settlement Date
(Original Issue Date): June 29, 2001

Stated Maturity: June 21, 2041

Interest Rate Basis: 1-month LIBOR

Spread: Minus 45 basis points

Initial Interest Rate: 1-month LIBOR, determined as if the original
issue date were an interest reset date, minus
the spread

Interest Reset Dates: Monthly, on the 21st day of each month, based
on an interest rate set two business days
prior to each reset date, commencing
July 21, 2001

Interest Payment Dates: March 21, June 21, September 21 and
December 21 of each year, commencing
September 21, 2001

Issue Price: 100.00% of the principal amount

Underwriter's Discount: 1.00% of the principal amount

Net Proceeds to Merck: 99.00% of the principal amount

Calculation Agent: U.S. Bank Trust National Association

CUSIP: 58933N AR 0

Optional
Repayment Dates: The notes will be repayable at the option of the
holder on at least 30 days notice on the following
optional repayment dates and at the following repayment
prices:

| Optional Repayment Date | Repayment Price |
|-------------------------|-----------------|
|-------------------------|-----------------|

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| ----- | ----- |
|---|---------|
| June 21, 2011 | 99.00% |
| June 21, 2014 | 99.25% |
| June 21, 2017 | 99.50% |
| June 21, 2020 | 99.75% |
| June 21, 2023 and June 21 of each third year thereafter until maturity | 100.00% |

Optional Redemption: The notes may be redeemed at any time, at the option of Merck, in whole or in part, in amounts of \$1,000 or any multiple of \$1,000, at the following redemption prices, if redeemed during the following 12-month periods:

| Redemption Period ----- | Redemption Price ----- |
|-------------------------------------|---------------------------|
| June 21, 2031 through June 20, 2032 | 105.00% |
| June 21, 2032 through June 20, 2033 | 104.50% |
| June 21, 2033 through June 20, 2034 | 104.00% |
| June 21, 2034 through June 20, 2035 | 103.50% |
| June 21, 2035 through June 20, 2036 | 103.00% |
| June 21, 2036 through June 20, 2037 | 102.50% |
| June 21, 2037 through June 20, 2038 | 102.50% |
| June 21, 2038 through June 20, 2039 | 101.50% |
| June 21, 2039 through June 20, 2040 | 101.00% |
| June 21, 2040 through June 20, 2041 | 100.50% |

Underwriter: UBS Warburg LLC

UBS WARBURG LLC