

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

May 16, 2002

Pricing Supplement Dated May 10, 2002
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Fixed Rate

Agent: Lehman Brothers, Morgan Stanley, UBS Warburg LLC,
Chase Securities Inc., Salomon Smith Barney

Principal Amount: \$675,000,000.00
Agent's Discount
or Commission: \$553,500.00
Net Proceeds to Company: \$673,528,500.00
Interest Rate: 5.250% per annum
Issue Date: 05/15/02
Maturity Date: 05/16/05
Interest Payment Dates: The 1st day of each April and October and at
Maturity, commencing October 1, 2002 and
ending on the Maturity Date.

Calculation Agent: GMAC

Interest Calculation:
/X/ Regular Fixed Rate Note

Day Count Convention:
/ / Actual/360 for the period from / / to / /
/ / Actual/Actual for the period from / / to / /
/X/ 30/360 for the period from 05/15/02 to 05/16/05

Redemption:
/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:
/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)
/ / Optional Repayment Date(s):
Repayment Price: %

Currency:
Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: / / Principal /X/ Agent

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If as principal:

- / / The Notes are being offered at varying prices related to prevailing market prices at the time of resale.
- /X/ The Notes are being offered at a fixed initial public offering price of 99.918% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of _____% of principal amount.