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AMERICAN EXPRESS CO Form 8-K December 05, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2001

AMERICAN EXPRESS COMPANY (Exact name of registrant as specified in its charter)

New York 1-7657 13-4922250

(State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation or organization)

200 Vesey Street, World Financial Center

New York, New York

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (212) 640-2000

(Former name or former address, if changed since last report)

Item 9. Regulation FD Disclosure.

In view of the situation involving Enron, the company is analyzing its exposure, but preliminarily believes any impact will not be material.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN EXPRESS COMPANY (REGISTRANT)

By /s/ Stephen P. Norman

Name: Stephen P. Norman

Title: Secretary

DATE: December 5, 2001