

LILLY ELI & CO
Form 5
January 31, 2014

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
LECHLEITER JOHN C

(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
LILLY ELI & CO [LLY]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

LILLY CORPORATE CENTER

(Street)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2013

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman, President and CEO

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

INDIANAPOLIS, IN 46285

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Price			
Common Stock	02/20/2013	^	G	19,585 D \$ 0	447,465	D	^
Common Stock	03/04/2013	^	G	457 D \$ 0	447,008	D	^
Common Stock	05/10/2013	^	G	8,250 D \$ 0	438,758	D	^
Common Stock	05/14/2013	^	G	9,969 D \$ 0	428,789	D	^

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Common Stock	06/13/2013	Â	G	976	D	\$ 0	427,813	D	Â
Common Stock	09/11/2013	Â	G	6,243	D	\$ 0	421,570	D	Â
Common Stock	11/26/2013	Â	G	6,757	D	\$ 0	414,813	D	Â
Common Stock	12/31/2013	Â	G	550	D	\$ 0	414,263	D	Â
Common Stock	Â	Â	Â	Â	Â	Â	19,469	I	401(k)
Common Stock	06/13/2013	Â	G	976	D	\$ 0	51,066	I	by wife ⁽¹⁾
Common Stock	12/31/2013	Â	G	550	D	\$ 0	50,516	I	by wife ⁽¹⁾
Common Stock	Â	Â	Â	Â	Â	Â	72,140	I	The John C. Lechleiter Spouse and Descendants Trust dtd 11/1/12 ⁽²⁾
Common Stock	Â	Â	Â	Â	Â	Â	22,589	I	by family limited partnership ⁽³⁾
Common Stock	12/31/2013	Â	G	275	A	\$ 0	275	I	J&S Lechleiter Grandchild Trust FBO Lannan Jeanne Lechleiter ⁽⁴⁾
Common Stock	12/31/2013	Â	G	275	A	\$ 0	550	I	J&S Lechleiter Grandchild Trust FBO Lannan Jeanne Lechleiter ⁽⁴⁾
Common Stock	12/31/2013	Â	G	275	A	\$ 0	275	I	J&S Lechleiter Grandchild Trust FBO John Richard Lechleiter ⁽⁴⁾
	12/31/2013	Â	G	275	A	\$ 0	550	I	

Common
Stock

J&S
Lechleiter
Grandchild
Trust FBO
John Richard
Lechleiter ⁽⁴⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. of D Se B O E Is Fi (I
					(A) (D)	Date Exercisable Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LECHLEITER JOHN C LILLY CORPORATE CENTER INDIANAPOLIS, IN 46285	X			Chairman, President and CEO

Signatures

John C.
Lechleiter 01/31/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reporting person disclaims beneficial ownership of these shares.
- (2) Irrevocable trust for the benefit of reporting person's spouse and children. Spouse is trustee. Reporting person disclaims beneficial ownership of these shares.

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- (3) Family limited partnership of which reporting person and his wife are the general partners. Reporting person disclaim beneficial ownership of shares held by family limited partnership except to the extent of his pecuniary interest therein.
- (4) Irrevocable trust for the benefit of reporting person's grandchild. Reporting person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.