

FIRST MID ILLINOIS BANCSHARES INC

Form 5

January 12, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
DOWNS KELLY A

(Last) (First) (Middle)

1 HANCE DRIVE

(Street)

CHARLESTON, IL 61920

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
VP, Director of Human Resource

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	01/30/2004	Â	J ⁽⁴⁾	1.991	A	\$ 46.55	233.409	I	By 401K
Common Stock	03/09/2004	Â	P	10.158	A	\$ 47.09	243.567	I	By 401K
Common Stock	05/20/2004	Â	P	3.675	A	\$ 48.44	247.242	I	By 401K
Common Stock	05/25/2004	Â	S	97.167	D	\$ 49	150.075	I	By 401K

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Common Stock	06/25/2004	Â	J ⁽⁴⁾	0.984	A	\$ 48.75	151.059	I	By 401K
Common Stock	08/23/2004	Â	P	6.704	A	\$ 32.97	233.292 ⁽⁵⁾	I	By 401K
Common Stock	11/19/2004	Â	P	4.377	A	\$ 36.95	237.669 ⁽⁵⁾	I	By 401K

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
Stock Options	\$ 18.17	Â	Â	Â	Â (A) (D)	Date Exercisable: 01/01/2004 ⁽¹⁾ Expiration Date: 12/16/2012	Common Stock 1,500
Stock Options	\$ 31	Â	Â	Â	Â (A) (D)	Date Exercisable: 01/01/2005 ⁽²⁾ Expiration Date: 12/16/2013	Common Stock 2,250
Stock Options	\$ 41	Â	Â	Â	Â (A) (D)	Date Exercisable: 01/01/2006 ⁽³⁾ Expiration Date: 12/14/2014	Common Stock 2,250

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
DOWNS KELLY A 1 HANCE DRIVE CHARLESTON, IL 61920	Â	Â	Â	VP, Director of Human Resource

Signatures

Michael L. Taylor, pursuant to a Power of Attorney filed on 05/29/2003.

01/12/2005

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Options become exercisable in 4 equal annual installments beginning on 1/1/2004.
- (2) Options become exercisable in 4 equal annual installments beginning on 1/1/2005.
- (3) Options become exercisable in 4 equal annual installments beginning on 1/1/2006.
- (4) Shares acquired through the Company's dividend reinvestment plan with dividends paid on shares of common stock held.
- (5) Shares balance has been adjusted to reflect a 3 for 2 stock split that occurred on July 16, 2004.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.