## Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form 424B3

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ Form 424B3 May  $18,\,2015$ 

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914 Pricing Supplement Number 367 Dated Monday, May 18, 2015 (To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP Numb	SIP NumbePrincipalSellingGross				CouponCoupon Frequen		Frequenc	Maturity	1st Coupon1st		Survi
	Amount I	Price	Concession	Proceeds	sType	Rate		Date	Date	Coupon	Optio
										Amount	
63743FWL6	[] 1	100%	2.150%		Fixed	3.500% MONTH	ILY	11/15/2028	306/15/2015	\$1.56	Yes

Redemption Information: Non-Callable

Corp

Offering Dates: Monday, May 18, 2015 through Tuesday, May 26, National Rural Utilities Cooperative Finance 2015 Trade Date: Tuesday, May 26, 2015 @12:00 PM ET Settlement Date: Friday, May 29, 2015 Minimum

> Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.

> Agents: Incapital, LLC, Citigroup, Comerica Securities, J.J.B. Hilliard, W.L. Lyons, Inc., Wells Fargo

> If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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