## Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form 424B3

## NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3 June 29, 2015

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914

Pricing Supplement Number 373 Dated Monday, June 29, 2015

(To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP NumbePrincipalSellingGross				Net	CouponCoupon Coupon I		Frequency Maturity		1st Coupon1st		Survi
	Amount	Price	Concession	Proceeds	sType	Rate		Date	Date	Coupon	Optio
										Amount	
63743FWT9	П	100%	1.900%	П	Fixed	3.500% MONTH	ILY	01/15/2026	08/15/2015	\$3.50	Yes

Redemption Information: Non-Callable

National Rural Utilities

Offering Dates: Monday, June 29, 2015 through

National Rural Utilities Cooperative

Monday, July 6, 2015

Cooperative Finance Corp Trade Date: Monday, July 6, 2015 @12:00 PM ET Prospectus Dated November 6, 2014

Finance Corp

Settlement Date: Thursday, July 9, 2015

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book

Entry only

DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Incapital, LLC, Citigroup, Comerica

Securities, J.J.B. Hilliard, W.L.

Lyons, Inc., Wells Fargo

If the maturity date or an interest payment date for any note is not a Business

Day (as term is defined in Prospectus), principal,

premium, if any, and interest

for that note is paid on the next Business Day, and

no interest will accrue

from, and after, the maturity date or interest

payment date.

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