

OLD NATIONAL BANCORP /IN/
Form 8-K
April 25, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 21, 2005

OLD NATIONAL BANCORP

(Exact name of Registrant as specified in its charter)

Indiana	<u>001-15817</u>	<u>35-1539838</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

One Main Street
Evansville, Indiana 47705
(Address of Principal Executive Offices, including Zip Code)

(812) 464-1294
(Registrant's Telephone Number, Including Area Code)

Item 8.01 Other Events.

On April 22, 2005, Old National Bancorp (the "Company") issued a press release ("Press Release") announcing that the Company had called for the redemption of all its 9.500% Junior Subordinated Debentures due 2030 (the "Debentures"). As a result of the redemption of the Debentures, the trustee for ONB Capital Trust I, will cause all of the 9.500% Trust Preferred Securities (TruPS(R)) due 2030 issued by ONB Capital Trust I to be redeemed on May 23, 2005. The aggregate principal amount of the TruPS outstanding is \$50,000,000.

A copy of the Press Release is filed herewith as Exhibit 99.1 and its contents are incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

.

(c) Exhibits

. The following exhibit is furnished herewith:

99.1 Press Release issued by Old National Bancorp on April 22, 2005.

* * * * *

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

Old National
Bancorp

(Registrant)

Date: April 22, 2005

By: /s/ Christopher
A. Wolking
Christopher A.
Wolking
Executive Vice
President and Chief
Financial Officer