

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP
Form 424B5
August 17, 2001

PRICING SUPPLEMENT NO. 97 DATED AUGUST 16, 2001
TO PROSPECTUS DATED NOVEMBER 9, 2000*,
AS AMENDED BY PROSPECTUS SUPPLEMENTS
DATED DECEMBER 15, 2000, AND MAY 04, 2001

Filed Pursuant to
Rule 424(b) (5)
File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F
Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000, and May 04, 2001.

Aggregate Principal Amount: \$ 3,064,000.00
Original Issue Date (Settlement Date): August 21, 2001
Stated Maturity Date: August 15, 2008
Issue Price to Public: 100.00% of Principal Amount
Interest Rate: 7.250% Per Annum
Interest Payment Dates: September 15 and Monthly Thereafter
Commencing September 15, 2001

Survivor's Option: [X] Yes [] No
Optional Redemption: [X] Yes [] No

Initial Redemption Date: August 15, 2003
Redemption Price: Initially 101% of Principal Amount and 100% after the first anniversary of the Initial Redemption Date.

| Agent | Principal Amount of Notes Solicited by Each Agent | |
|------------------------------------|--|-----------|
| First of Michigan Corporation | \$ | 454,000 |
| Prudential Securities Incorporated | \$ | 643,000 |
| J.J.B. Hilliard, W.L. Lyons, Inc | \$ | 297,000 |
| Raymond James & Associates, Inc | \$ | 823,000 |
| Comerica Securities, Inc | \$ | -0- |
| J.W. Korth & Company | \$ | 847,000 |
| Total | \$ | 3,064,000 |

| | Per Note Sold by Agents To Public | Total |
|---|--------------------------------------|-----------------|
| Issue Price: | \$ 1,000.00 | \$ 3,064,000.00 |
| Agent's Discount or Commission: | \$ 7.00 | \$ 21,448.00 |
| Maximum Dealer's Discount or Selling Concession: | \$ 18.50 | \$ 56,684.00 |
| Proceeds to the Company: | \$ 974.50 | \$ 2,985,868.00 |

CUSIP Number: 12589SDB5

*Beginning Page 1 of the enclosed Prospectus and Prospectus Supplement for agents other than J. W. Korth & Company.