

PROGENICS PHARMACEUTICALS INC
Form 8-K
July 16, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of report (Date of earliest event reported): July 16, 2013

Progenics Pharmaceuticals, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	000-23143 (Commission File Number)	13-3379479 (IRS Employer Identification No.)
	777 Old Saw Mill River Road, Tarrytown, New York (Address of Principal Executive Offices)	10591 (Zip Code)

Registrant's telephone number, including area code: (914) 789-2800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Progenics today sold 1,275,000 additional primary shares of its common stock at a public offering price of \$4.40 per share pursuant to the exercise in full of the overallotment option granted to the underwriters in the Company's June 25th public offering of 8,500,000 common shares. Net proceeds from the exercise were approximately \$5.3 million, after deducting underwriting discounts and commissions. Jefferies LLC acted as sole book-running manager and as representative of co-managers Needham & Company, LLC, Stifel and Brean Capital, LLC. The offering utilized a portion of the Company's \$100 million shelf registration statement via a June 20th prospectus supplement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROGENICS PHARMACEUTICALS, INC.

By/s/ ANGELO W. LOVALLO, JR.

Angelo W. Lovallo, Jr.

Vice President, Finance & Treasurer

(Principal Financial and Accounting Officer)

Date: July 16, 2013