RADISYS CORP Form S-8 July 26, 2013

As filed with the Securities and Exchange Commission on July 26, 2013 Registration No. 333-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

RADISYS CORPORATION

(Exact name of registrant as specified in its charter)

93-0945232 Oregon

(State or other jurisdiction of (I.R.S. Employer Identification No.)

incorporation or organization)

5435 NE Dawson Creek Drive Hillsboro, Oregon 97124

(Address of principal executive offices)

Radisys Corporation 1996 Employee Stock Purchase Plan

(Full title of the plan)

Allen Muhich Chief Financial Officer **Radisys Corporation**

5435 NE Dawson Creek Drive

Hillsboro, Oregon 97124

(503) 615-1100

(Name, address and telephone number, including area code, of agent for service)

With a copy to:

Amar Budarapu

Baker & McKenzie LLP

2300 Trammell Crow Center

2001 Ross Avenue, Suite 2300

Dallas, Texas 75201

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Accelerated filer Large accelerated filer[] [x]Smaller reporting Non-accelerated filer [] (Do not check if a smaller reporting company) company

1

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Proposed Maximum Amount of		
		Offering Price Per	Aggregate Offering	Registration
		Share (2)	Price	Fee
Common Stock, no par value	750,000	\$4.94	\$3,705,000	\$505.36

- (1) Shares of common stock of Radisys Corporation, no par value per share (the "Common Stock"), being registered hereby relate to the Radisys Corporation 1996 Employee Stock Purchase Plan. Pursuant to Rule 416 promulgated under the Securities Act of 1933, as amended, there are also being registered such additional shares of Common Stock which may be issuable pursuant to the anti-dilution provisions of the Radisys Corporation 1996 Employee Stock Purchase Plan.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457 (c) and (h) promulgated under the Securities Act of 1933, as amended. The proposed maximum offering price per share is based upon the average of the high and low prices of Radisys Corporation Common Stock on July 22, 2013, as reported on the Nasdaq Global Select Market.

EXPLANATORY STATEMENT

This Registration Statement is filed pursuant to General Instruction E to Form S-8 by Radisys Corporation, an Oregon corporation, in order to register 750,000 shares of Common Stock, which shares are in addition to those previously registered on a Registration Statement on Form S-8 (File No. 333-00514) filed with the Securities and Exchange Commission (the "Commission") on January 18, 1996, on a Registration Statement on Form S-8 (File No. 333-80089) filed with the Commission on June 4, 1999, on a Registration Statement on Form S-8 (File No. 333-38988) filed with the Commission on June 9, 2000, on a Registration Statement on Form S-8 (File No. 333-68362) filed with the Commission on August 24, 2001, on a Registration Statement on Form S-8 (File No. 333-106670) filed with the Commission on June 30, 2003, on a Registration Statement on Form S-8 (File No. 333-116570) filed with the Commission on June 17, 2004, on a Registration Statement on Form S-8 (File No. 333-126189) filed with the Commission on June 28, 2005, on a Registration Statement on Form S-8 (File No. 333-142969) filed with the Commission on May 15, 2007, and on a Registration Statement on Form S-8 (File No. 333-162230) filed with the Commission on September 30, 2009 for issuance pursuant to the Radisys Corporation 1996 Employee Stock Purchase Plan. The contents of the Registration Statements on Form S-8 (File Nos. 333-00514, 333-80089, 333-38988, 333-68362, 333-106670, 333-116570, 333-126189, 333-142969 and 333-162230) previously filed with the Commission on January 18, 1996, June 4, 1999, June 9, 2000, August 24, 2001, June 30, 2003, June 17, 2004, June 28, 2005, May 15, 2007, and September 30, 2009, respectively, are incorporated herein by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

Exhibit Number	
	Radisys Corporation 1996 Employee Stock Purchase Plan, as amended through June 26, 2012.
4.1	Incorporated by reference from Appendix D to the Company's Proxy Statement on Schedule 14A, filed
	on May 17, 2012 (SEC File No. 000-26844).
5.1*	Opinion of Stoel Rives LLP.
23.1*	Consent of KPMG LLP.
23.2*	Consent of Stoel Rives LLP. Incorporated by reference to Exhibit 5.1 to this Registration Statement.
24.1*	Powers of Attorney (included in the signature page to this Registration Statement).

^{*} Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Hillsboro, State of Oregon, on this 25 day of July, 2013.

RADISYS CORPORATION

By: /s/ Allen Muhich Allen Muhich

Chief Financial Officer

POWER OF ATTORNEY

We, the undersigned officers and directors of Radisys Corporation hereby severally and individually constitute and appoint Brian Bronson and Allen Muhich, and each of them, the true and lawful attorneys and agents of each of us to execute in the name, place and stead of each of us (individually and in any capacity stated below) any and all amendments to this Registration Statement on Form S-8, and all instruments necessary or advisable in connection therewith, and to file the same with the Securities and Exchange Commission, each of said attorneys and agents to have power to act with or without the other and to have full power and authority to do and perform in the name and on behalf of each of the undersigned every act whatsoever necessary or advisable to be done in the premises as fully and to all intents and purposes as any of the undersigned might or could do in person, and we hereby ratify and confirm our signatures as they may be signed by our said attorneys and agents and each of them to any and all such amendments and other instruments.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Name /s/ Brian Bronson Brian Bronson	Title President, Chief Executive Officer and Director (Principal Executive Officer)	Date July 25, 2013
/s/ Allen Muhich Allen Muhich	Chief Financial Officer (Principal Financial and Accounting Officer)	July 25, 2013
/s/ C. Scott Gibson C. Scott Gibson	Chairman of the Board and Director	July 25, 2013
/s/ Hubert de Pesquidoux Hubert de Pesquidoux	Director	July 25, 2013
/s/ Kevin C. Melia Kevin C. Melia	Director	July 25, 2013
/s/ David Nierenberg David Nierenberg	Director	July 25, 2013
/s/ Niel Ransom Niel Ransom	Director	July 25, 2013
/s/ Lorene K. Steffes	Director	July 25, 2013

Lorene K. Steffes

/s/ Vincent H. Tobkin Vincent H. Tobkin Director

July 25, 2013

EXHIBIT INDEX

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