

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

CENTRAL SECURITIES CORP
Form 13F-HR
May 06, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2004

Check here if amendment ; Amendment Number:
This Amendment (Check only one.): is a restatement.
 adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Central Securities Corporation
Address: 630 Fifth Avenue
New York, New York 10111

13F File Number: 28-6578

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Marlene A. Krumholz
Title: Secretary
Phone: 212-698-2020
Signature, Place, and Date of Signing:

/s/ Marlene A. Krumholz New York, New York May 6, 2004

Report Type (Check only one.):

13F HOLDINGS REPORT.
 13F NOTICE.
 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager:

None

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.

FORM 13F SUMMARY PAGE

Report Summary:

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

Number of Other Included Managers: 0
 Form 13F Information Table Entry Total: 41
 Form 13F Information Table Value Total: 368,464

List of Other Included Managers:
 None

FORM 13F INFORMATION TABLE

NAME OF ISSUER COLUMN 1	TITLE OF CLASS COLUMN 2	CUSIP COLUMN 3	VALUE (x\$1000) COLUMN 4	SHARES/ PRN AMT COLUMN 5	SH/ PRN COLUMN 6	PUT/ CALL COLUMN 7	INVSMT DCRETN COLUMN 8	M C
ABBOTT LABORATORIES	COMMON	002824 10 0	4110	100000		SH	SOLE	
ACCENTURE LTD	COMMON	G1150G 11 1	9920	400000		SH	SOLE	
AFFYMETRIX, INC.	COMMON	00826T 10 8	3377	100000		SH	SOLE	
AMERICAN INTERNATIONAL GROUP, INC.	COMMON	026874 10 7	10702	150000		SH	SOLE	
AMERICAN MGMT SYSTEMS INC.	COMMON	027352 10 3	6991	364502		SH	SOLE	
ANALOG DEVICES, INC.	COMMON	032654 10 5	20644	430000		SH	SOLE	
APPLE COMPUTER INC.	COMMON	037833 10 0	2704	100000		SH	SOLE	
ARCH CAPITAL GROUP LTD.	COMMON	G0450A 10 5	4210	100000		SH	SOLE	
ARVINMERITOR, INC.	COMMON	043353 10 1	11898	600000		SH	SOLE	
BANK OF NEW YORK CO., INC.	COMMON	064057 10 2	15750	500000		SH	SOLE	
BRADY CORPORATION	CLASS A	104674 10 6	19611	515000		SH	SOLE	
CAPITAL ONE FINANCIAL CORP.	COMMON	14040H 10 5	27909	370000		SH	SOLE	
CARMAX, INC.	COMMON	143130 10 2	2920	100000		SH	SOLE	
CERIDIAN CORPORATION	COMMON	156779 10 0	1971	100000		SH	SOLE	
CINCINNATI BELL INC.	COMMON	171871 10 6	4070	1000000		SH	SOLE	
CONVERGYS CORPORATION	COMMON	212485 10 6	18544	1220000		SH	SOLE	
DOVER CORPORATION	COMMON	260003 10 8	6591	170000		SH	SOLE	
ENCANA CORP.	COMMON	292505 10 4	6899	160000		SH	SOLE	
ERIE INDEMNITY COMPANY	CLASS A	29530P 10 2	483	10000		SH	SOLE	
FLEXTRONICS INT'L. LTD.	COMMON	Y2573F 10 2	20679	1210000		SH	SOLE	
IMPATH, INC.	COMMON	45255G 10 1	2989	490000		SH	SOLE	
INGRAM MICRO INC.	CLASS A	457153 10 4	3258	180000		SH	SOLE	
INTEL CORPORATION	COMMON	458140 10 0	26656	980000		SH	SOLE	
KERR-MCGEE CORPORATION	COMMON	492386 10 7	11330	220000		SH	SOLE	
LABORATORY CORPORATION OF AMERICA HOLDINGS	COMMON	50540R 40 9	4318	110000		SH	SOLE	
MARSH & MCLENNAN COMPANIES, INC.	COMMON	571748 10 2	4630	100000		SH	SOLE	
MERCK & CO., INC.	COMMON	589331 10 7	4419	100000		SH	SOLE	
MOTOROLA, INC.	COMMON	620076 10 9	3520	200000		SH	SOLE	
MURPHY OIL CORPORATION	COMMON	626717 10 2	18891	300000		SH	SOLE	
POLYONE CORPORATION	COMMON	73179P 10 6	9126	1372400		SH	SOLE	
ROHM AND HAAS COMPANY	COMMON	775371 10 7	5976	150000		SH	SOLE	
ROPER INDUSTRIES, INC.	COMMON	776696 10 6	6017	124700		SH	SOLE	
SCHERING-PLOUGH CORP.	COMMON	806605 10 1	7299	450000		SH	SOLE	
SOLETRON CORPORATION	COMMON	834182 10 7	4424	800000		SH	SOLE	
SUNGARD DATA SYSTEMS INC.	COMMON	867363 10 3	15618	570000		SH	SOLE	
TRANSPORT CORP OF AMERICA	COMMON	89385P 10 2	3790	533757		SH	SOLE	
THE TRIZETTO GROUP, INC.	COMMON	896882 10 7	7750	1000000		SH	SOLE	

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

UNISYS CORPORATION	COMMON	909214	10	8	16422	1150000	SH	SOLE
UNOCAL CORPORATION	COMMON	915289	10	2	5592	150000	SH	SOLE
VICAL INCORPORATED	COMMON	925602	10	4	921	150000	SH	SOLE
WIND RIVER SYSTEMS, INC.	COMMON	973149	10	7	5535	500000	SH	SOLE