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UGI CORP /PA/
Form 8-K
April 29, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

APRIL 29, 2002
(DATE OF REPORT)

UGI CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

PENNSYLVANIA
(STATE OR OTHER JURISDICTION
OF INCORPORATION)

1-11071
(COMMISSION FILE
NUMBER)

23-2668356
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

460 N. GULPH ROAD
KING OF PRUSSIA, PENNSYLVANIA 19406
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

(610) 337-1000
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5. OTHER EVENTS

On Tuesday, May 7, 2002, Lon R.Greenberg, Chairman, President and CEO of UGI Corporation, will participate in an American Gas Association Financial Forum to discuss the Company's earnings and current activities. The UGI presentation will be broadcast live on the Internet at http://media.corporate-ir.net/media_files/event/2002/may/aga/ugi/gb/reg.html. The live webcast of the UGI presentation will begin at 9:35 AM Eastern Daylight Savings Time. The webcast will be archived for 30 days.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UGI CORPORATION

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(REGISTRANT)

By: /s/ Robert W. Krick
Robert W. Krick
Treasurer

Date: April 29, 2002