

SHOE CARNIVAL INC  
Form 8-K  
August 12, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

August 12, 2004

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SHOE CARNIVAL, INC.

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(Exact name of registrant as specified in its charter)

Indiana

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(State or other jurisdiction  
of incorporation)

0-21360

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(Commission File  
Number)

35-1736614

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(IRS Employer  
Identification No.)

8233 Baumgart Road, Evansville, IN

47725

[REDACTED]  
(Address of principal executive offices)

[REDACTED]  
(Zip Code)

Registrant's telephone number, including area code

(812) 867-6471  
[REDACTED]

Not Applicable  
[REDACTED]

(Former name or former address if changed since last report)

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Item 12

Results of Operations and Financial Condition

On August 12, 2004, Shoe Carnival, Inc. (the "Company") issued a press release announcing its operating and financial results for the quarter ended July 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SHOE CARNIVAL, INC.  
(Registrant)

Dated: August 12, 2004

By:

/s/ W. Kerry Jackson

W. Kerry Jackson

Senior Vice President and  
Chief Financial Officer

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SHOE CARNIVAL, INC.  
INDEX TO EXHIBITS

| Exhibit No. | Description                                     |
|-------------|-------------------------------------------------|
| 99.1        | Earnings Release - Quarter Ended July 31, 2004. |

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