

Edgar Filing: AUGUSTINE FUND LP - Form 4

AUGUSTINE FUND LP
 Form 4
 August 26, 2002

 FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, DC. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

[] Check this box if no longer
 subject to Section 16. Form 4
 or Form 5 obligations may
 continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a)
 Holding Company Act of 1935 or Section 30(f) of the Investment Company Act

(Print or Type Responses)

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Rel
Augustine Fund, LP			NuWay Energy, Inc. (LACI)		Iss
(Last)	(First)	(Middle)	3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)		---
141 W. Jackson, Suite 2182			4. Statement for Month/Year		---
(Street)			August 2002		
Chicago, IL 60604			5. If Amendment, Date of Original (Month/Year)		7. Ind
(City)	(State)	(Zip)			(Ch
					X

Table I - Non-Derivative Securities Acquired, Disposed of, or Issued

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount or Price of M (Ins and
			Amount	(A) or (D)	Price	
Common Stock	12/7/00	C	764,571	A	\$1.75	
Common Stock	12/7/00	C	302,857	A	\$1.75	
Common Stock	12/7/00	C	30,286	A	\$1.75	1,6

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the reporting person.
 * If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Form 4 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8) Code V	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expir- ation Date		7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares	
6% Convertible Debentures	\$1.75	6/12/01	X	\$800,000	Immed.	6/13/01	Common Stock	764,571
6% Convertible Debentures	\$1.75	6/12/01	X	\$500,000	Immed.	6/13/01	Common Stock	302,857
6% Convertible Debentures	\$1.75	6/12/01	X	\$50,000	Immed.	6/13/01	Common Stock	30,286
Warrant to Buy Common Stock	\$1.75	2/21/02	J(3)	1,500,000	Immed.		Common Stock	1,500,000

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Explanation of Responses:

- (1) Beneficially owned solely by Brian Porter.
- (2) Beneficially owned solely by David M. Matteson.
- (3) Cancelled without value received.
- (4) Received by a related party to the joint filers from the Issuer in exchange for services rendered.

Augustine Fund, LP
by Augustine Capital
by John T. Porter,

**Intentional misstatements or omissions of facts constitute
Federal Criminal Violations.
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ John Porter

** Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, use the back of this form or a separate sheet of paper.

Potential persons who are to respond to the collection of information contained in this form are required to respond unless the form displays a currently valid OMB Number.

FORM 4 (CONTINUED)

Additional Reporting Persons

Additional Reporting Person and Address:

Each of the following additional filers is a general partner, officer or director of Augustine Fund, L.P., and may be deemed to have a pecuniary interest in the shares of Common Stock and the Debentures and Warrants beneficially owned by Augustine Fund, L.P.

Augustine Capital Management, LLC
141 W. Jackson, Suite 2182
Chicago, IL 60604

John T. Porter
141 W. Jackson, Suite 2182
Chicago, IL 60604

Brian D. Porter
141 W. Jackson, Suite 2182
Chicago, IL 60604

Thomas Duszynski
141 W. Jackson, Suite 2182
Chicago, IL 60604

David M. Matteson
141 W. Jackson, Suite 2182
Chicago, IL 60604

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Signatures of Additional Reporting Persons:
Dated August 22, 2002

AUGUSTINE CAPITAL MANAGEMENT, LLC

/s/ John T. Porter
John T. Porter, President of general partner

/s/ John T. Porter
John T. Porter

/s/ Brian D. Porter
Brian D. Porter

/s/ Thomas Duszynski
Thomas Duszynski

/s/ David M. Matteson
David M. Matteson

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