



Edgar Filing: VALMONT INDUSTRIES INC - Form 8-K

with earnings information on the company's quarter ended September 25, 2004. The press release is furnished with this Form 8-K as Exhibit 99.1.

The foregoing information, including exhibit 99.1 attached to this Form 8-K, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Valmont Industries, Inc.

Date: October 19, 2004

By: /s/Terry J. McClain

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Name: Terry J. McClain  
Title: Senior Vice President and  
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description                               | Page No. |
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| 99.1    | Press release dated October 19, 2004..... |          |