Eagle Bulk Shipping Inc. Form SC 13G October 27, 2014

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. )\*

Eagle Bulk Shipping Inc. (Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

Y2187A127 (CUSIP Number)

October 15, 2014 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the

rule pursuant to which this Schedule is filed:

" Rule 13d-1(b)

ý Rule 13d-1(c)

" Rule 13d-1(d)

(Page 1 of 17 Pages)

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The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup>The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

REF	ME OF PORTING RSON
Co. CHI APP BOX MEI OF A GRO SEC CIT	H. Davidson & ECK THE PROPRIATE X IF A MBER A OUP C USE ONLY IZENSHIP OR ACE OF GANIZATION
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185,723

CHECK BOX

IF THE

AGGREGATE

AMOUNT IN ...

ROW (9) EXCLUDES

CERTAIN SHARES

PERCENT OF

**CLASS** 

REPRESENTED

11 BY AMOUNT IN

ROW (9)

0.50%

TYPE OF

REPORTING

12 PERSON

1	REF	ME OF PORTING RSON
2 3	Davidson Kempner Partners CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION	
	Nev	v York
	1101	SOLE
	5	VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING	6	0 SHARED VOTING POWER 762,843 SOLE DISPOSITIVE
PERSON WITH	7	POWER
	8	0 SHARED DISPOSITIVE POWER
9	AM BEN OW REI	762,843 GREGATE OUNT NEFICIALLY NED BY EACH PORTING RSON
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CHECK BOX

IF THE

AGGREGATE

AMOUNT IN

ROW (9)

**EXCLUDES** 

**CERTAIN** 

**SHARES** 

PERCENT OF

**CLASS** 

REPRESENTED

11 BY AMOUNT IN

ROW (9)

2.03%

TYPE OF

REPORTING

12 PERSON

1	NAME OF REPORTING PERSON		
	Insti Parti CHE	idson Kempner tutional ners, L.P. ECK THE	
2	BOZ	PROPRIATE K IF A MBER A (b) ý	
3	CIT	OUP CUSE ONLY IZENSHIP OR CCE OF	
4		GANIZATION	
	Dela	ware SOLE VOTING	
	5	POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	0 SHARED VOTING POWER 1,677,231	
	7	SOLE DISPOSITIVE POWER	
	8	0 SHARED DISPOSITIVE POWER	
9	AMO BEN OW REP PER	1,677,231 GREGATE OUNT NEFICIALLY NED BY EACH PORTING SON 7,231	
	1,07	1,431	

CHECK BOX

IF THE

AGGREGATE AMOUNT IN ..

10 AMOUN ROW (9)

ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF

**CLASS** 

REPRESENTED BY AMOUNT IN

ROW (9)

4.47% TYPE OF REPORTING PERSON

12 PEI

11

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NAME OF
             REPORTING
             PERSON
1
             Davidson Kempner
             International, Ltd.
             CHECK THE
             APPROPRIATE ..
             BOX IF A
2
             MEMBER
                        (b) ý
             OF A
             GROUP
3
             SEC USE ONLY
             CITIZENSHIP OR
             PLACE OF
             ORGANIZATION
4
             British Virgin
             Islands
                 SOLE
                 VOTING
                 POWER
                 0
                 SHARED
                 VOTING
NUMBER OF
                 POWER
SHARES
BENEFICIALLY
                 1,675,543
OWNED BY
                 SOLE
EACH
                 DISPOSITIVE
REPORTING
                 POWER
PERSON WITH
                 0
                 SHARED
                 DISPOSITIVE
             8
                 POWER
                 1,675,543
             AGGREGATE
             AMOUNT
             BENEFICIALLY
             OWNED BY EACH
9
             REPORTING
             PERSON
             1,675,543
```

CHECK BOX IF THE

AGGREGATE AMOUNT IN ..

10 AMOUN ROW (9)

EXCLUDES CERTAIN SHARES PERCENT OF

**CLASS** 

REPRESENTED BY AMOUNT IN

ROW (9)

4.47% TYPE OF REPORTING PERSON

12 PEF

11

CO

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NAME OF
             REPORTING
             PERSON
1
             Davidson Kempner
             Capital Management
             LP
             CHECK THE
             APPROPRIATE ...
             BOX IF A
2
             MEMBER
                       (b) ý
             OF A
             GROUP
3
             SEC USE ONLY
             CITIZENSHIP OR
             PLACE OF
4
             ORGANIZATION
             Delaware
                 SOLE
                 VOTING
                POWER
                0
                 SHARED
                 VOTING
NUMBER OF
                POWER
SHARES
BENEFICIALLY
                4,301,340
OWNED BY
                 SOLE
EACH
                DISPOSITIVE
REPORTING
                POWER
PERSON WITH
                0
                SHARED
                DISPOSITIVE
             8
                POWER
                4,301,340
             AGGREGATE
             AMOUNT
             BENEFICIALLY
             OWNED BY EACH
9
             REPORTING
             PERSON
             4,301,340
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CHECK BOX

IF THE

AGGREGATE AMOUNT IN ..

10 AMOUN ROW (9)

11

**12** 

EXCLUDES CERTAIN SHARES PERCENT OF

**CLASS** 

REPRESENTED BY AMOUNT IN

ROW (9)

11.47% TYPE OF REPORTING PERSON

1	REI	ME OF PORTING RSON
2	Ker CH API BO	omas L. npner, Jr. ECK THE PROPRIATE X IF A MBER (b) ý
3	SEC CIT	A (O) y OUP C USE ONLY CIZENSHIP OR ACE OF
4	OR	GANIZATION
	Uni	ted States SOLE
	5	VOTING POWER
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	8	0 SHARED DISPOSITIVE POWER
9	AM BEI OW REI	4,301,340 GREGATE IOUNT NEFICIALLY VNED BY EACH PORTING RSON
10	4,30	01,340

CHECK BOX

IF THE

AGGREGATE

AMOUNT IN

ROW (9)

**EXCLUDES** 

**CERTAIN** 

**SHARES** 

PERCENT OF

**CLASS** 

REPRESENTED

11 BY AMOUNT IN

ROW (9)

11.47%

TYPE OF

REPORTING

12 PERSON

```
NAME OF
             REPORTING
             PERSON
1
             Anthony A.
             Yoseloff
             CHECK THE
             APPROPRIATE ..
             BOX IF A
2
             MEMBER
                       (b) ý
             OF A
             GROUP
3
             SEC USE ONLY
             CITIZENSHIP OR
             PLACE OF
             ORGANIZATION
4
             United States
                SOLE
                 VOTING
             5
                POWER
                0
                 SHARED
                 VOTING
NUMBER OF
                POWER
SHARES
BENEFICIALLY
                4,301,340
OWNED BY
                SOLE
EACH
                DISPOSITIVE
REPORTING
                POWER
             7
PERSON WITH
                0
                SHARED
                DISPOSITIVE
             8
                POWER
                4,301,340
             AGGREGATE
             AMOUNT
             BENEFICIALLY
             OWNED BY EACH
9
             REPORTING
             PERSON
             4,301,340
10
```

CHECK BOX

IF THE

**AGGREGATE** 

AMOUNT IN

ROW (9)

**EXCLUDES** 

**CERTAIN** 

**SHARES** 

PERCENT OF

**CLASS** 

REPRESENTED

11 BY AMOUNT IN

ROW (9)

11.47%

TYPE OF

REPORTING

12 PERSON

1	REF	ME OF PORTING SON
2	APE BOX MEI OF A	or Bastable ECK THE PROPRIATE X IF A MBER A DUP C USE ONLY
4	CIT PLA	IZENSHIP OR ACE OF GANIZATION
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	Unit	ted States SOLE VOTING POWER
	6	0 SHARED VOTING POWER 4,301,340
	7	SOLE DISPOSITIVE POWER
	8	0 SHARED DISPOSITIVE POWER
9	AM BEN OW REF	4,301,340 GREGATE OUNT NEFICIALLY NED BY EACH PORTING
10	4,301,340 CHECK BOX " IF THE	

AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF

**CLASS** 

REPRESENTED BY AMOUNT IN

ROW (9)

11.47% TYPE OF REPORTING PERSON

12 PERSON

11

# CUSIP No. Y2187A127 13GPage 10 of 17 Pages

1	REF	ME OF PORTING SSON
2	APE BOX ME OF	
3	SEC	OUP C USE ONLY IZENSHIP OR
4		ACE OF GANIZATION
	Unit	ted States SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6 7	0 SHARED VOTING POWER  4,301,340 SOLE DISPOSITIVE POWER  0 SHARED DISPOSITIVE POWER
9	AGO AM BEN OW REF	4,301,340 GREGATE OUNT NEFICIALLY NED BY EACH PORTING
10		01,340 ECK BOX " THE

AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF

**CLASS** 

REPRESENTED BY AMOUNT IN

ROW (9)

11.47% TYPE OF REPORTING PERSON

12 PERSON

11

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#### Item 1(a). NAME OF ISSUER

Eagle Bulk Shipping, Inc. (the "Issuer")

#### Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

477 Madison Avenue, New York, New York 10022

# Item 2(a). NAME OF PERSON FILING

This Statement is filed by each of the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons":

- M. H. Davidson & Co., a New York limited partnership ("CO"). M.H. Davidson & Co. GP, L.L.C., a
- (i) Delaware limited liability company, is the general partner of CO. DKCM (as defined below) is responsible for the voting and investment decisions of CO;
- Davidson Kempner Partners, a New York limited partnership ("<u>DKP</u>"). MHD Management Co., a New York limited partnership ("<u>MHD</u>"), is the general partner of DKP and MHD Management Co. GP, L.L.C., a Delaware limited liability company is the general partner of MHD. DKCM is responsible for the voting and investment decisions of DKP;
- Davidson Kempner Institutional Partners, L.P., a Delaware limited partnership ("<u>DKIP</u>"). Davidson (iii) Kempner Advisers Inc., a New York corporation, is the general partner of DKIP. DKCM is responsible for the voting and investment decisions of DKIP;
- Davidson Kempner International, Ltd., a British Virgin Islands corporation ("<u>DKIL</u>"). DKCM is the investment manager of DKIL and is responsible for the voting and investment decisions of DKIL;
  - Davidson Kempner Capital Management LP, a Delaware limited partnership and a registered investment adviser with the U.S. Securities and Exchange Commission, acts as investment manager to each of CO,
- (v) DKP, DKIP and DKIL ("DKCM"). DKCM GP LLC, a Delaware limited liability company, is the general partner of DKCM. The managing members of DKCM are Messrs. Thomas L. Kempner, Jr., Stephen M. Dowicz, Timothy I. Levart, Robert J. Brivio, Jr., Anthony A. Yoseloff, Eric P. Epstein, Avram Z. Friedman, Conor Bastable, Shulamit Leviant, Morgan P. Blackwell, Patrick W. Dennis and Gabriel T. Schwartz; and
- Messrs. Thomas L. Kempner, Jr., Anthony A. Yoseloff, Conor Bastable and Avram Z. Friedman through (vi) DKCM, are responsible for the voting and investment decisions relating to the securities held by CO, DKP, DKIP and DKIL reported herein.

#### Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

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The address of the principal business office of each of the Reporting Persons is c/o Davidson Kempner Partners, 65 East 55th Street, 19th Floor, New York, New York 10022.

# Item 2(c). CITIZENSHIP

- (i) CO a New York limited partnership
- (ii) DKP a New York limited partnership
- (iii) DKIP a Delaware limited partnership
- (iv) DKIL a British Virgin Islands corporation
- (v) DKCM a Delaware limited partnership
- Messrs. Thomas L. Kempner, Jr., Anthony A. Yoseloff, Conor Bastable and Avram Z. Friedman United States

#### Item 2(d). TITLE OF CLASS OF SECURITIES

Common Stock, par value \$0.01 per share (the "Common Stock")

#### Item 2(e). CUSIP NUMBER:

Y2187A127

# Item IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b), OR 13d-2(b) OR (c), CHECK 3. WHETHER THE PERSON FILING IS A:

- (a) "Broker or dealer registered under Section 15 of the Act;
- (b) Bank as defined in Section 3(a)(6) of the Act;
- (c) "Insurance company as defined in Section 3(a)(19) of the Act:
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) "An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);

  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
  (f) "
- (g)" A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G); A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act; (h)"

A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the (i) "Investment Company Act;

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- (i) "A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) "Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please specify the type of institution:

#### Item 4. OWNERSHIP.

The percentages used in this Schedule 13G are calculated based upon 37,500,000 shares of Common Stock outstanding as of the effective date of the Issuer's plan of reorganization, as reported in the Issuer's Current Report on Form 8-K filed on October 16, 2014.

#### A.CO

- (a) Amount beneficially owned: 185,723
- (b) Percent of class: 0.50%.
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 185,723
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition of: 185,723

#### B.DKP

- (a) Amount beneficially owned: 762,843
- (b) Percent of class: 2.03%.
- (c)(i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 762,843
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 762,843

#### C.DKIP

- (a) Amount beneficially owned: 1,677,231
- (b) Percent of class: 4.47%.
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 1,677,231
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 1,677,231

#### D.DKIL

- (a) Amount beneficially owned: 1,675,543
- (b) Percent of class: 4.47%.
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 1,675,543
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 1,675,543

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#### E.DKCM

- (a) Amount beneficially owned: 4,301,340
- (b) Percent of class: 11.47%
- (c) (i) Sole power to vote or direct the vote: 0
- (ii) Shared power to vote or direct the vote: 4,301,340
- (iii) Sole power to dispose or direct the disposition: 0
- (iv) Shared power to dispose or direct the disposition: 4,301,340

#### F. Thomas L. Kempner, Jr.

- (a) Amount beneficially owned: 4,301,340
- (b) Percent of class: 11.47%
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 4,301,340
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 4,301,340

#### H. Anthony A. Yoseloff

- (a) Amount beneficially owned: 4,301,340
- (b) Percent of class: 11.47%
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 4,301,340
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 4,301,340

#### I. Conor Bastable

- (a) Amount beneficially owned: 4,301,340
- (b) Percent of class: 11.47%
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 4,301,340
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 4,301,340

#### J. Avram Z. Friedman

- (a) Amount beneficially owned: 4,301,340
- (b) Percent of class: 11.47%
- (c) (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 4,301,340
  - (iii) Sole power to dispose or direct the disposition: 0
  - (iv) Shared power to dispose or direct the disposition: 4,301,340

#### Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Not applicable.

# Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

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# Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON.

Not applicable.

#### Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

#### Item 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable.

#### Item 10. CERTIFICATION.

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of his or its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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#### **SIGNATURES**

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATE: October 27, 2014 m.h. davidson & Co.

By: M.H. Davidson & Co. GP, L.L.C., its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

davidson kempner partners By: MHD Management Co., its General Partner

By: MHD Management Co. GP, L.L.C., its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

DAVIDSON KEMPNER institutional partners, L.P.

By: Davidson Kempner Advisers Inc.,

its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.

Title: President

davidson kempner international, ltd.

By: Davidson Kempner Capital Management LP,

its Investment Manager

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

### Davidson Kempner Capital Management LP

/s/ Thomas L. Kempner, Jr.
Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

/s/ Thomas L. Kempner, Jr.
THOMAS L. KEMPNER, JR.

/s/ Anthony A. Yoseloff
ANTHONY A. YOSELOFF

/s/ Avram Z. Friedman AVRAM Z. FRIEDMAN

/s/ Conor Bastable
CONOR BASTABLE

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#### **EXHIBIT 1**

#### JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained herein and therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATE: October 27, 2014 m.h. davidson & Co.

By: M.H. Davidson & Co. GP, L.L.C., its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

davidson kempner partners By: MHD Management Co., its General Partner

By: MHD Management Co. GP, L.L.C., its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

DAVIDSON KEMPNER institutional partners, L.P.

By: Davidson Kempner Advisers Inc.,

its General Partner

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.

Title: President

davidson kempner international, ltd.

By: Davidson Kempner Capital Management LP,

its Investment Manager

#### /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

Davidson Kempner Capital Management LP

## /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Executive Managing Member

#### /s/ Thomas L. Kempner, Jr.

THOMAS L. KEMPNER, JR.

#### /s/ Anthony A. Yoseloff

ANTHONY A. YOSELOFF

#### /s/ Avram Z. Friedman

AVRAM Z. FRIEDMAN

#### /s/ Conor Bastable

**CONOR BASTABLE**