

PICCADILLY CAFETERIAS INC  
Form 8-K  
January 29, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (*Date of earliest event reported*) January 29, 2002

Piccadilly Cafeterias, Inc.  
(*Exact name of registrant as specified in its charter*)

Louisiana  
(*State of incorporation*)

1-11754  
(*Commission File Number*)

72-0604977  
(*IRS Employer Identification No.*)

3232 Sherwood Forest Boulevard, Baton Rouge, Louisiana  
(*Address of principal executive offices*)

70816  
(*Zip Code*)

(225) 293-9440  
(*Registrant's telephone number, including area code*)

N/A  
(*Former name or former address, if changed since last report*)

Item 5. Other Events.

On January 29, 2002, the Company issued a press release, filed herewith as Exhibit 99, reporting the Company's second quarter results.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99 Press Release dated January 29, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PICCADILLY CAFETERIAS, INC.

By: /S/ W. SCOTT BOZZELL

W. Scott Bozzell  
Executive Vice President  
and Secretary

Date: January 29, 2002