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PICCADILLY CAFETERIAS INC Form 8-K March 04, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 3, 2003

Piccadilly Cafeterias, Inc.

(Exact name of registrant as specified in its charter)

Louisiana (State of incorporation)

1-11754 (Commission File Number)

72-0604977 (IRS Employer Identification No.)

3232 Sherwood Forest Boulevard, Baton Rouge, Louisiana (Address of principal executive offices)

70816 (*Zip Code*)

(225) 293-9440

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Item 5. Other Events.

On March 3, 2003, the Company issued a letter to its shareholders, a copy of which is filed herewith as Exhibit 99.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99

Letter to the Shareholders of Piccadilly Cafeterias, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PICCADILLY CAFETERIAS, INC.

By: /s/ W. SCOTT BOZZELL

W. Scott Bozzell

Executive Vice President

and Secretary

Dated: March 4, 2003