

Edgar Filing: MILLENNIUM CHEMICALS INC - Form 8-K

MILLENNIUM CHEMICALS INC  
Form 8-K  
February 01, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 31, 2002

MILLENNIUM CHEMICALS INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

1-12091  
(Commission File Number)

22-3436215  
(I.R.S. Employer  
Identification Number)

230 Half Mile Road  
Red Bank, New Jersey 07701  
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 9. Regulation FD Disclosure.  
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On January 31, 2002, the registrant issued the press release filed as Exhibit 99.1 and made the investor presentation filed as Exhibit 99.2.

Item 7. Financial Statements and Exhibits.  
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Exhibit	Description
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99.1	Press Release
99.2	Investor Presentation

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: January 31, 2002

MILLENNIUM CHEMICALS INC.

By: /s/ C. William Carmean  
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C. William Carmean  
Vice President

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EXHIBIT INDEX

Exhibit -----	Description -----
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99.2	Investor Presentation

