

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity: Six Months

Spread (plus or minus): N/A

* On September 12, 2001 and at Maturity.

** On September 12, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.