

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

November 16, 2001

PRICING SUPPLEMENT NO. 80

DATED: November 13, 2001

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)

File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$70,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 11/16/2001 Fixed Rate Notes [] Certificated Notes []

Maturity Date: 11/15/2002 CUSIP#: 073928VP5

Option to Extend Maturity: No
Yes [] Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| ----- | ----- | ----- | ----- |
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Effective Rate
[] Federal Funds Open Rate Interest Reset Date(s): Daily
[] Treasury Rate Interest Reset Period: Daily
[] LIBOR Reuters Interest Payment Date(s): *
[] LIBOR Telerate
[X] Prime Rate +

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[] CMT Rate

Initial Interest Rate: 2.11% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.89%

+ Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime".

* 2/18/02, 5/16/02, 8/16/02 and 11/15/02

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.