

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
February 04, 2002

PRICING SUPPLEMENT NO. 5  
DATED: January 31, 2002  
(To Prospectus dated January 25, 2002,  
and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)  
File No. 333-76894

\$10,006,693,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000    Floating Rate Notes     Book Entry Notes   
Original Issue Date: 2/4/2002    Fixed Rate Notes     Certificated Notes   
Maturity Date: 2/4/2004    CUSIP#: 073928WK5  
Option to Extend Maturity:    No   
Yes     Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Effective Rate	
<input checked="" type="checkbox"/> Federal Funds Open Rate	Interest Reset Date(s): Daily
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Daily
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): *
<input type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	

Initial Interest Rate: 2.2425%    Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.43%

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\* On the 4th of each May, August, November and February, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.