Uni-Pixel Form 3 January 09, 2009

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: January 31, 2005

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SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Last)

1. Name and Address of Reporting Person *

 BANK OF AMERICA CORP /DE/

(First)

(Middle)

(Zip)

(Month/Day/Year) 01/01/2009

Statement

4. Relationship of Reporting Person(s) to Issuer

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Uni-Pixel [UNXL]

5. If Amendment, Date Original Filed(Month/Day/Year)

BANK OF AMERICA CORPORATE CENTER. 100 N TRYON ST

(Street)

Director Officer

(Check all applicable)

__X__ 10% Owner _Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

CHARLOTTE, NCÂ 28255

(City) (State)

1. Title of Security

(Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. 5. Conversion Ownership or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series C Preferred Stock	09/28/2007	(6)	Common Stock	7,142,864	\$ 0 (2)	I	See footnotes. (1) (3) (4)
Warrants to Purchase Common Stock	09/28/2007	09/28/2017	Common Stock	3,214,289	\$ 1.4	I	See footnotes. (1) (4) (5)

Reporting Owners

Reporting Owner Name / Address	Relationships				
. 8	Director	10% Owner	Officer	Other	
BANK OF AMERICA CORP /DE/					
BANK OF AMERICA CORPORATE CENTER	Â	ÂΧ	Â	â	
100 N TRYON ST	A	АЛ	A	A	
CHARLOTTE, NC 28255					

Signatures

/s/ Charles Bowman, Senior Vice President

01/09/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Bank of America Corporation ("Bank of America") is an indirect beneficial owner of the reported securities. The indirect interest in the reported securities was obtained pursuant to an Agreement and Plan of Merger, dated as of September 15, 2008 (the "Merger
- Agreement") whereby a wholly owned subsidiary of Bank of America merged with and into Merrill Lynch & Co., Inc. ("Merrill Lynch"). Merrill Lynch is now a wholly owned subsidiary of Bank of America.
- (2) Each share of Series C Preferred Stock is convertible into eight shares of Common Stock, subject to adjustment.
- The shares of Series C Preferred Stock are beneficially owned directly by Merrill Lynch, Pierce, Fenner & Smith Incorporated, a direct wholly owned subsidiary of Merrill Lynch & Co., Inc. is a direct wholly owned subsidiary of Bank of America Corp.
 - Bank of America disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein, and the filing of this Statement shall not be construed as an admission that Bank of America is, for purposes of Section 13(d) of the Exchange Act, as
- (4) amended, the beneficial owner of any security. Neither the present filing nor anything contained herein shall be construed as an admission that Bank of America is a member of a "group" for any purpose or is subject to the reporting requirements under Section 16 of the Exchange Act.
- (5) The warrants are owned directly by Merrill Lynch, Pierce, Fenner & Smith Incorporated, a direct wholly owned subsidiary of Merrill Lynch & Co., Inc. Merrill Lynch & Co., Inc. is a direct wholly owned subsidiary of Bank of America.
- (6) N/A

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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