DOMINION RESOURCES INC /VA/
Form 8-K
March 15, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report: March 13, 2002
(Date of earliest event reported)

Dominion Resources, Inc.
(Exact name of registrant as specified in its charter)

Virginia	001-08489	(
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	Ide

120 Tredegar Street
Richmond, Virginia 23219-3932
(804) 819-2000

(Address including zip code, and telephone number, including area code, of registrant's principal executive offices)

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS

On March 13, 2002, the Company entered into a purchase agreement (the Purchase Agreement) with Salomon Smith Barney Inc. in connection with the issuance and sale of 9,400,000 Shares of Common Stock. The Shares of Common Stock are a portion of the $2.0 billion aggregate principal amount of securities that were registered by the Company pursuant to a registration statement on Form S-3 under Rule 415 pursuant to the Securities Act of 1933, as amended, which registration statement was declared effective on March 2, 2001 (File No. 333-55904). A copy of the Purchase Agreement including exhibits thereto, is filed as Exhibit 1 to this Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

Exhibits

1 Purchase Agreement, dated March 13, 2002 between the Company and Salomon Smith Barney Inc. (filed herewith).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DOMINION RESOURCES, INC.
Registrant

/s/ James P. Carney
Name: James P. Carney
Title: Assistant Treasurer

Date: March 15, 2002

INDEX TO EXHIBITS

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