

COGHILL CLINT D
Form 4
March 05, 2008

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CCM MASTER QUALIFIED FUND LTD

(Last) (First) (Middle)

C/O MORGAN STANLEY FUND SERVICES (CAYMAN, LTD CENTURY YARD CRICKET SQ HUTCHINGS DR

(Street)

PO BOX 2681 GEORGE TOWN, E9 00000

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
General Moly, Inc [GMO]

3. Date of Earliest Transaction (Month/Day/Year)
03/03/2008

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)			
			Code	V	Amount	(A) or (D)	Price			
Common Stock	03/03/2008		J ⁽¹⁾		3,057,253	D	\$ 10.69	7,472,504	D	
Common Stock	03/03/2008		J ⁽¹⁾		3,057,253	D	\$ 10.69	10,529,757	I	Indirectly by Coghill Capital Management, LLC ⁽²⁾ ⁽³⁾
Common Stock	03/03/2008		J ⁽¹⁾		3,057,253	D	\$ 10.69	10,529,757	I	Indirectly by Clint D.

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Common Stock	03/03/2008		<u>J(1)</u>	3,057,253	A	\$ 10.69	10,529,757	I	Coghill ⁽²⁾ ⁽³⁾ Indirectly by Coghill Capital Management, LLC ⁽²⁾ ⁽³⁾
Common Stock	03/03/2008		<u>J(1)</u>	3,057,253	A	\$ 10.69	10,529,757	I	Indirectly by Clint D. Coghill ⁽²⁾ ⁽³⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying (Instr. 3 and 4)
				Code V	(A) (D)	Date Exercisable Expiration Date	Title
Warrants	\$ 3.75	03/03/2008		<u>J(1)</u>	1,301,972	02/14/2006 02/14/2011	GMO Common Stock
Warrants	\$ 5.2	03/03/2008		<u>J(1)</u>	346,395	03/29/2007 03/29/2008	GMO Common Stock
Warrants	\$ 3.75	03/03/2008		<u>J(1)</u>	1,301,972	02/14/2006 02/14/2011	GMO Common Stock
Warrants	\$ 5.2	03/03/2008		<u>J(1)</u>	346,395	03/29/2007 03/29/2008	GMO Common Stock
Warrants	\$ 3.75	03/03/2008		<u>J(1)</u>	1,301,972	02/14/2006 02/14/2011	GMO Common Stock
Warrants	\$ 5.2	03/03/2008		<u>J(1)</u>	346,395	03/29/2007 03/29/2008	GMO Common Stock

Warrants	\$ 3.75	03/03/2008	J ⁽¹⁾	1,301,972	02/14/2006	02/14/2011			GMO Common Stock
Warrants	\$ 5.2	03/03/2008	J ⁽¹⁾	346,395	03/29/2007	03/29/2008			GMO Common Stock
Warrants	\$ 3.75	03/03/2008	J ⁽¹⁾	1,301,972	02/14/2006	02/14/2006			GMO Common Stock
Warrants	\$ 5.2	03/03/2008	J ⁽¹⁾	346,395	03/29/2007	03/29/2008			GMO Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CCM MASTER QUALIFIED FUND LTD C/O MORGAN STANLEY FUND SERVICES (CAYMAN LTD CENTURY YARD CRICKET SQ HUTCHINGS DR PO BOX 2681 GEORGE TOWN, E9 00000			X	
COGHILL CAPITAL MANAGEMENT LLC 1 N WACKER DR STE 4350 CHICAGO, IL 60606			X	
COGHILL CLINT D C/O COGHILL CAPITAL MANAGEMENT, L.L.C. 1 NORTH WACKER DRIVE, SUITE 4350 CHICAGO, IL 60606			X	

Signatures

CCM MASTER QUALIFIED FUND, LTD., By: Clint D. Coghill, Director, By: /s/ Clint D. Coghill 03/05/2008

__Signature of Reporting Person

Date

COGHILL CAPITAL MANAGEMENT, L.L.C., By: Clint D. Coghill, President, By: /s/ Clint D. Coghill 03/05/2008

__Signature of Reporting Person

Date

By: /s/ Clint D. Coghill

03/05/2008

____Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
The subject securities were transferred as an in-kind capital contribution from CCM Master Qualified Fund, Ltd. to CCM Special Holdings Fund, LP ("CCM SHF"), another collective investment vehicle managed by Coghill Capital Management, L.L.C (See the Form 3 filed for CCM SHF as of the date hereof). Clint D. Coghill is the principal of Coghill Capital Management, L.L.C. The beneficial ownership of Coghill Capital Management, L.L.C. and Clint D. Coghill did not change as a result of this transaction.
- (1) The Reporting Person disclaims beneficial ownership of the securities except to the extent of its pecuniary interest therein.
- (2) Principal of investment manager or investment manager to the investment management entity in whose account the reported securities are held.
- (3)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.