HEARTLAND FINANCIAL USA INC Form 13F-NT February 04, 2005 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 13F Report for the Calendar Year or Quarter Ended: December 31, 2004 Check here if Amendment []: Amendment Number: \_\_\_\_\_ This Amendment (Check only one.): [] a restatement. [] adds new holdings entries.

Institutional Investment Manager Filing this Report:

| Name:    | Heartland Financial                        | USA, | Inc. |
|----------|--|------|------|
| Address: | 1398 Central Avenue<br>Dubuque, Iowa 52001 |      |      |

Form 13F file number:

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Reporting Manager:

Name: Paul J. Peckosh

Title: Senior Vice President

Phone: 563-589-2000

Signature, Place, and Date of Signing:

Dubuque, Iowa February 4, 2005

Report Type (Check only one.):

[ ] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

[X] 13F NOTICE. (Check here if no holdings reported are in this

## Edgar Filing: HEARTLAND FINANCIAL USA INC - Form 13F-NT

reporting manager are reported in this report and a portion % f(x) = 0 are reported by other reporting manager(s).)

[] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of other Managers:

| No. | Form 13F File Number | Name                           |
|-----|----------------------|--------------------------------|
| 01  | 28-10581             | Dubuque Bank and Trust Company |