

Edgar Filing: HOLOGIC INC - Form 8-K

HOLOGIC INC  
Form 8-K  
January 03, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant  
to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 19, 2001

Hologic, Inc.

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(Exact Name Of Registrant As Specified In Its Charter)

Delaware

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(State or Other Jurisdiction of Incorporation)

0-18281

04-2902449

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(Commission File Number)

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(I.R.S. Employer Identification No.)

35 Crosby Drive

01730

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(Address of Principal Executive Offices)

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(Zip Code)

(781) 999-7300

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(Registrant's Telephone Number, Including Area Code)

N/A

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(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

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As we previously announced, on December 14, 2001, we commenced a public offering of 3,000,000 shares of our Common Stock, at a price of \$9.00 per share, including 390,000 shares to cover the underwriters' over-allotments. Needham & Company, Inc. and Stephens Inc. were the underwriters for the offering. The underwriters exercised their over-allotment option, and purchased all 3,000,000 shares. The closing of our sale of 2,610,000 shares took place on December 19, 2001, and the closing of our sale of the 390,000 shares to cover over-allotments took place on December 21, 2001. The offering completes the sale of all shares of stock covered by our shelf registration statement on Form S-3, initially filed with the Securities and Exchange Commission on November 16, 2001. We plan to use the net proceeds of the offering to fund the continued development of our DirectRay direct-to-digital mammography system, including conducting clinical trials and working toward regulatory approvals, as well as to fund research and development and for general corporate purposes and working capital.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 3, 2002

Hologic, Inc.

By: /s/ Glenn P. Muir

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Glenn P. Muir, Chief Financial Officer