

SOUTHERN MISSOURI BANCORP INC

Form 8-K

April 22, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

April 16, 2009

**SOUTHERN MISSOURI BANCORP, INC.**

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(Exact name of Registrant as specified in its Charter)

**Missouri**

**000-23406**

**43-1665523**

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(State or other jurisdiction  
of incorporation)

(Commission File No.)

(IRS Employer  
Identification Number)

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**531 Vine Street, Poplar Bluff, Missouri**

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**63901**

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(573) 778-1800**

**N/A**

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 1 4d-2(b) under the Exchange Act (17 CFR 240.1 4d-2(b))

Pre-commencement communications pursuant to Rule 1 3e-4(c) under the Exchange Act (17 CFR 240.1 3e-4(c))

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**ITEM 8.01 Other Events**

On April 16, 2009, Southern Missouri Bancorp, Inc. ("Southern Missouri") and Southern Bank of Commerce announced the signing of a definitive agreement whereby Southern Missouri will acquire Southern Bank of Commerce.

**ITEM 9.01 Financial Statements and Exhibits**

(d) Exhibits

Exhibit 99 - Press release, dated April 16, 2009

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOUTHERN MISSOURI BANCORP, INC.**

Date: April 21, 2009

By: /s/ Greg A. Steffens

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Greg A. Steffens  
President

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**EXHIBIT INDEX**

| Exhibit No. | Description                        |
|-------------|------------------------------------|
| 99          | Press release dated April 16, 2009 |