

ENERGEN CORP
Form SC 13D/A
November 30, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

ENERGEN CORPORATION
(Name of Issuer)

COMMON STOCK, \$0.01 PAR VALUE
(Title of Class of Securities)

29265N108
(CUSIP Number)

Jesse Lynn
Icahn Capital LP
767 Fifth Avenue, 47th Floor
New York, New York 10153
(212) 702-4300
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

November 29, 2018
(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to *the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 29265N108

Name of Reporting Person:

1. HIGH RIVER LIMITED
PARTNERSHIP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

- Source of Funds (See Instructions):
4. WC
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of Shares Beneficially Owned by Each Reporting Person With
7. 0*
- Shared Voting Power:
8. 0
- Sole Dispositive Power:
9. 0*
- Shared Dispositive Power:
10. 0

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
- Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
12. Instructions):
13. Percent of Class Represented by Amount
in Row (11):

0%
Type of Reporting Person (See
Instructions):
14.
PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. HOPPER INVESTMENTS, LLC
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With
7. 0
8. Shared Voting Power:
0*
9. Sole Dispositive Power:
0
10. Shared Dispositive Power:
0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
12. Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%
14.

Type of Reporting Person (See
Instructions):

OO

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1.

BARBERRY CORP.

Check the Appropriate Box if a Member
of a Group (See Instructions):

2.

(a) (b)

SEC Use Only:

3.

Source of Funds (See Instructions):

4.

OO

Check if Disclosure of Legal
Proceedings Is Required Pursuant to
Items 2(d) or 2(e):

5.

Citizenship or Place of Organization:

6.

Delaware

Sole Voting Power:

7.

0

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With

Shared Voting Power:

8.

0*

Sole Dispositive Power:

9.

0

Shared Dispositive Power:

10.

0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11.

0*

Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See

12.

Instructions):

Percent of Class Represented by
Amount in Row (11):

13.

0%

14.

Type of Reporting Person (See
Instructions):

CO

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN PARTNERS MASTER FUND
LP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

- Source of Funds (See Instructions):
4. WC
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
Items 2(d) or 2(e):
- 5.

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With
7. 0*
- Shared Voting Power:
8. 0
- Sole Dispositive Power:
9. 0*
- Shared Dispositive Power:
10. 0

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
- Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
Instructions):
- 12.

Percent of Class Represented by Amount
in Row (11):

13. 0%
- 14.

Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN OFFSHORE LP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

Source of Funds (See Instructions):

4. OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

Number of
Shares

7. 0

Shared Voting Power:

Beneficially
Owned by

8. 0*

Sole Dispositive Power:

Each
Reporting
Person

9. 0

Shared Dispositive Power:

With

10. 0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*

Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See

12. Instructions):

Percent of Class Represented by Amount
in Row (11):

13. 0%

- 14.

Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN PARTNERS LP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

Source of Funds (See Instructions):

4. WC
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

7. 0*
Number of Shares Beneficially
Owned by Each Reporting
Person With
8. 0
Shared Voting Power:
9. 0*
Sole Dispositive Power:
10. 0
Shared Dispositive Power:

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
12. Instructions):

Percent of Class Represented by Amount
in Row (11):

13. 0%
14.

Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN ONSHORE LP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

Source of Funds (See Instructions):

4. OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

Number of
Shares

7. 0

Beneficially

Shared Voting Power:

Owned by

8. 0*

Each

Sole Dispositive Power:

Reporting

9. 0

Person

Shared Dispositive Power:

With

10. 0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*

Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See

12. Instructions):

Percent of Class Represented by Amount
in Row (11):

13. 0%

- 14.

Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN CAPITAL LP
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With
7. 0
Shared Voting Power:
8. 0*
Sole Dispositive Power:
9. 0
Shared Dispositive Power:
10. 0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
12. Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%
14.

Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. IPH GP LLC
Check the Appropriate Box if a
Member of a Group (See
2. Instructions):
(a) (b)
3. SEC Use Only:
4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- | | | |
|--|---------------------------|----|
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With | 7. | 0 |
| | Shared Voting Power: | |
| | 8. | 0* |
| | Sole Dispositive Power: | |
| | 9. | 0 |
| | Shared Dispositive Power: | |
| | 10. | 0* |

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
12. Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%

14. Type of Reporting Person (See
Instructions):

OO

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN ENTERPRISES HOLDINGS
L.P.
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
Items 2(d) or 2(e):
- 5.

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With
7. 0
- Shared Voting Power:
8. 0*
- Sole Dispositive Power:
9. 0
- Shared Dispositive Power:
10. 0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
12. Check if the Aggregate Amount in
Row (11) Excludes Certain Shares
(See Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%

14. Type of Reporting Person (See
Instructions):

PN

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. ICAHN ENTERPRISES GP INC.
Check the Appropriate Box if a Member
of a Group (See Instructions):
2. (a) (b)

3. SEC Use Only:

4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

- Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With
7. 0
8. Shared Voting Power:
0*
9. Sole Dispositive Power:
0
10. Shared Dispositive Power:
0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11. 0*
Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See
12. Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%
14.

Type of Reporting Person (See
Instructions):

CO

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1. BECKTON CORP.
Check the Appropriate Box if a
Member of a Group (See
2. Instructions):
(a) (b)

3. SEC Use Only:

4. Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings Is Required Pursuant to
5. Items 2(d) or 2(e):

Citizenship or Place of Organization:

6. Delaware

Sole Voting Power:

Number of
Shares

7.
0

Shared Voting Power:

Beneficially
Owned by

8.
0*

Sole Dispositive Power:

Each
Reporting

9.
0

Shared Dispositive Power:

Person
With

10.
0*

11. Aggregate Amount Beneficially Owned
by Each Reporting Person:

0*

Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See

12. Instructions):

Percent of Class Represented by
Amount in Row (11):

13. 0%

14. Type of Reporting Person (See
Instructions):

CO

*See Items 4 and 5.

CUSIP No. 29265N108

Name of Reporting Person:

1.

CARL C. ICAHN

Check the Appropriate Box if a Member
of a Group (See Instructions):

2.

(a) (b)

SEC Use Only:

3.

Source of Funds (See Instructions):

4.

OO

Check if Disclosure of Legal
Proceedings Is Required Pursuant to
Items 2(d) or 2(e):

5.

Citizenship or Place of Organization:

6.

United States

Sole Voting Power:

7.

0

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With

Shared Voting Power:

8.

0*

Sole Dispositive Power:

9.

0

Shared Dispositive Power:

10.

0*

Aggregate Amount Beneficially Owned
by Each Reporting Person:

11.

0*

Check if the Aggregate Amount in Row
(11) Excludes Certain Shares (See

12.

Instructions):

Percent of Class Represented by Amount
in Row (11):

13.

0%

14.

Type of Reporting Person (See
Instructions):

IN

*See Items 4 and 5.

Item 1. Security and Issuer

This Amendment No. 1 supplements the information set forth in the Schedule 13D filed by Carl C. Icahn and affiliates with the United States Securities and Exchange Commission (the "SEC") on November 19, 2018 (the "Schedule 13D") relating to the shares of common stock, par value \$0.01 per share (the "Shares"), of Energen Corporation, an Alabama corporation (the "Issuer"). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Schedule 13D.

The information set forth in response to each separate Item below shall be deemed to be a response to all Items where such information is relevant.

Item 4. Purpose of Transaction

On November 29, 2018, the transactions pursuant to the Agreement and Plan of Merger by and among the Issuer, Diamondback Energy, Inc. ("Diamondback") and Sidewinder Merger Sub Inc., a wholly owned subsidiary of Diamondback ("Merger Sub"), closed and (1) Merger Sub was merged with and into the Issuer (the "Merger"), with the Issuer surviving and continuing as the surviving corporation in the Merger, and, (2) at the effective time of the Merger, each outstanding Share (other than Shares held in treasury by the Issuer, Shares owned by Diamondback or Merger Sub or Shares with respect to which dissenters' rights that were validly exercised in accordance with Alabama law) was converted into the right to receive 0.6442 of a share of common stock of Diamondback, plus cash in lieu of any fractional shares that otherwise would have been issued (the "Merger Consideration"). The Reporting Persons no longer beneficially own any Shares as the Shares beneficially owned by the Reporting Persons were converted into the right to receive the Merger Consideration.

Item 5. Interest in Securities of the Issuer

(a)-(b) The Reporting Persons no longer beneficially own any Shares.

(c) Except as set forth herein or disclosed elsewhere in this Schedule 13D, there have been no transactions in the Shares during the sixty days prior to the date hereof by any of the Reporting Persons.

(d) Not applicable.

(e) On November 29, 2018, the Reporting Persons ceased to be the beneficial owners of more than 5% of the Issuer's Shares.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 30, 2018

ICAHN PARTNERS MASTER FUND LP

ICAHN OFFSHORE LP

ICAHN PARTNERS LP

ICAHN ONSHORE LP

BECKTON CORP.

HOPPER INVESTMENTS LLC

BARBERRY CORP.

HIGH RIVER LIMITED PARTNERSHIP

By: Hopper Investments LLC, general partner

By: Barberry Corp.

By: /s/ Edward E. Mattner

Name: Edward E. Mattner

Title: Authorized Signatory

ICAHN CAPITAL LP

By: IPH GP LLC, its general partner

By: Icahn Enterprises Holdings L.P., its sole member

By: Icahn Enterprises G.P. Inc., its general partner

IPH GP LLC

By: Icahn Enterprises Holdings L.P., its sole member

By: Icahn Enterprises G.P. Inc., its general partner

ICAHN ENTERPRISES HOLDINGS L.P.

By: Icahn Enterprises G.P. Inc., its general partner

ICAHN ENTERPRISES G.P. INC.

By: /s/ SungHwan Cho

Name: SungHwan Cho

Title: Chief Financial Officer

/s/ Carl C. Icahn

CARL C. ICAHN

[Signature Page of Amendment No.1 to Schedule 13D – Energen Corporation]