

REDWOOD TRUST INC  
Form 8-K  
February 25, 2016

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): February 25, 2016

REDWOOD TRUST, INC.  
(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| Maryland  | 001-13759                   | 68-0329422                              |
| (State or other jurisdiction<br>of incorporation)                 | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |
| One Belvedere Place<br>Suite 300<br>Mill Valley, California 94941 |                             |   |
| (Address of principal executive offices and Zip Code)             |                             |   |
| (415) 389-7373  |                             |   |
| (Registrant's telephone number, including area code)              |                             |   |
| Not Applicable  |                             |   |
| (Former name or former address, if changed since last report)     |                             |   |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

Item 2.02. Results of Operations and Financial Condition;

Item 7.01. Regulation FD Disclosure.

On February 25, 2016, Redwood Trust, Inc. issued a press release announcing its financial results for the quarter ended December 31, 2015 and The Redwood Review - 4th Quarter 2015, copies of which are attached as Exhibit 99.1 and Exhibit 99.2, respectively, to this Current Report on Form 8-K.

On February 25, 2016, Redwood Trust, Inc. issued a press release announcing its Board of Directors' authorization to declare a first quarter regular dividend of \$0.28 per share, a copy of which is attached as Exhibit 99.3 to this Current Report on Form 8-K. The first quarter 2016 dividend is payable on March 31, 2016 to stockholders of record on March 16, 2016.

Redwood Trust, Inc. also announced that its Board of Directors has set May 16, 2016 as the date for the 2016 annual meeting of stockholders. The meeting will be held at 10:30 a.m. in Mill Valley, California. Stockholders of record as of March 24, 2016 will be entitled to vote at that meeting.

The information contained in this Item 2.02 and Item 7.01 and the attached Exhibits 99.1, 99.2, and 99.3 is furnished to and not filed with the Securities and Exchange Commission, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 Press Release dated February 25, 2016

Exhibit 99.2 The Redwood Review – 4th Quarter 2015

Exhibit 99.3 Press Release dated February 25, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 25, 2016

REDWOOD TRUST, INC.

By: /s/ Christopher J. Abate

Christopher J. Abate  
Chief Financial Officer and Executive Vice President

---

Exhibit Index

| Exhibit No. | Exhibit Title                         |
|-------------|---------------------------------------|
| 99.1        | Press Release dated February 25, 2016 |
| 99.2        | The Redwood Review – 4th Quarter 2015 |
| 99.3        | Press Release dated February 25, 2016 |